

ASX ANNOUNCEMENT

11 May 2017

**Quest Minerals  
Limited**

**ABN 55 062 879 583**

**Level 11**

216 St. Georges Terrace, Perth,  
Western Australia 6000

T: +61 (8) 9481 0389

F: +61 (8) 9463 6103

E: [jeromev@vitale.net.au](mailto:jeromev@vitale.net.au)

**Board of Directors**

Steve Formica

Jerome G (Gino) Vitale

David Palumbo

**Company Secretary:**

David Palumbo

**Capital Structure:**

Ordinary Shares: 116,937,867

Unlisted Options: 32,500,000



ASX Code: **QNL**

*Enquiries regarding this  
announcement can be directed  
to:*

Mr Gino Vitale

T: +61 (8) 9221 3355

Mr David Palumbo

T: +61 (8) 9481 0389

***Completion of less than marketable parcel buy-back***

Pursuant to the ASX announcement on 21 March 2017, Quest Minerals Limited (Quest or the Company) has completed its buy-back of less than marketable parcel of fully paid ordinary shares (Buy-Back).

Based on the Buy-back price of \$0.025 (2.5 cents) per share and the register of members of Quest as at 17 March 2017, a total of 471,561 fully paid shares have been acquired and cancelled.

The outcome of the Buy-Back on Quest capital structure is as follows:

Number of Shares on issue before the cancellation of Buy-Back Shares	117,409,428
Number of Shares on issue after cancellation of Buy-Back Shares	116,937,867
Number of Quest shareholders before completion of the Buy-Back	5,526
Number of Quest shareholders after completion of Buy-Back	490

**David Palumbo**

**Company Secretary**

## Change to company details

Sections A, B or C may be lodged independently with this signed cover page to notify ASIC of:

A1 Change of address  
A2 Change of name - officeholders or proprietary  
company members  
A3 Change - ultimate holding company

B1 Cease company officeholder  
B2 Appoint company officeholder  
B3 Special purpose company

C1 Cancellation of shares  
C2 Issue of shares  
C3 Change to share structure  
C4 Changes to the register of members for proprietary  
companies

All mandatory fields will be identified with an \*.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

### Company details

Refer to guide for information about  
corporate key

Company name \*

**Quest Minerals Limited**

ACN/ABN \*

**55 062 879 583**

Corporate key \*

### Lodgement details

Who should ASIC contact if there is a query about this form?

Firm/organisation

**Mining Corporate Pty Ltd**

Contact name/position description

**David Palumbo**

ASIC registered agent number (if applicable)

**33700**

Telephone number

**9481 0389**

Postal or DX address

**Level 11, 216 St Georges Terrace**

**PERTH WA 6000**

Total number of pages including this cover sheet

**4**

### Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this cover sheet and the attached sections of this form are true and complete.  
Name \*

**David Palumbo**

Capacity \*

☐ Director

☒ Company secretary

Signature

*David Palumbo*

Date signed

{current date/time} **11/05/2017** (dd/mm/yyyy)

This form must be  
**SIGNED** and  
**DATED** by a current  
officeholder after it is  
**PRINTED**

### Lodgement

Send completed and signed forms to:  
Australian Securities and Investments Commission,  
PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website  
[www.asic.gov.au](http://www.asic.gov.au)

### For help or more information

Telephone 1300 300 630  
Email [Click here to send ASIC an email](#)  
Web [www.asic.gov.au](http://www.asic.gov.au)

## Change Notification Page

**Please notify the changes you wish to make by selecting at least one of the tick boxes available below. Your tickbox selections will generate the appropriate section(s) which will appear after this page.**

- A1 ☐ Change of address
- A2 ☐ Change a name for officeholder or proprietary company members
- A3 ☐ Change of ultimate holding company details
- B1 ☐ Cease an officeholder
- B2 ☐ Appoint an officeholder
- B3 ☐ Change to special purpose company status

Click on the button below if you need assistance in making your selection

[Form 484 Guide](#)

Once you have made all your selections, scroll down to complete the required sections

To notify ASIC of changes to the shares and/or members register, select the appropriate tickbox below.

**Please wait until the table displays showing the appropriate sections that you should complete.**

	C1 - Cancellation of shares	C2 - Issue of shares	C3 - Change to share structure table	C4 - Change to members register
C <input type="checkbox"/> Issue of shares  C <input checked="" type="checkbox"/> <b>Cancellation of shares</b> <input type="checkbox"/> Proprietary company <input checked="" type="checkbox"/> Public company <input type="checkbox"/> if in response to the Annual company statement <input checked="" type="checkbox"/> if not in response to the Annual company statement				

- C ☐ Transfer of shares
- C ☐ Changes to amounts paid
- C ☐ Changes to beneficial ownership

## C1 Cancellation of shares

### Reason for cancellation

Please indicate the reason that shares have been cancelled (select one or more boxes)

- ☐ Redeemable preference shares -- S.254J
- ☐ Capital reduction -- S.256A -- S.256E
- ☒ Share buy-back -- ss.257H(3)
- ☒ Minimum holding buy-back by listed company
- ☐ Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place.
- ☐ Forfeited shares -- S.258D
- ☐ Shares returned to a public company -- ss.258E(2) & (3)
- ☐ Other

### Details of cancelled shares

#### List the details of shares cancelled in the following table

Share class code    Number of shares cancelled    Amount paid (cash or otherwise)

ORD	471561	11,767.61
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#### Earliest date of change

Please indicate the earliest date that any of the above changes occurred \*

11/05/2017 (dd/mm/yyyy)

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## C3 Change to share structure

Where a change to the share structure table has occurred (eg. as a result of the issue or cancellation of shares), please show the updated details for the share classes affected. Details of share classes not affected by the change are not required here.

Share class code	Full title if not standard	Total number of shares (current after changes)	Total amount paid on these shares	Total amount unpaid on these shares
ORD		116937867	94737092.33	0

### Earliest date of change

Please indicate the earliest date that any of the above changes occurred \*

**11/05/2017** (dd/mm/yyyy)

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## Lodgement details

Is this document being lodged to update the Annual Company Statement that was sent to you?

☐ Yes

☒ No

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