

19 May 2016 - High Grade Gold at Edna Beryl West

*5m at 27g/t gold incl. 2m at 51g/t gold
13m at 8.7g/t gold incl. 7m at 15g/t gold*

5 July 2016 - High Grade Gold at Edna Beryl West

*13.2g/t gold incl. 3m at 15.7g/t gold
3m at 11.2g/t gold
9m at 5.33m g/t gold incl. 3m at 10.4g/t gold*

2 August 2016....Further High Grade “Bonanza” Gold at Edna Beryl West

*5m at 35.6g/t gold from 120m
2m at 30.1g/t gold from 128m
3m at 36.6g/t gold from 227m*

31 October 2016...Bonanza and visible gold at Tennant Creek

8m at 157g/t gold, 34.5g/t silver, 0.5% copper

6 December 2016 Bonanza Gold continues

*5m at 83.6g/t gold from 89m
4.3m at 24.6g/t from 249m*



Important Notice and Disclaimer



This presentation has been prepared by Emmerson Resources Limited ACN 117 086 745 (ASX: **ERM**) (the “**Company**”) and is being provided to a limited number of investors for the sole purpose of providing preliminary background information to enable recipients to review the business activities of the Company. It is not intended as an offer, invitation, solicitation or recommendation with respect to the purchase or sale of any securities.

This presentation should not be relied upon as a representation of any matter that a potential investor should consider in evaluating the Company. The Company, nor any of its directors, agents, officers, employees or affiliates does not make any representation or warranty, express or implied, as to or endorsement of, the accuracy or completeness of any information, statements, representations or forecasts contained in this presentation, and they do not accept any liability for any statement made in, or omitted from, this presentation.

Prospective investors should make their own independent evaluation of an investment in the Company.

Nothing in this presentation should be construed as a financial product advice, whether personal or general, for the purposes of Section 766B of the Corporations Act. This presentation consists purely of factual information and does not involve or imply a recommendation or a statement of opinion in respect of whether to buy, sell or hold a financial product. The Company has not considered any of your objectives, financial situation or needs.

This presentation and contents has been made available in confidence and may not be reproduced or disclosed to third parties or made public in any way without the express written permission of the Company.

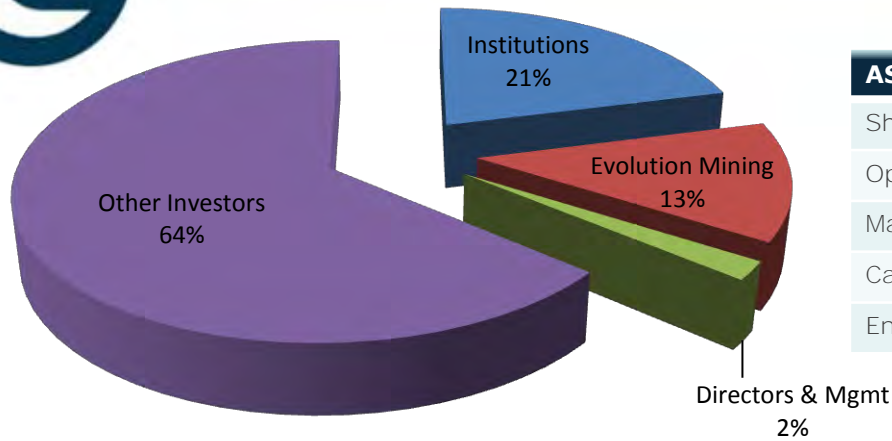


**The three T's – Teamwork, Technology and Tenacity.....
delivering multiple discoveries....
www.emmersonresources.com.au**

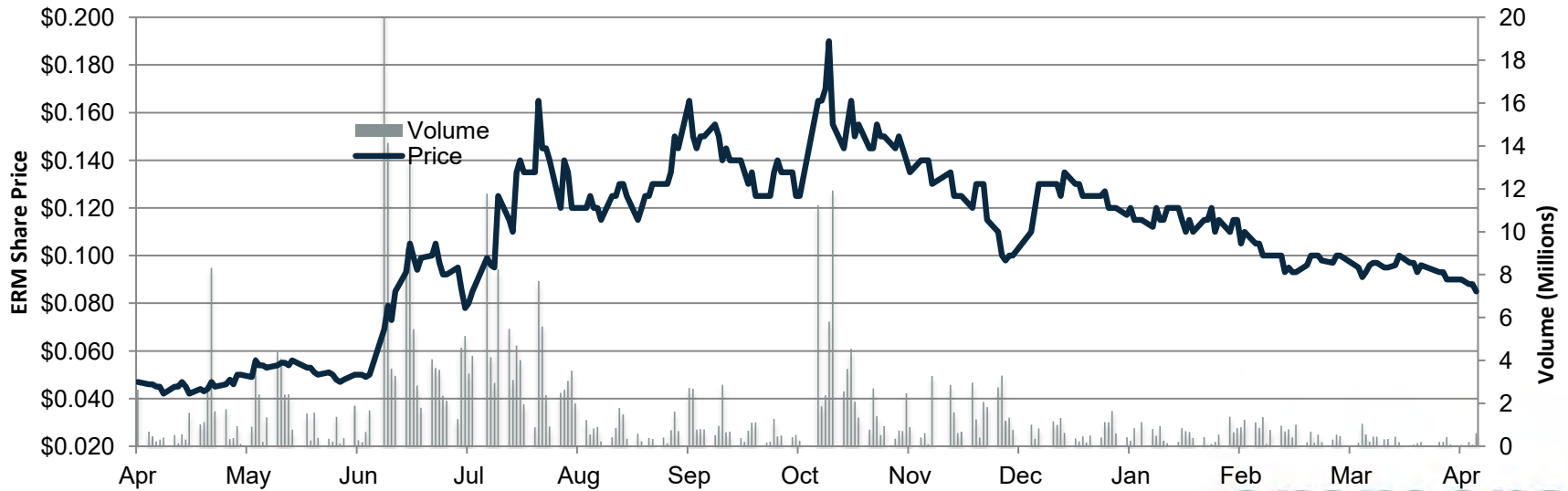




Capital Structure



ASX code	ERM
Shares on issue	379,430,204
Options (Exercise price \$0.0485)	6,500,000
Market capitalisation (at \$0.85/share)	\$32.3 million
Cash (31/03/17)	\$4.4 million
Enterprise value	\$27.9 million





Board of Directors



Mr. Andrew McIlwain B.Eng (Mining)
Non-Executive Chairman

Mining Engineer with more than 25 years experience in operational, senior management and executive roles (MIM, WMC, UML & others).



Mr. Robert Bills B.Sc, M.Sc
Managing Director and Chief Executive Officer

Geologist with over 25 years experience in exploration and mining with WMC and BHP. Joined Emmerson in late 2007 as the Managing Director and CEO.



Dr. Allan Trench B.Sc (Hons), Ph.D, M.Sc, MBA
Non-Executive Director

Geologist/geophysicist with extensive experience in strategy, project development and operations within the natural resource sector.

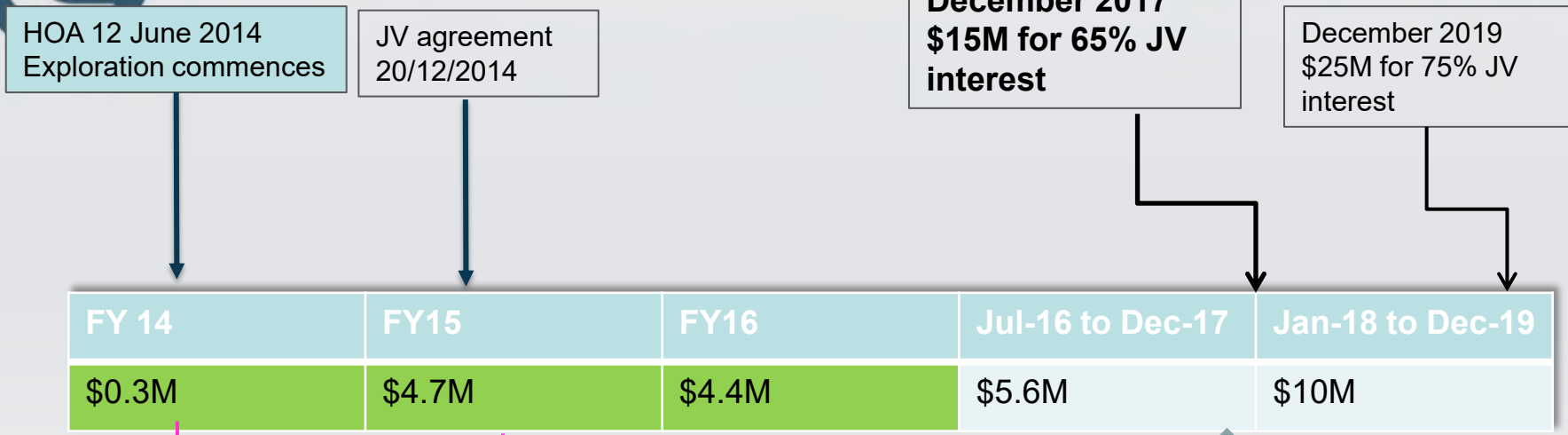
Threefold Strategy



- **Application of new technology/ideas to make new discoveries in Tennant Creek** (Goanna copper, Mauretania gold, Edna Beryl gold)
- **Small Mines – monetise existing resources and provide opportunities for “near mine” discoveries** (*Edna Beryl under development and will be one of Australia’s highest grade gold mines plus pipeline of others*)
- **Leverage new technology/ideas outside of the Tennant Creek Project**
New gold-copper projects in New South Wales and the NT

ASX Feb 2017 – Evolution notifies of intention to complete earn-in and fund new Rover Gold-Copper Project

\$15m earn-in by Evolution now extended to December 2017



LTD to Mar-17 \$12.1M

Value Proposition
 New generation of high grade gold deposits in TCMF & Rover Field
 Modest Income stream from small mines initiative

Edna Beryl gold Discovery
 Ironstone fertility Indicator
 Seismic, EM, Gravity & Magnetic surveys

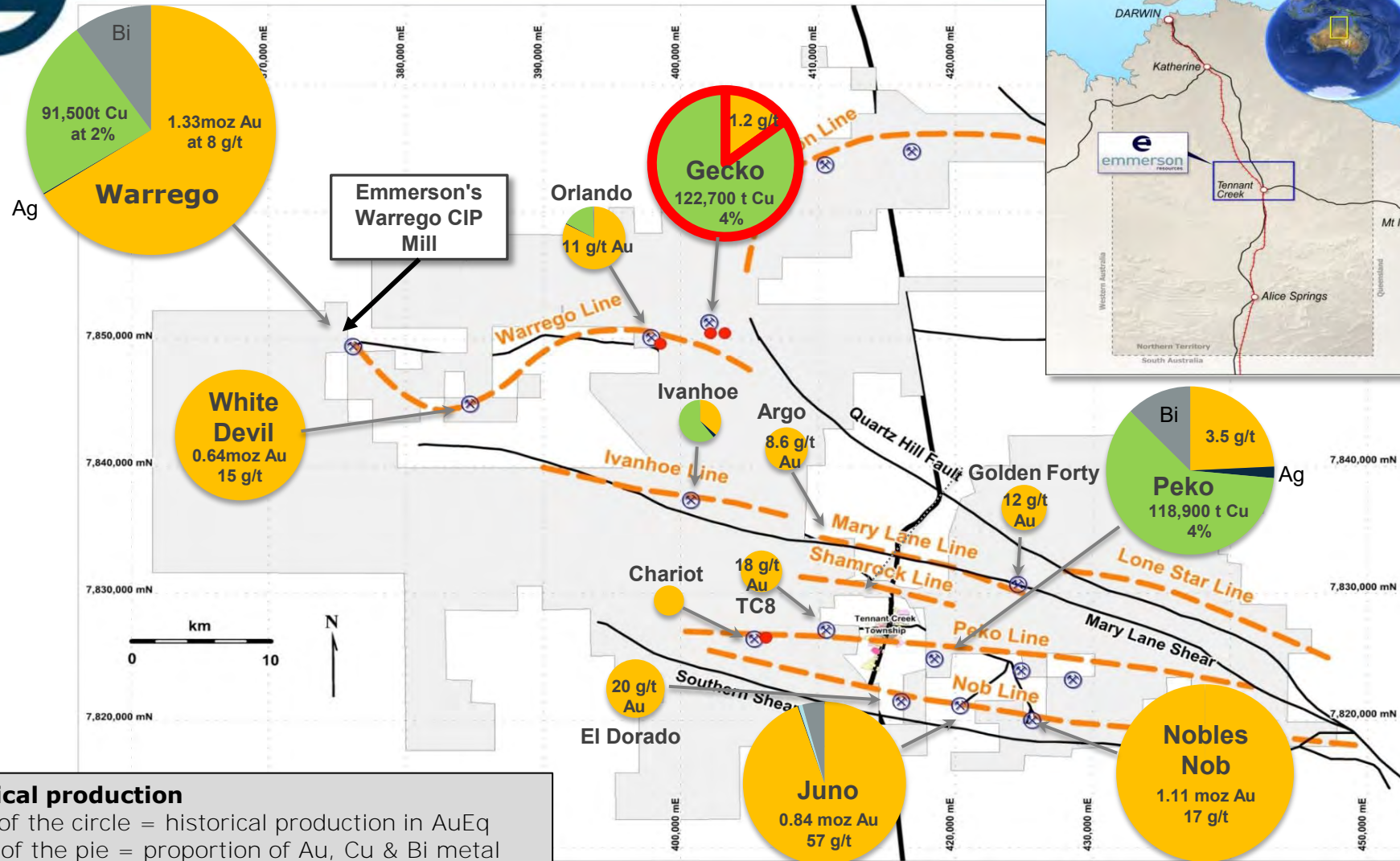
Eldorado-Chariot (resource extensions)

Mauretania Discovery

Goanna Copper Discovery

JV also included ~\$2m EVN shares + placement in ERM of ~13%

Tennant Creek – one of Australia's highest grade goldfields

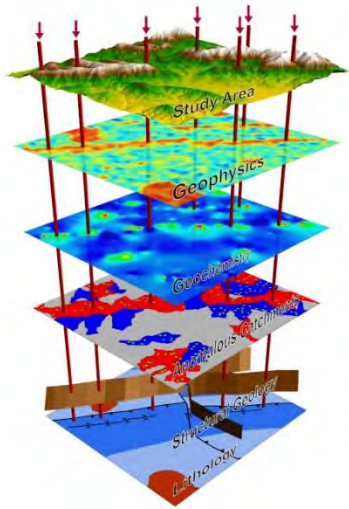


Prediction + Detection = Discovery

.....and creation of shareholder value for ERM

Precise Prediction and Detection = increasing probability of Discovery!

Precise Prediction and Detection

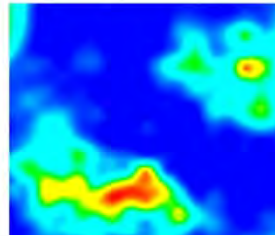


Aiming to deliver:

- New greenfields targets & discoveries
- Underexplored brownfields targets to grow current resource base

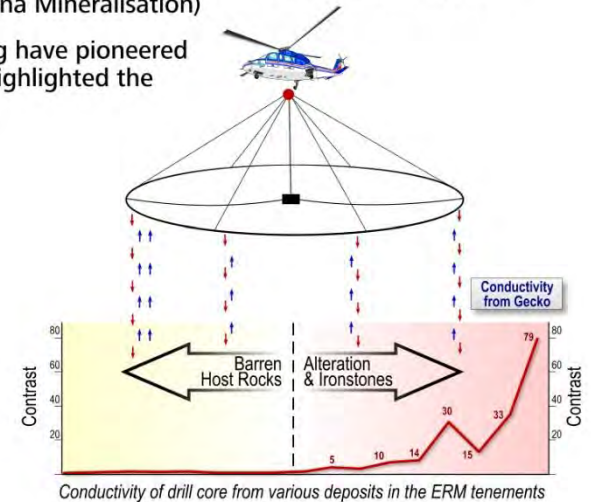
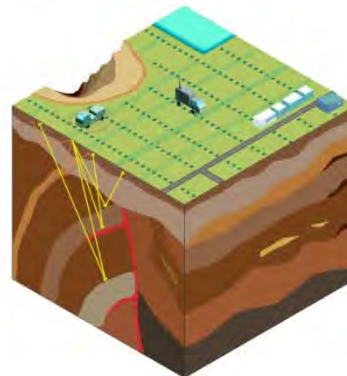
Weighted aggregation process*

*Unbiased, probability based



Advanced Detection Technology

- Multiple (applicable) detection technologies increase the probability of discovery
- Emmerson have pioneered the first use of high powered, airborne electrical geophysics in Tennant Creek (and discovered the Goanna Mineralisation)
- Emmerson and JV Partner, Evolution Mining have pioneered seismic geophysics in Tennant Creek (has highlighted the Edna Beryl mineralisation)

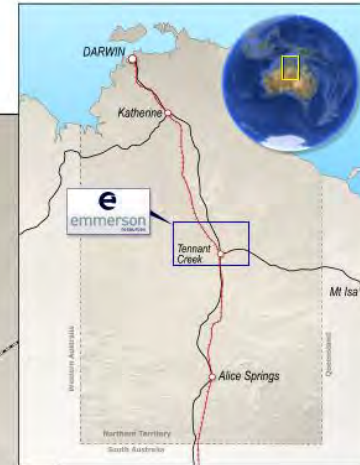
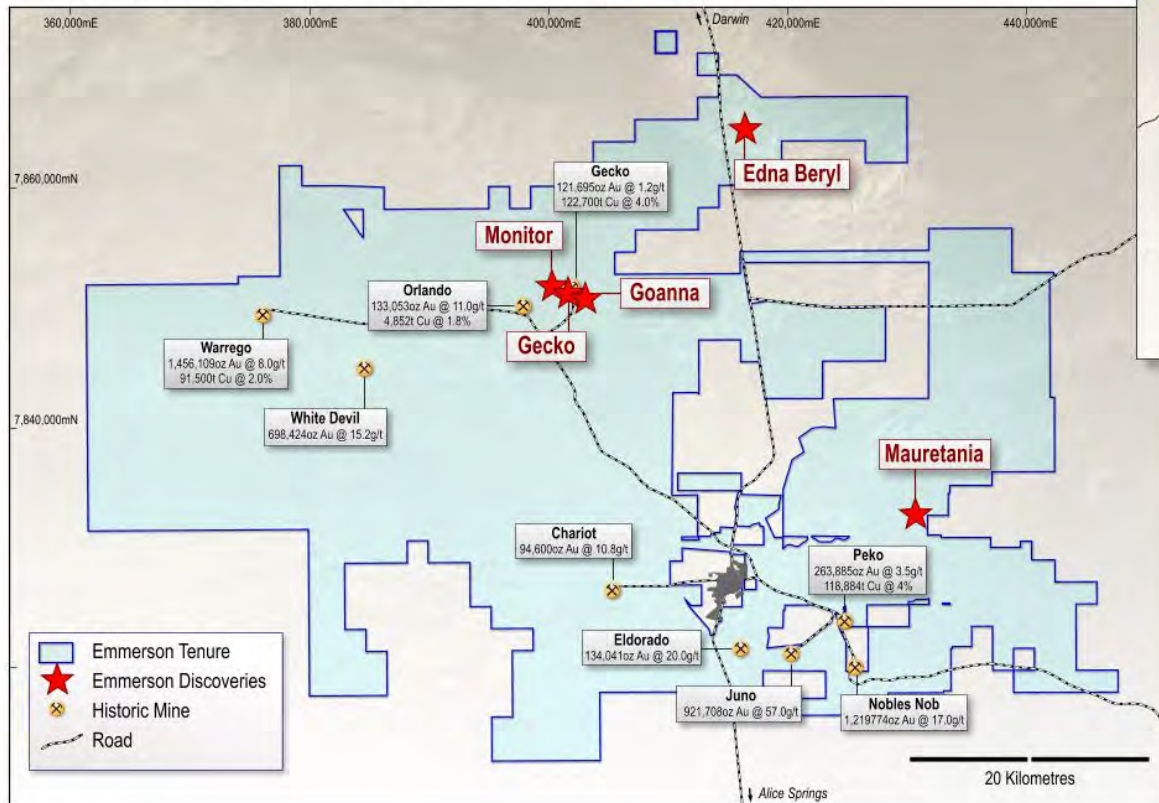


Prediction + Detection = Discovery

.....the biggest driver of shareholder value

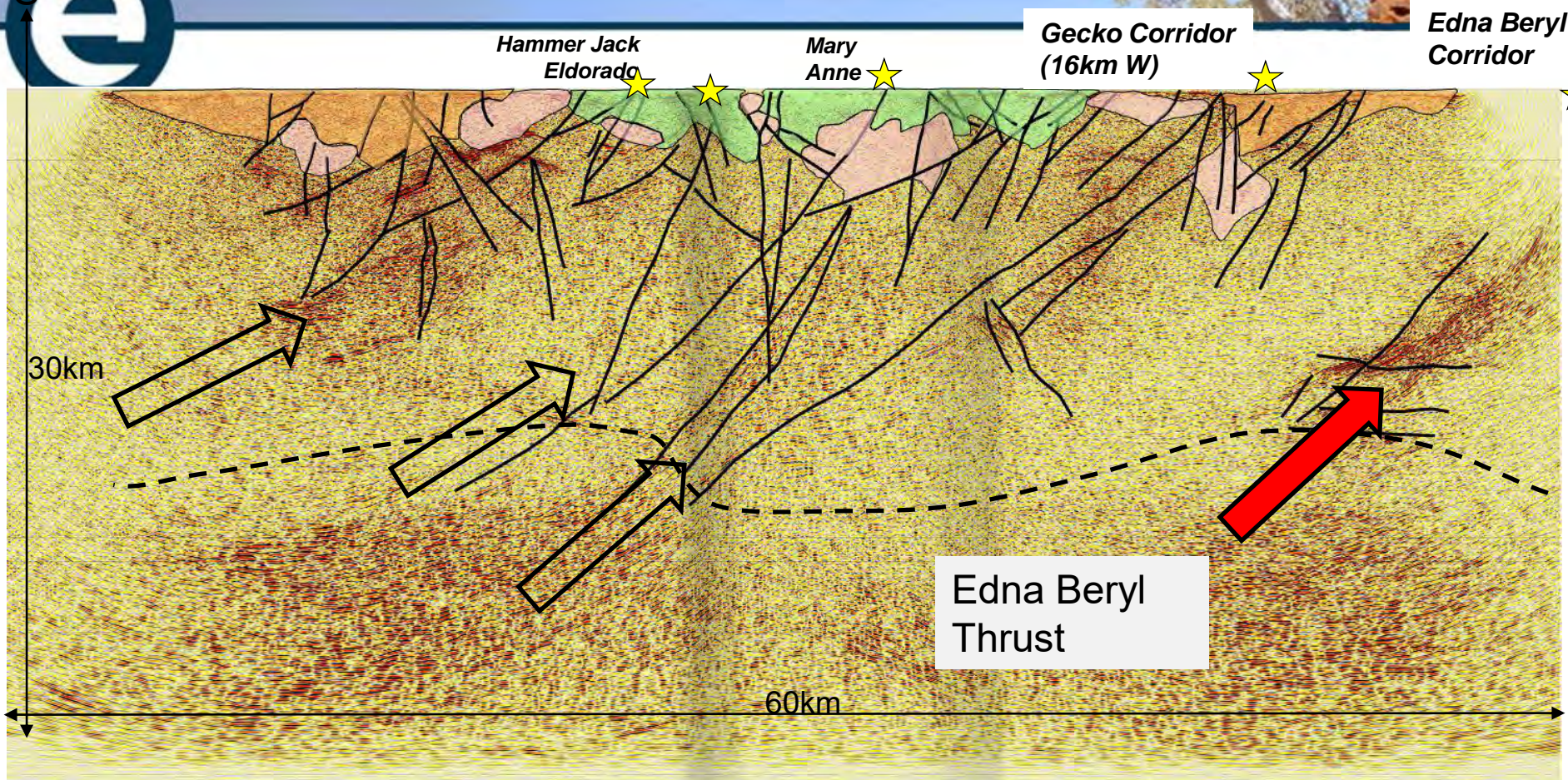
Effective Prediction and Detection = Discoveries

Tennant Creek



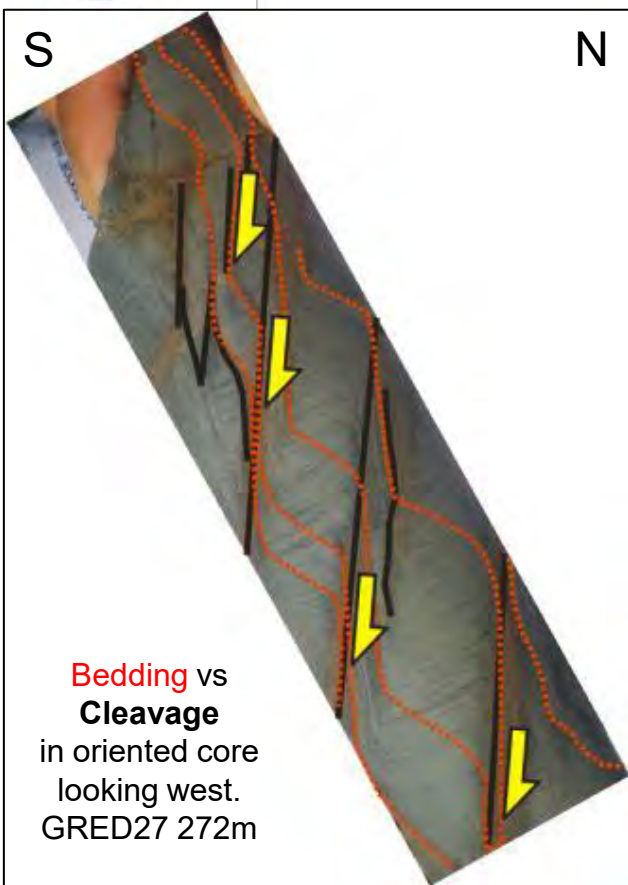
Co-Funded Regional Seismic Traverse

...prediction of further discoveries associated with additional thrust faults....

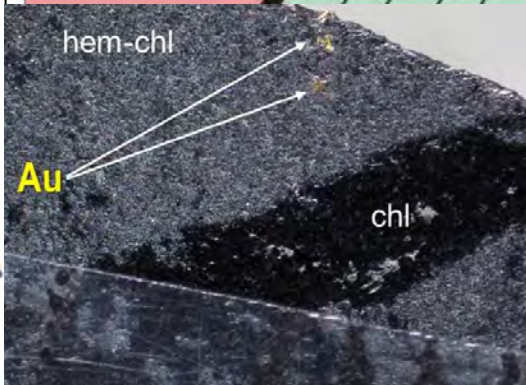
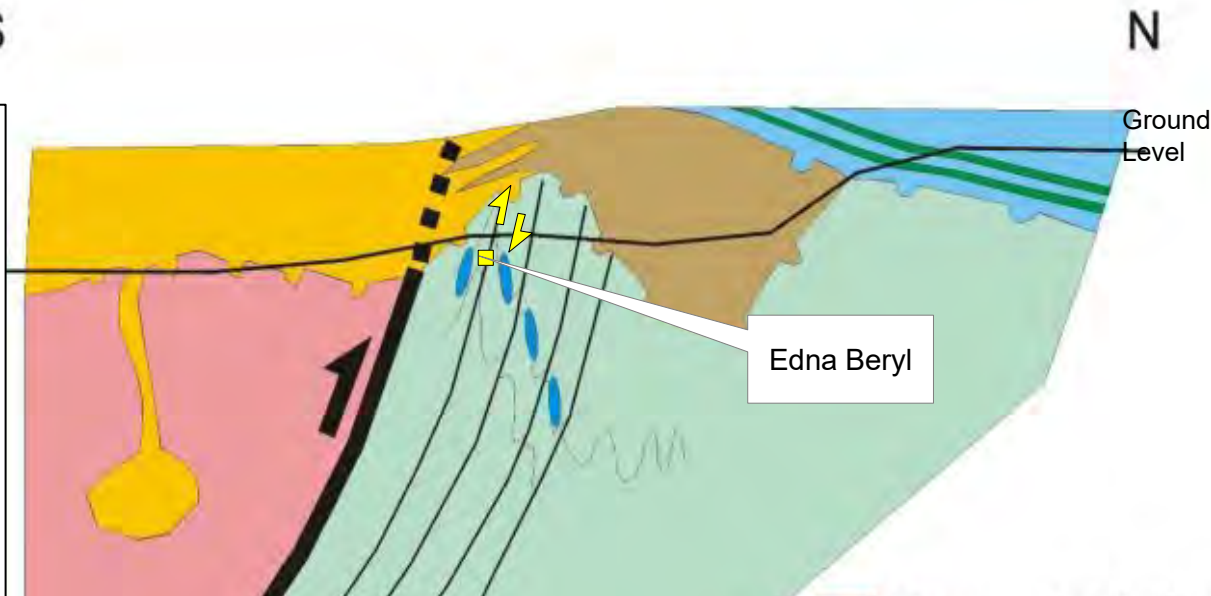


- Gold deposits exhibit a strong relationship to deep seated thrust faults where they are associated with Tennant Creek Supersuite felsic intrusions
- Main deposits appear ca 1-1.5km above interpreted granite

Edna Beryl – extremely high grade gold system within the south dipping EB thrust



Bedding vs Cleavage
in oriented core
looking west.
GRED27 272m



EB Hematite ironstone
(Emmerson Petrography)

- Hayward Ck Grp
- Wundirji Fm
- Bernborough Fm
- TC Granite
- Warramunga Fm
- Ironstone
- Bedding
- Cleavage
- Fault

WEST

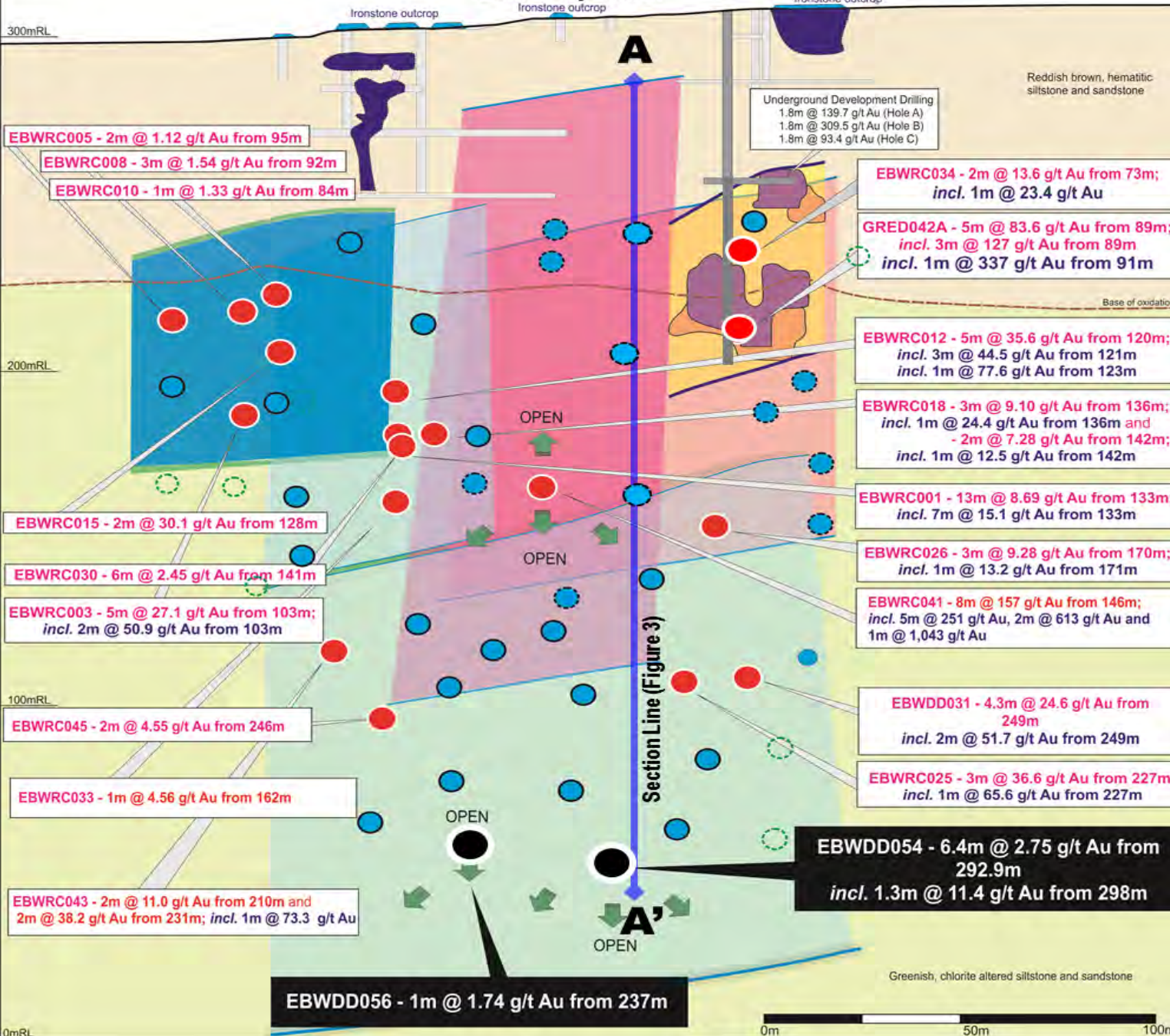
Edna Beryl West

Edna Beryl North

Edna Beryl Mine (East)
(Under Construction)

EAST

Long Section along
079° Azim Looking NNW



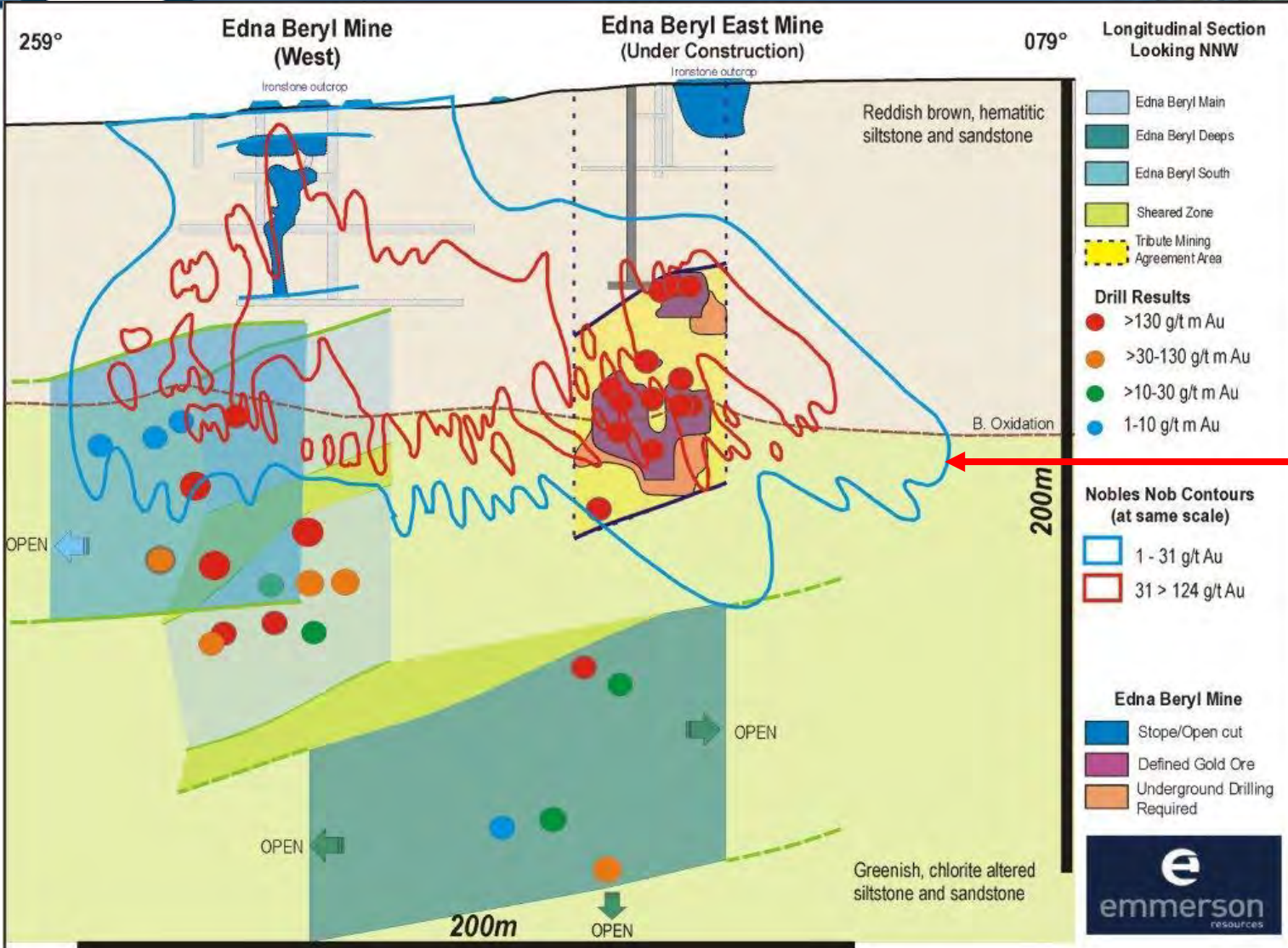
- Ironstone 1
Edna Beryl Main
- Ironstone 2
Edna Beryl South
- Ironstone 3
Edna Beryl North
- Ironstone 4
Edna Beryl Far North
- Tribute Agreement Area

- GOLD INTERSECTIONS ASX Announcement**
- Emmerson Drilling with Au intersections
 - ERM Drilling Ironstone intersections
 - ERM Drilling No significant Au intersections
 - Results not returned from Laboratory

- Edna Beryl Mine**
- Stope/Open cut
 - Defined Gold Ore
 - Underground Drilling Required



Early Days for Edna Beryl but similar to Nobles Nob ?...the highest grade mine in Australia

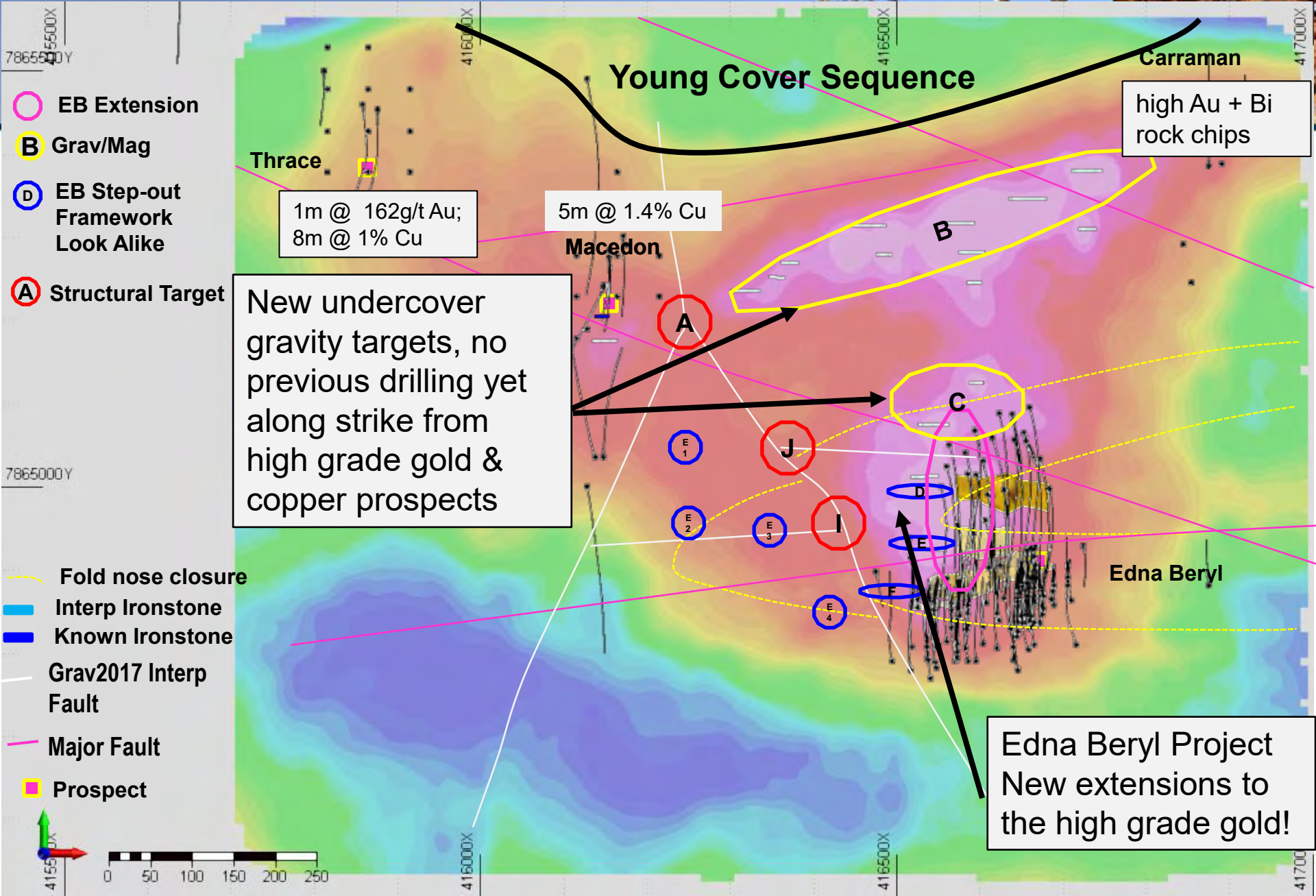


Nobles Nob was the highest grade gold mine in Tennant Creek (and Australia) (produced +1.1moz)

Nobles Nob supergene gold grade contours at the same scale as Edna Beryl

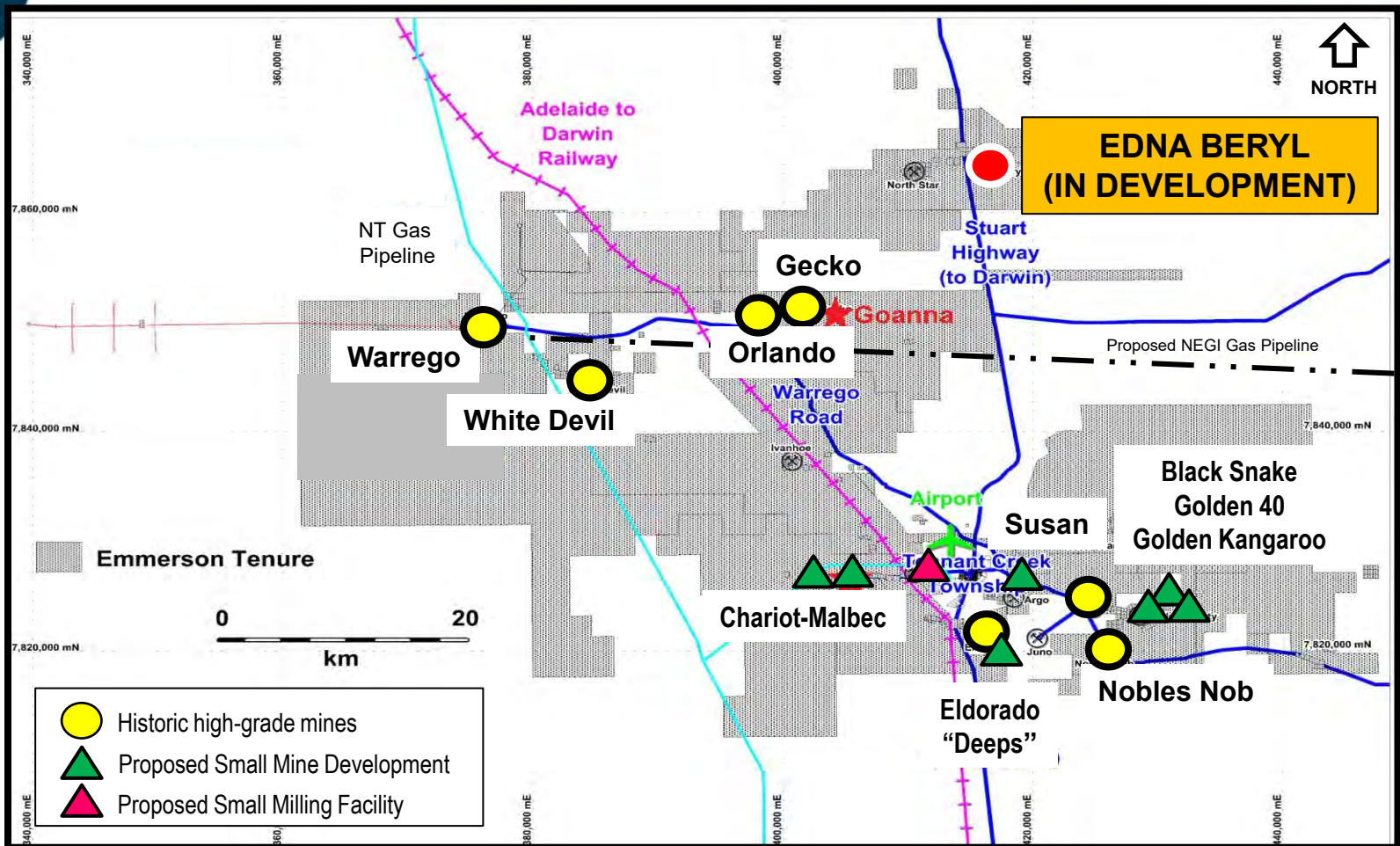
Edna Beryl has supergene and primary gold potential

New High Resolution Gravity = new targets

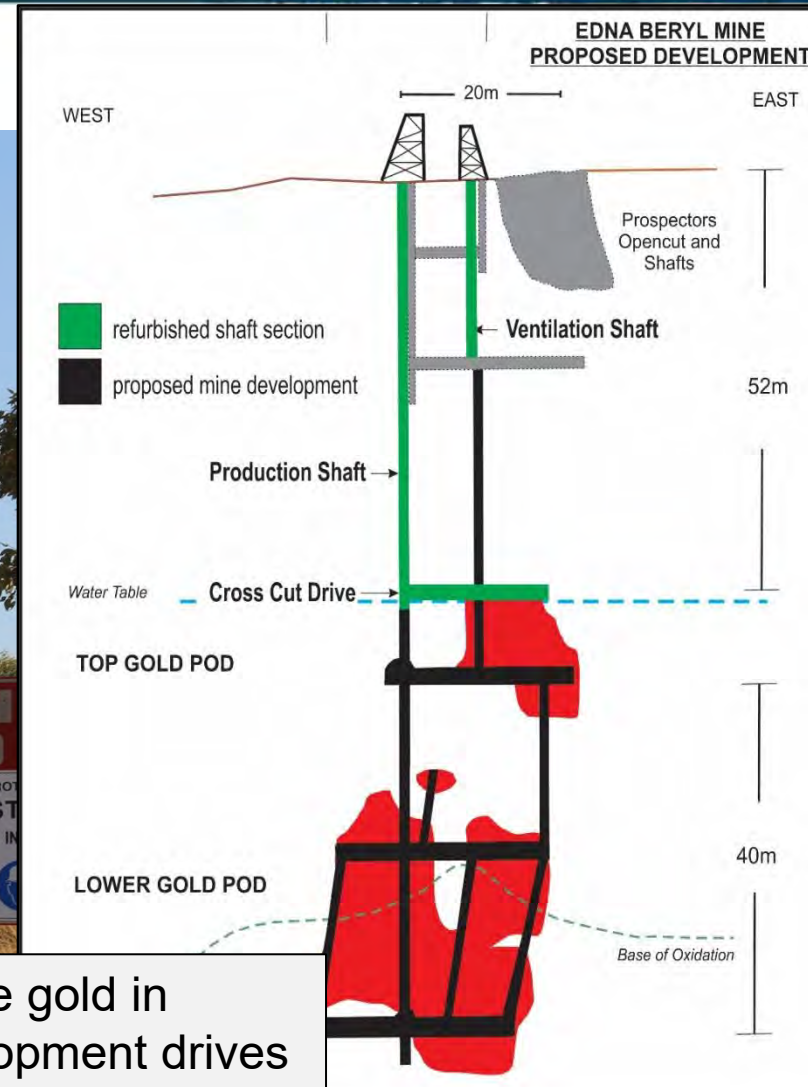


Strategy 2 - Small Mines

Risk free cash from high grade resources

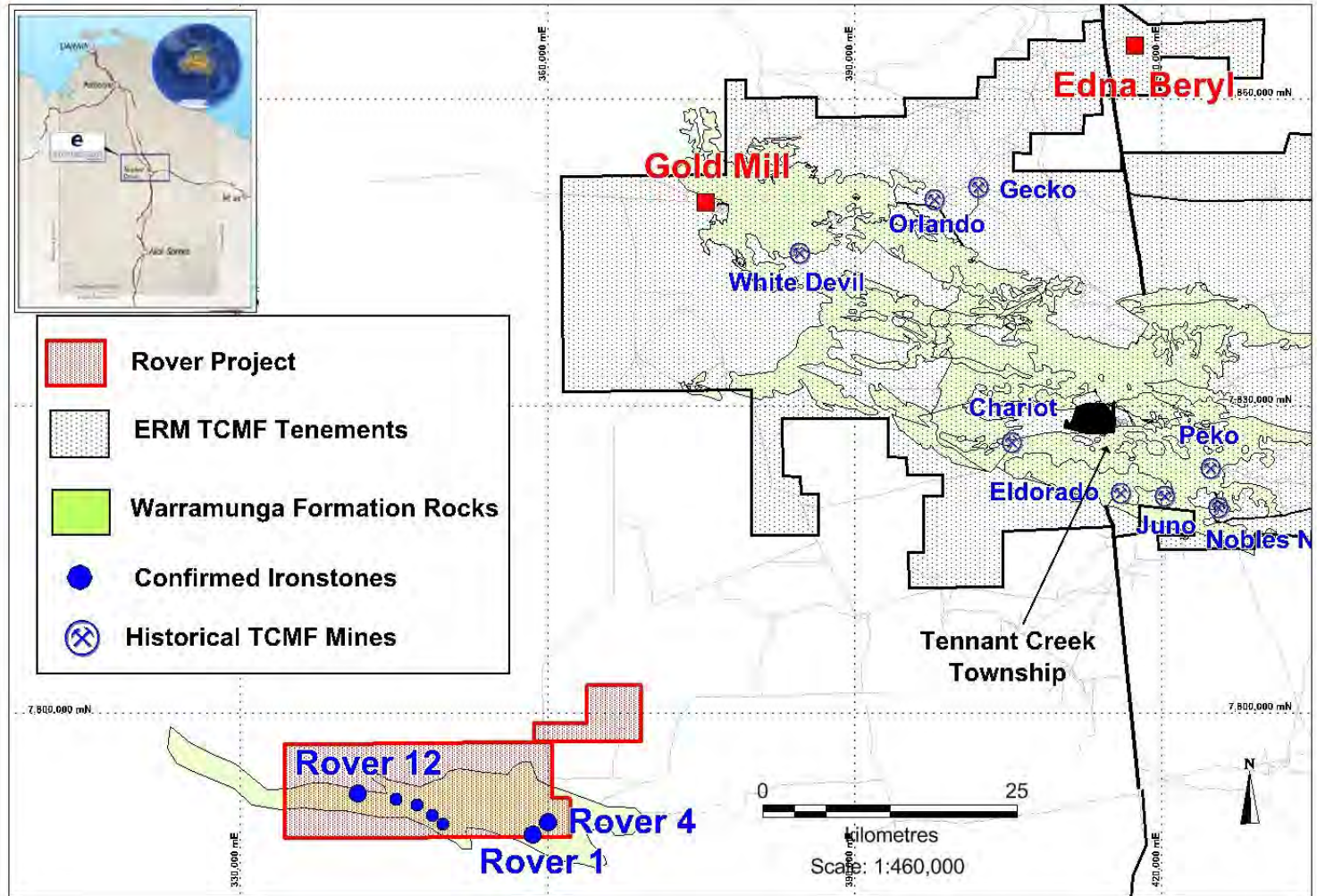


Edna Beryl Mine, the first of the small mines



Visible gold in development drives

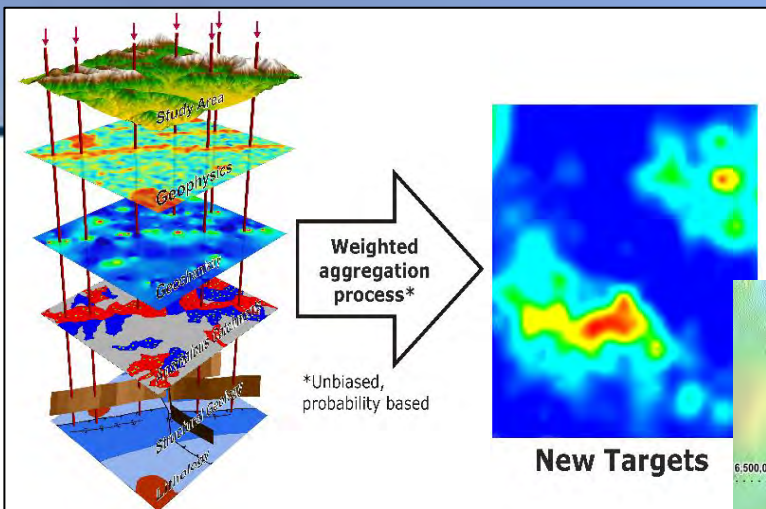
Strategy 3 Rover Project - Farm-in and JV with Andromeda (formally Adelaide Resources)



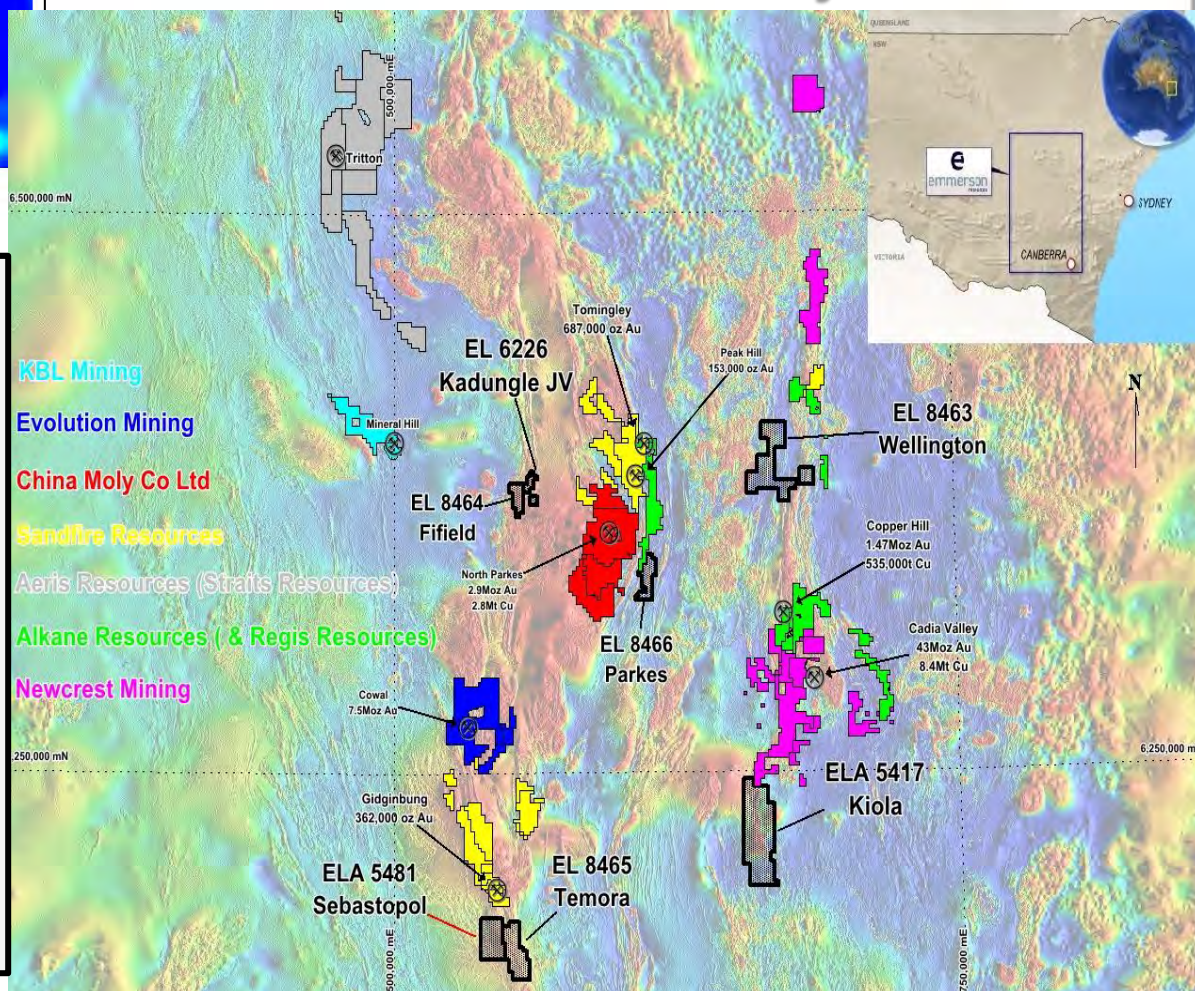
Strategy 3 – the biggest value driver is discovery

Prediction + Detection = New Discoveries in NSW and the NT

Kaiser Prospect ★



New South Wales Projects



- 5 New Projects in the Macquarie Arc of NSW
- Similar geology to some of the worlds most endowed mineral provinces
- 100% ERM (+ strategic alliance partner Kenex)
- Targeted from new prediction techniques
- Highly ranked gold + copper-gold projects

Conclusions.....this year is going to be a ore-some!



- Tennant Creek Exploration fully funded by Evolution Mining – have spent ~\$12m of the \$15m to earn 65% of the Tennant Project
- Exciting 2017 Exploration Program underway....will include drilling at Edna Beryl (extensional) + new targets from the gravity survey, drilling at the Rover Project (earn-in with Andromeda)
- Drilling on the first of our NSW projects at Kadungle (Option/JV with Aurelia)
- First small mine (Edna Beryl) has intersected visible gold in the development drives (*strategy 2*)
- New technology and ideas continue to drive exploration to discoveryboth in Tennant Creek (*strategy 1*) and NSW (*strategy 3*)
- ERM remains well funded ~\$4.4m in cash plus potential for risk free cash from small mines
- Highly leveraged to success across all strategic horizons

The Emmerson Team



Competent Person Statements



The information in this report relating to Exploration Results is based on information compiled by Mr Steve Russell, who is a Member of the Australian Institute of Geoscientists and has sufficient exploration experience which is relevant to the style of mineralisation under consideration to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Russell is a full time employee of Emmerson Resources Ltd. Mr Russell consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information in this report which relates to Mineral Resources is based upon information compiled by Mr Ian Glacken, who is a Fellow of the Australasian Institute of Mining and Metallurgy. Ian Glacken is an employee of Optiro Pty Ltd and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Ian Glacken consents to the inclusion in the report of a summary based upon his information in the form and context in which it appears.

Gecko, Goanna & Orlando Mineral Resource: see details in ASX announcement "New High Grade Drill Results & Upgrade to Resource Inventory" released on 18 October 2013.

Chariot Mineral Resource: see details in ASX announcement "High Grade Chariot Gold Resource" released on 28 November 2013.

The information was first disclosed under the JORC Code 2004. It has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last reported.

The gold equivalent calculation assumes a gold price of US\$1,363/oz for gold and US\$3.31/lb for copper and makes no allowance for metallurgical recoveries. The totals may not sum exactly due to rounding.