



MARKET RELEASE

5 May 2017

AMANI GOLD LIMITED

TRADING HALT

The securities of Amani Gold Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 9 May 2017 or when the announcement is released to the market.

Security Code: ANL

Jeremy Newman
Senior Adviser, Listings Compliance (Perth)



5 May 2017

Ms Sinniah
ASX Limited
Level 40, Central Park, 152–158 St Georges Terrace
PERTH WA 6000

tradinghaltsperth@asx.com.au

Dear Ms Sinniah

TRADING HALT

Amani Gold Limited (ASX: ANL) ("the Company") seeks a trading halt to the quotation of its securities for the period up to the commencement of trading on Tuesday, 9 May 2017, or the earlier release of an announcement to ASX regarding a capital raising.

The Company expects to be in a position to make an announcement before commencement of trading on Tuesday, 9 May 2017 and is not aware of any reason why a trading halt should not be granted.

Yours faithfully

Susmit Shah
Director