

4 May 2017

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NEW 2000

Dear Sir/Madam

NON RENOUNCEABLE PRO-RATA ENTITLEMENT OFFER – DESPATCH OF PROSPECTUS WITH ENTITLEMENT & ACCEPTANCE FORM

Alchemy Resources Limited (ASX: **ALY**) confirms that it has today mailed out to Shareholders the Prospectus for the Pro-Rata Entitlement Offer, together with a personalised Entitlement and Acceptance Application Form to eligible shareholders, being those shareholders who were registered at the record date at 5.00pm (WST) on 1 May 2017.

Yours faithfully



Bernard Crawford
Company Secretary