

MARKET RELEASE

28 April 2017

Salt Lake Potash Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Salt Lake Potash Limited (the "Company") will be suspended from official quotation from the commencement of trading on Monday, 1 May 2017 at the request of the Company, pending the release of an announcement regarding a capital raising.

Security Code: SO4

Jeremy Newman Senior Adviser, Listings Compliance (Perth)



ABN 98 117 085 748

28 April 2017

Mr Jeremy Newman Australian Securities Exchange Level 40, Central Park 152-158 St Georges Terrace PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Jeremy

Request for Voluntary Suspension

Salt Lake Potash Limited (ASX:SO4) requests an immediate voluntary suspension to the Company's securities, pending an announcement regarding a capital raising.

The Company requests that the voluntary suspension remain until the earlier of an announcement to the market regarding the above or the opening of trade on ASX on Tuesday, 2 May 2017.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

[sent electronically without signature]

SAM CORDIN Company Secretary

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