



11 May 2017

The Manager  
Australian Securities Exchange  
Market Announcements Office  
Level 40, Central Park  
152 – 158 St Georges Terrace  
Perth WA 6000

Dear Sir/Madam

## **Takeover offer by Waratah International (Asia) Limited – Compulsory Acquisition**

Amex Resources Limited (ASX:AXZ) (**Amex**) refers to the off-market takeover offer by Waratah International (Asia) Limited (**Waratah**) for all of the fully paid ordinary shares on issue in Amex (**Offer**).

Waratah has now confirmed to ASX that as at 10 May 2017, Waratah and its associates have a relevant interest in 96.23% of the ordinary shares in Amex, and that it has sent compulsory acquisition notices to Amex shareholders who did not accept the Offer.

In accordance with ASX Listing Rule 17.4, the last day of trading in Amex shares on ASX will be 17 May 2017, after which time trading in Amex shares will be suspended. Amex shareholders will not be able to trade in Amex shares on-market after this date.

Yours sincerely

A handwritten signature in black ink, appearing to read "G. Dunlop", written in a cursive style.

**Gary Dunlop**  
**Company Secretary**  
**Amex Resources Limited**