



9 May 2017

Skin Elements Limited ASX ANNOUNCEMENT

ASX CODE : SKN

Cleansing Statement

- **Notice given under Section 708A(5) of the Corporations Act 2001**

Skin Elements Limited (the **Company**) announces that pursuant to the purchase of the business of McArthur Skincare announced on 5 May 2017, the Company has issued consideration of 3,000,000 ordinary fully paid shares to Tom McArthur Pty Ltd (the **Consideration Shares**).

In accordance with section 708A(5)(e) of the *Corporations Act 2001* (**Corporations Act**), the Company provides notice to the ASX that:

1. It has issued the Consideration Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. As at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) Section 674 of the Corporations Act;
3. As at the date of this notice, there is no information:
 - a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b) that investors and their professional advisors would reasonable require, and would reasonably expect to find in a disclosure document, for the purpose of making an informed assessment of:
 - i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii) the rights and liabilities attaching to the Consideration Shares.

Craig Piercy
Company Secretary