

18 May 2017

**Notice under section 708A(5)(e) of the Corporations Act**

This notice is given by Northern Minerals Limited (ASX: NTU) (**Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

In relation to the Company's announcement dated 18 May 2017, the Company has issued 5,000,000 fully paid ordinary shares (**New Shares**) in the Company under a private placement to Kimberley Sustainable Development Pty Ltd as Trustee for Kimberley Sustainable Development Charitable Trust.

In accordance with section 708A(6) of the Corporations Act, the Company advises that:

- a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 of the Corporations Act; and
- d) as at the date of this notice, there is no excluded information of the type referred to in sub-sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely



Mark Tory  
Company Secretary

Date: 18 May 2017



**Powering Technology.**

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