



Section 708A(5)(e) Notice – Share Placement

Kore Potash Limited (ASX: K2P) ("Kore" or "the Company") advises that it has issued 26,504,000 fully paid ordinary shares in Kore ("Shares") to two nominee entities of Summit Investment PPC ("Summit") on 27 April 2017, as per the ASX announcement of the same date.

In accordance with the requirements of section 708A(6) Corporations Act 2001 (Cth) ("Corporations Act"), Kore notifies ASX that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Kore has complied with:
 - (i) the provisions of chapter 2M of the Corporations Act as they apply to Kore; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is "excluded information" required to be set out in this notice by virtue of sections 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of Kore Potash Limited by

Henko Vos
Joint Company Secretary