

**ASX ANNOUNCEMENT**

**2 MAY 2017**

**RESULTS OF GENERAL MEETING**

Dragon Mining Limited (ASX:DRA) advises the outcome of resolutions put to shareholders at the General Meeting ("Meeting") held today, Tuesday 2 May 2017.

The following resolutions were carried on a poll:

Resolution 1 – Delist Dragon Mining Limited from the Official List of the ASX;

Resolution 2 – Public Offer; and

Resolution 3 – Amendments to the Constitution of Dragon Mining Limited.

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the attached information is provided in relation to the resolutions passed by members of the Company at the Meeting.

For and on behalf of  
**Dragon Mining Limited**

**Shannon Coates**  
Company Secretary

**DRAGON MINING LTD**  
**GENERAL MEETING**  
**Tuesday, 02 May 2017**  
**Voting Results**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth).

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 DELIST DRAGON MINING LIMITED FROM OFFICIAL LIST OF THE ASX	Ordinary	49,087,640 99.65%	156,249 0.32%	13,687 0.03%	116,025	49,204,327 99.68%	156,249 0.32%	116,025	Carried
2 PUBLIC OFFER	Ordinary	49,209,701 99.69%	128,163 0.26%	23,687 0.05%	12,050	49,336,388 99.74%	128,163 0.26%	12,050	Carried
3 AMENDMENTS TO THE CONSTITUTION OF DRAGON MINING	Special	48,824,194 98.89%	1,021 0.00%	548,386 1.11%	0	49,475,580 100.00%	1,021 0.00%	0	Carried

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.