

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme **OKLO RESOURCES LIMITED**

ACN/ARSN **121 582 607**

1. Details of substantial holder (1)

Name **"HAWKESTONE GROUP"**

ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on 05/05/2017

The previous notice was given to the company on 03/08/2016

The previous notice was dated 03/08/2016

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)		Class (6) and number of securities affected	Person's voted affected
			Cash	Non-cash		
03/08/2016	HAWKESTONE RESOURCES PTY LTD	ON MARKET PURCHASE	\$430,000.00	N/A	2,000,000 ORD	2,000,000
31/01/2017	AURALANDIA PTY LTD	ON MARKET PURCHASE	\$53,256.38	N/A	426,051 ORD	426,051
03/02/2017	SACROSANCT PTY LTD <SACROSANCT SUPER FUND>	ON MARKET SALE	\$297,000.00	N/A	(2,200,000) ORD	(2,200,000)
16/02/2017	CAPRICORN MINING PTY LTD	ON MARKET PURCHASE	\$150,000.00	N/A	750,000 ORD	750,000
08/03/2017	AURALANDIA PTY LTD	OFF MARKET SALE	\$546,104.79	N/A	(2,600,499) ORD	(2,600,499)
08/03/2017	CAPRICORN MINING PTY LTD	OFF MARKET PURCHASE	\$546,104.79	N/A	2,600,499 ORD	2,600,499
05/05/2017	N/A	DILUTION DUE TO SHARE ISSUE BY OKU	N/A	N/A	N/A	N/A

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ALL PERSONS	LEVEL 21, 500 COLLINS STREET, MELBOURNE 3000

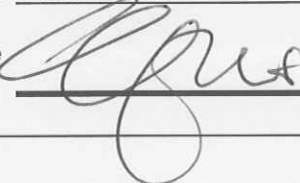
Signature

print name **E. G. ALBERS**

capacity

DIRECTOR

sign here



date

10/05/2017