

ASX Announcement

3 May 2017

King River Copper Limited (ASX: KRC) announces it has finalised the Share Purchase Plan (SPP) that closed early at 5pm on Friday 21st April 2017.

This SPP was heavily oversubscribed and scale backs have now been completed and new SPP shares will be allotted today Wednesday 3rd May, 2017.

Shareholders will be advised of their scaled back SPP allotments electronically through their brokers HIN holdings and/or by their SRN holding statements which will be posted tomorrow.

Refunds for the scaled back portions of SPP shares, and the late applications, will also be sent out as soon as possible.

The Board of King River Copper also advises that the Company is drafting an operational update for release Friday 5th May.