



ABN 57 113 385 425

Level 17, 500 Collins Street
MELBOURNE VIC 3000

Phone: (03) 9614 0600

Fax: (03) 9614 0550

Email: admin@resourcebase.com.au

Web Site: www.resourcebase.com.au

ASX Release

2 May 2017

Share Consolidation Update

Resource Base Ltd (“**Resource Base**” or “The Company”) advises that the Company has the following securities on issue post consolidation:

Securities on issue	No of securities post consolidation
Fully paid ordinary shares	27,491,373

The Top 20 shareholders and Investor Range Reports are attached to this announcement.

Shareholders should note that Resource Base will trade under ASX Code “**RBXDA**” on a consolidated deferred settlement basis until tomorrow, 3 May 2017, then revert back to ASX Code “**RBX**” thereafter.

The timetable for the remainder of the share consolidation process is outlined below.

Action	Indicative Date
First day for the Company to register Securities on a post-Consolidation basis and first day for issue of holding statements.	
Change of details of holdings date. Deferred settlement market ends.	
Last day for Securities to be entered into holders’ Security holdings.	
Last day for the Company to send notice to each holder of the change in their details of holdings.	3 May 2017

For further information, please contact:

Adrien Wing
Company Secretary

admin@resourcebase.com.au

RESOURCE BASE LIMITED

TOP 20 INVESTORS REPORT TUESDAY 2 MAY 2017

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
Sec. Group: ORD - ORD SHARES			
1	ASIPAC GROUP PTY LTD	12,078,702	43.94%
2	MAYBURY'S PTY LTD <CARMICH SUPER FUND A/C>	2,093,615	7.62%
3	ER XU	1,666,667	6.06%
4	MR ALAN ROBERT FRASER	1,126,286	4.10%
5	MR CLARKE BARNETT DUDLEY	853,334	3.10%
6	ALCARDO INVESTMENTS LIMITED <STYLED 102501 A/C>	850,535	3.09%
7	NORTHERN STAR NOMINEES PTY LTD	693,334	2.52%
8	EGRET SUPERANNUATION PTY LTD	461,700	1.68%
9	TRONIC ENTERPRISE DEVELOPEMENT LIMITED	419,983	1.53%
10	GOVINDA FREEDOM FUND PTY LTD <SUPER GOVINDA A/C>	300,000	1.09%
11	VISION TECH NOMINEES PTY LTD	298,784	1.09%
12	MRS KATHLEEN MARY PULS	266,667	.97%
13	MR KOSTA JARIC	201,012	.73%
14	NUENERGY GAS LIMITED	165,800	.60%
15	NAILBRIDGE PTY LTD <ATF THE ALAN FRASER FAMILY TRUST A/C>	142,858	.52%
16	LMPACB PTY LTD <LMPAC2 SUPER FUND A/C>	139,228	.51%

RESOURCE BASE LIMITED

TOP 20 INVESTORS REPORT TUESDAY 2 MAY 2017

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
17	CONSOLIDATED GLOBAL SECURITIES LTD	133,334	.49%
18	MARTIN PLACE SECURITIES STAFF SUPERANNUATION FUND PTY LTD	129,630	.47%
19	MR JOHN HARVEY BISHOP	119,500	.43%
20	MR GLENN THOMAS CONNOR + MRS ANNETTE MARGARET CONNOR <CONNOR SUPER FUND A/C>	118,823	.43%

TOTAL FOR TOP 20:	22,259,792	Investors 20	80.97%
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TOTAL IN THIS REPORT:	22,259,792	Investors 20	80.97%
TOTAL OTHER INVESTORS:	5,231,581	494	19.03%
GRAND TOTAL:	27,491,373	514	100.00%

end of report



RESOURCE BASE LIMITED

INVESTOR RANGES TUESDAY 2 MAY 2017

<u>Ranges</u>	<u>Investors</u>	<u>Securities</u>	<u>% Issued Capital</u>
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Security Group: ORD ORD SHARES

Holding Type : Issuer

1 to 1000	82	52,995	.19
1001 to 5000	95	252,762	.92
5001 to 10000	25	195,986	.71
10001 to 100000	41	1,129,575	4.11
100001 and Over	10	17,018,294	61.90
Total	253	18,649,612	67.84

Holding Type : CHESS

1 to 1000	68	34,468	.13
1001 to 5000	68	175,568	.64
5001 to 10000	36	267,846	.97
10001 to 100000	74	2,586,418	9.41
100001 and Over	15	5,777,461	21.02
Total	261	8,841,761	32.16

Totals for Security Group ORD

1 to 1000	150	87,463	.32
1001 to 5000	163	428,330	1.56
5001 to 10000	61	463,832	1.69
10001 to 100000	115	3,715,993	13.52
100001 and Over	25	22,795,755	82.92
Total	514	27,491,373	100.00

end of report