

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme TAWANA RESOURCES NL

ACN/ARSN 69 085 166 721

1. Details of substantial holder(1)Name MERRIWEE PTY LTD <MERRIWEE SUPER FUND A/C>
ACN/ARSN (if applicable) 139 039 651

There was a change in the interests of the substantial holder on 11 / 05 / 17
 The previous notice was given to the company on 29 / 08 / 16
 The previous notice was dated 29 / 08 / 16

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
FULLY PAID ORD SHARES	24,600,000	9.5%	44,795,000	10.7%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure A					

Annexure A

Date of Change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected	Balance
22/09/2016	Merrivee Pty Ltd <Merrivee Super Fund A/C>	Consideration shares *	Non-cash	625,000	625,000	25,225,000
30/12/2016	Merrivee Pty Ltd <Merrivee Super Fund A/C>	Consideration shares **	Non-cash	6,250,000	6,250,000	31,475,000
17/11/2016 to 27/4/2017	Merrivee Pty Ltd <Merrivee Super Fund A/C>	On-market purchases	592,211.22	3,775,000.00	3,775,000	35,250,000
8/05/2017	Merrivee Pty Ltd <Merrivee Super Fund A/C>	New Issue	448,750.00	1,795,000	1,795,000	37,045,000
11/05/2016	Merrivee Pty Ltd <Merrivee Super Fund A/C>	Block Crossing	1,937,500.00	7,750,000	7,750,000	44,795,000

* Consideration for the acquisition of Lithium Africa No 1

** Consideration for the acquisition of Lithco No. 2 Pty Ltd