

EQUATOR

RESOURCES LIMITED

ACN: 127 411 796

RESULTS OF GENERAL MEETING

In accordance with Listing Rule 3.13.2, it is confirmed that the following resolutions were put to a General Meeting of Shareholders of Equator Resources Limited held at 9.30am WST on 9 May 2017 and were passed on a show of hands:

- Resolution 1: Ratification of Prior Issue of 24,869,595 shares
- Resolution 2: Ratification of Prior Issue of 34,735,294 shares
- Resolution 3: Change of Company Name
- Resolution 4: Election of Director – Paul Matysek
- Resolution 5: Issue of 15,000,000 Options to Paul Matysek
- Resolution 6: Participation in Placement – Paul Matysek
- Resolution 7: Placement Shares

Information required to be disclosed by the Company in accordance with Section 251AA of the Corporations Act 2001 is attached.

Yours faithfully,

Michael Naylor

Company Secretary

RESULTS OF GENERAL MEETING
Tuesday, 9 May 2017

As required by section 251(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the General Meeting agenda:

| | Manner in which the security holder directed the proxy vote (as at proxy close) | | | | Manner in which the votes were cast in person or by proxy on a poll (where applicable) | | |
|--|---|----------------------|----------------------------|-----------------------|--|----------------------|----------------------|
| Resolution | Votes For | Votes Against | Votes Discretionary | Votes Abstain* | Votes For | Votes Against | Votes Abstain |
| Resolution 1 – Ratification of Prior Issue of 24,869,595 | 149,887,293 | | 0 | 31,685,729 | N/A | N/A | N/A |
| Resolution 2 – Ratification of Prior Issue of 34,735,294 | 149,527,293 | | 0 | 32,045,729 | N/A | N/A | N/A |
| Resolution 3 – Change of Company Name | 181,573,022 | | 0 | 0 | N/A | N/A | N/A |
| Resolution 4 – Election of Director - Paul Matysek | 181,573,022 | | 0 | 0 | N/A | N/A | N/A |
| Resolution 5 – Issue of 15,000,000 Options to Paul Matysek | 181,290,022 | 283,000 | 0 | 0 | N/A | N/A | N/A |
| Resolution 6 – Participation in Placement - Paul Matysek | 181,295,022 | 278,000 | 0 | 0 | N/A | N/A | N/A |
| Resolution 7 – Placement Shares | 181,295,022 | 278,000 | 0 | 0 | N/A | N/A | N/A |

* - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item.