

ASX Release: 11 May 2017

ASX: WSG

Notice under Section 708A(5)(e) of the Corporations Act

Technology rentals company, **WolfStrike Rentals Group Limited (the Company) (ASX: WSG)** provides notification in accordance with section 708A(5)(e) of the Corporations Act, the details required under section 708A(6) in relation to the issue of the following securities.

Details of the securities issued:

Class of securities:	Fully paid ordinary shares
Date of issue:	11 May 2017
Total number issued:	103,459,579
Deemed Issue price:	\$0.005680 per share in relation to 80,625,704 shares; and \$0.008 per share in relation to 22,833,875 shares

The 103,459,579 fully paid ordinary shares have been issued pursuant to the ASX announcement on 9 May 2017 relating to the conversion of convertible debt facilities.

WolfStrike advises

1. The above securities were issued without disclosure to investors under Part 6D.2 of the Act;
2. This Notice is being given under section 708A(5)(e) of the Act;
3. As at the date of this Notice, WolfStrike has complied with the provisions of Chapter 2M and section 674, of the Corporations Act as they apply to WolfStrike
4. As at the date of this Notice, there is no information that is excluded information within the meaning of section sections 708A(7) and 708A(8) of the Corporations Act, being information that:
 - (a) has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - The assets and liabilities, financial position and performance, profits and losses and prospects of WolfStrike; or
 - The rights and liabilities attaching to the Shares or generally to the ordinary shares in the capital of WolfStrike.

For further information please contact:

Eryn Kestel
Company Secretary

