



MARKET RELEASE

5 May 2017

Zenith Energy Limited

ADMISSION TO OFFICIAL LIST

Zenith Energy Limited was admitted to the Official List of ASX Limited on Friday 5 May 2017.

Official Quotation of the following securities will commence at 12:30 pm AEST (10:30 am WST) on Tuesday 9 May 2017.

78,498,000 ordinary shares fully paid

Security Code: ZEN

Hayley Pratt

Adviser, Listings Compliance (Perth)