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28th April 2017

ASX Limited
20 Bridge Street
Sydney NSW 2000

VICTOR GROUP HOLDINGS LIMITED

APPENDIX 4C FOR QUARTER ENDING MARCH 2017

This is a covering letter to inform the ASX and market that the Appendix 4C being lodged today by Victor Group Holdings Limited ("VIG") is for the quarterly report for the period ending 31st March 2017.

Yours faithfully

VICTOR GROUP HOLDINGS LIMITED



David Batten

Chairman and Company Secretary