



MARKET RELEASE

1 May 2017

Acacia Coal Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Acacia Coal Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement.

Security Code: AJC

Mauro Piccini

Senior Adviser, Listings Compliance (Perth)



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1 May 2017

Mauro Piccini
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ASX Compliance Pty Limited
Level 40, Central Park
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Perth WA 6000

Via email: tradinghaltspert@asx.com.au

Dear Mr Piccini,

The Directors of Acacia Coal Ltd request that the Company's securities be placed in a voluntary suspension immediately in accordance with ASX Listing Rule 17.2 pending completion of the announcement regarding the Pre-Feasibility Study.

The Company requests that the voluntary suspension end on the earlier of the commencement of normal trading on 3rd May 2017, or when the announcement referred to above is released to the market.

The Company is not aware of any reason why the voluntary suspension should not be granted, nor of any other information necessary to inform the market about the voluntary suspension, and the Company confirms that the request for a voluntary suspension is material.

Yours sincerely

Hugh Callaghan
Managing Director