

ASX Announcement

28 April 2017

Australian Stock Exchange
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PERTH WA 6000

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Board of Directors
Alexander Burns
Executive Chairman
Kim Robinson
Managing Director
Marcello Cardaci
Non-executive Director

Company Secretary
Jamie Armes

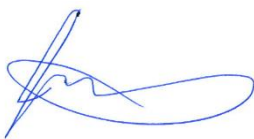
Unlisted Options - Expiry

The following unlisted options in Energia Minerals Limited will expire on 30 April 2017:

- 4,000,000 options exercisable at 10¢;
- 4,000,000 options exercisable at 20¢; and
- 4,000,000 options exercisable at 30¢.

An updated Appendix 3B will be provided when we next announce an issue of securities.

For and on behalf of Energia Minerals Limited.



Jamie Armes
Company Secretary

