

Quarter in Review

- Completed capital raising to sophisticated investors of \$915,000 prior to the payment of associated expenses
- Passed 15,000 active users on Boppl with a retention rate of over 94%
- Entered into a Partnership Agreement with Ericsson Inc. to deliver content for the Y-Hub platform
- Completed a renegotiated Licensing Agreement with Lenovo to include the delivery of Virtual Reality and Gaming related technologies
- Beyond Media exhibited award winning display of Lenovo Entertainment Hub at CES in Las Vegas
- Beyond Media provides LEH platform to Lenovo for live testing.
- Gophr sales continue to increase, up 15% on previous quarter
- Prism increased their number of permanent starters by 61% and their contract starters by 50% compared to the previous quarter.

Corporate and Finance

- Cash on Hand as at 31 March 2017 - \$390k
- Receipts from sales of \$822k, \$3,010k year to date
- Net cash used in operations - \$610k

Funding update

As detailed above the Company successfully completed a capital raising of \$915,000 during the March quarter. The Company is pleased to announce that parties are undertaking commercial due diligence to invest in both Boppl and Gophr. Updates in relation to this investment shall be released as it progresses.

The Company is confident that with the conclusion of investments in Boppl and Gophr and the deployment of Beyond Media Platform, the need to return to capital markets for equity for the funding of operations, will decrease overtime.

For further information, please direct emails to:

invest@yonderbeyond.com

Christopher Shearer
Company Secretary

Appendix 4C

Quarterly report for entities subject to Listing Rule 4.7B

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10, 01/09/16

Name of entity

YONDER & BEYOND GROUP LIMITED (ASX:YNB)

ABN

76 149 278 759

Quarter ended (Current quarter)

31 March 2017

Consolidated statement of cash flows

	Current quarter \$A'000	Year to date (9 Months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	846	3,035
1.2 Payments for:	-	-
(a) research and development	-	-
(b) product manufacturing and operating costs	(457)	(1,479)
(c) advertising and marketing	(32)	(227)
(d) leased assets	-	-
(e) staff costs	(702)	(2,047)
(f) administration and corporate costs	(259)	(944)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	-	-
1.5 Interest and other costs of finance paid	(6)	(6)
1.6 Income taxes (paid) / refunded	-	-
1.7 Government grants and tax incentives	-	-
1.8 Other (provide details if material):	-	-
1.9 Net cash from / (used in) operating activities	(610)	(1,668)
2. Cash flows from investing activities		
2.1 Payments to acquire:		
(a) property, plant and equipment	-	-
(b) businesses (see item 10)	-	-
(c) investments	-	-
(d) intellectual property	(2)	(4)
(e) other non-current assets	-	-
2.2 Proceeds from disposal of:		
(a) property, plant and equipment	-	-
(b) businesses (see item 10)	-	-
(c) investments	-	152
(d) intellectual property	-	-
(e) other non-current assets	-	-
2.3 Cash flows from loans to other entities	-	-
2.4 Dividends received (see note 3)	-	-
2.5 Other (provide details if material)	-	-
2.6 Net cash from / (used in) investing activities	(2)	148

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (9 Months) \$A'000
3. Cash flows from financing activities		
3.1 Proceeds from issues of shares	915	1,725
3.2 Proceeds from issue of convertible notes	-	-
3.3 Proceeds from exercise of share options	-	-
3.4 Transaction costs related to issues of shares, convertible notes or options	(66)	(108)
3.5 Proceeds from borrowings	-	44
3.6 Repayment of borrowings	(72)	(84)
3.7 Transaction costs related to loans and borrowings	-	-
3.8 Dividends paid	-	-
3.9 Other (provide details if material)	-	-
3.10 Net cash from / (used in) financing activities	777	1,577
4. Net increase / (decrease) in cash and cash equivalents for the period		
4.1 Cash and cash equivalents at beginning of quarter/year to date	255	364
4.2 Net cash from / (used in) operating activities (item 1.9 above)	(610)	(1,668)
4.3 Net cash from / (used in) investing activities (item 2.6 above)	(2)	148
4.4 Net cash from / (used in) financing activities (item 3.10 above)	777	1,577
4.5 Effect of movement in exchange rates on cash held	(30)	(31)
4.6 Cash and cash equivalents at end of quarter	390	390
5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1 Bank balances	390	255
5.2 Call deposits	-	-
5.3 Bank overdrafts	-	-
5.4 Other (provide details)	-	-
5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above)	390	255
6. Payments to directors of the entity and their associates	Current quarter \$A'000	
6.1 Aggregate amount of payments to these parties included in item 1.2	53	
6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3	-	
6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2		
Payments made in respect to director consulting fees		
7. Payments to related entities of the entity and their associates	Current quarter \$A'000	
7.1 Aggregate amount of payments to these parties included in item 1.2	-	
7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3	-	
7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2		
Nil		

8. Financing facilities available

Add notes as necessary for an understanding of the position

Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
51	51
-	-
-	-

8.1 Loan facilities

8.2 Credit standby arrangements

8.3 Other (please specify)

8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.

- a. Borrowings with financial institutions are an unsecured loan with HSBC UK at an interest rate of 3.97% p.a. over the Bank of England base rate. The principal and interest is repaid monthly over a period of 2 years from the initial draw down.

9. Estimated cash outflows for next quarter

9.1 Research and development

9.2 Product manufacturing and operating costs

9.3 Advertising and marketing

9.4 Leased assets

9.5 Staff costs

9.6 Administration and corporate costs

9.7 Other (provide details if material)

9.8 **Total estimated cash outflows**

\$A'000

-

(580)

(25)

-

(640)

(250)

-

(1,495)

10. Acquisitions and disposals of business entities
(items 2.1(b) and 2.2(b) above)

10.1 Name of entity

10.2 Place of incorporation or registration

10.3 Consideration for acquisition or disposal

10.4 Total net assets / (deficiency)

10.5 Nature of business

Acquisitions	Disposals
-	-
-	-
-	-
-	-
-	-

Compliance statement

- This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- This statement gives a true and fair view of the matters disclosed.

Signed:

Dated: Friday, 28 April 2017

Company Secretary

Print name: Christopher Shearer

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 107: Statement of Cash Flows apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.