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17 May 2017

ASX Compliance Pty Ltd  
Level 40 Central Park  
152-158 St Georges Terrace  
PERTH, WA, 6000

Dear Sir/Madam

**EXTENDED SUSPENSION REQUEST – BRIERTY LIMITED (BYL)**

Pursuant to Listing Rule 17.2, Brierty Limited (BYL) requests an extension of the suspension of its securities from the commencement of trading on Thursday 18 May 2017, whilst it progresses matters relating to securing additional funding.

Brierty Limited requests that the suspension remains in place until 8am (Perth time) on Friday 2 June 2017.

Brierty Limited is not aware of any reason why the extension of the suspension should not be granted.

Yours sincerely

A handwritten signature in black ink, appearing to read "Mark Davies", written over a light blue horizontal line.

Mark Davies  
Company Secretary  
**BRIERTY LIMITED**