

MARKET RELEASE

28 April 2017

Oklo Resources Limited

TRADING HALT

The securities of Oklo Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 2 May 2017, or when the announcement is released to the market.

Security Code: OKU

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28 April 2017

The Manager Company Announcements Office ASX Limited Level 40 Central Park 152-158 St Georges Terrace PERTH WA 6000

Dear Sir

Request for Trading Halt

In accordance with ASX Listing Rule 17.1, Oklo Resources Limited ("Oklo" or the Company) (ASX Code: OKU) requests that an immediate trading halt to be put on its securities pending an ASX announcement regarding a capital raising.

Oklo can see no reason why a trading halt should not be put on its securities.

The trading halt is requested until the commencement of trading on Tuesday, 2 May 2017 or upon the release of an announcement in regards to the capital raising.

Yours sincerely,
Oklo Resources Limited

Louisa Martino Company Secretary

