



MARKET RELEASE

1 May 2017

MMJ PHYTOTECH LIMITED

TRADING HALT

The securities of MMJ PhytoTech Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 3 May 2017 or when the announcement is released to the market.

Security Code: MMJ

Jeremy Newman
Senior Adviser, Listings Compliance (Perth)

1 May 2017

Dawn James
Australian Securities Exchange
Level 40
152-158 St Georges Terrace
PERTH WA 6000

By email: Dawn.James@asx.com.au

Dear Ms James

REQUEST FOR TRADING HALT

MMJ Phytotech Limited (ASX: MMJ) requests a trading halt be placed on the Company's securities pending an announcement regarding a material transaction that will provide additional funding to the Company's TSX-V listed subsidiary, Harvest One Cannabis Inc, to facilitate the expansion of its cannabis cultivation facilities in Canada.

The Company requests the securities remain in pre-open until the earlier of an announcement regarding the above or the commencement of trade on Wednesday, 3 May 2017.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely



Erlyn Dale
Company Secretary