

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	WolfStrike Rentals Group Limited
ACN	107 745 095

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Tom McDONALD
Date of last notice	19 December 2016

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect Interest
Nature of indirect interest (including registered holder) <i>Note: Provide details of the circumstances giving rise to the relevant interest.</i>	Mrs R McDonald <Spouse of Non-Executive Director>
Date of change	10 May 2017
No. of securities held prior to change	6,250,000 Unlisted Options exercisable at 2.5 cents on or before 16 December 2018
Class	Fully paid Ordinary Shares
Number acquired	5,281,690
Number disposed	Not Applicable
Value/Consideration <i>Note: If consideration is non-cash, provide details and estimated valuation</i>	Deemed issue price of \$0.005680 being a 20% discount to the 30 day VWAP up to and including 8 May 2017
No. of securities held after change	5,281,690 Ordinary Shares; and 6,250,000 Unlisted Options exercisable at 2.5 cents on or before 16 December 2018

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of fully paid Ordinary Shares following conversion of convertible notes in conjunction with the acquisition of FE Investments Limited. Shareholders approved the conversion of notes and the subsequent issue of fully paid Ordinary Shares at the General Meeting held on 8 March 2017.
---	---

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Convertible Loan Agreement
Nature of interest	Fully paid Ordinary Shares upon conversion of Loan Agreement
Name of registered holder (if issued securities)	Mrs R McDonald (spouse of Non-Executive Director)
Date of change	10 May 2017
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	The terms of conversion have now been reached.
Interest acquired	Nil
Interest disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Nil
Interest after change	Nil

Part 3 – Trading Windows

Were the interests in the securities or contracts detailed above traded during a trading window where prior written clearance was required	Not Applicable
If so, was prior written clearance provided to allow the trade to proceed during this period	Not Applicable
If prior written clearance was provided, on what date was this provided	Not Applicable

+ See chapter 19 for defined terms.