



ASX RELEASE

**ASX CODE: LLO
TSX-V CODE: LIO**

15 May 2017

Change of Office Address in Australia

Lion One Metals Limited advises that effective from Monday, 15 May 2017, the address of the Company's registered and principal office in Australia will change as follows:

Lion One Metals Limited
Level 1, 31 Cliff Street
Fremantle WA 6160

PO Box 584, Fremantle WA 6959

Telephone and fax numbers have also changed:

Telephone: +61 8 9435 3200
Fax: +61 8 6444 7408

On behalf of the Board of Directors

A handwritten signature in black ink, appearing to read "D McArthur".

David McArthur
Company Secretary