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RTG MINING INC.
REPORT OF VOTING RESULTS
Under Section 11.3 of National Instrument 51-102 – *Continuous Disclosure Obligations*

May 18, 2016

RTG Mining Inc. (“RTG” or “the Company”) held its Annual General Meeting on 18 May at 10:30am Perth time.

A total of 76,987,560 shares were voted by proxy prior to the Meeting, representing approximately 45.89% of the issued and outstanding shares of the Company.

The resolutions voted on were in accordance with the Notice of Meeting previously provided to Shareholders.

The results of voting on each motion was as follows:

Resolution 1 – Appoint BDO Audit (WA) Pty Ltd as auditors of the Company for the ensuing year and to authorize the directors to fix the auditor’s remuneration:

The motion was carried on a show of hands as an ordinary resolution.

Resolution 2 – To set the number of Directors at five (5):

The motion was carried on a show of hands as an ordinary resolution.

Resolution 3 – Election of Mr. Michael Carrick as a director of the Company:

The motion was carried on a show of hands as an ordinary resolution.

Resolution 4 – Election of Miss Justine Magee as a director of the Company:

The motion was carried on a show of hands as an ordinary resolution.

Resolution 5 – Election of Mr. Robert Scott as a director of the Company:

The motion was carried on a show of hands as an ordinary resolution.

Resolution 6 – Election of Mr. David Cruse as a director of the Company:

The motion was carried on a show of hands as an ordinary resolution.

Resolution 7 – Election of Mr. Phillip Lockyer as a director of the Company:

The motion was carried on a show of hands as an ordinary resolution.

Resolution 8 – Ratification of Issue of Securities - ASX requirement:

The motion was carried on a show of hands as an ordinary resolution.



CORPORATE HEADQUARTERS

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The Company advises that the proxy votes were received as follows:

Resolutions	NUMBER OF SHARES					PERCENTAGE OF VOTES CAST		
	FOR	AGAINST	WITHHELD/ ABSTAIN	RESTRICTED	NON VOTE	FOR	AGAINST	WITHHELD/ ABSTAIN
Appointment of Auditors	76,693,099	37,500	106,950			99.81%	0.05%	0.14%
Number of Directors	76,796,599	39,000	1,950			99.95%	0.05%	0.00%
Elect Mr. Michael Carrick as Director	76,236,947	41,072			559,530	99.95%	0.05%	0.00%
Elect Ms. Justine Magee as Director	76,238,897	39,122			559,530	99.95%	0.05%	0.00%
Elect Mr. Robert Scott as Director	76,236,947	41,072			559,530	99.95%	0.05%	0.00%
Elect Mr. David Cruse as Director	76,238,897	39,122			559,530	99.95%	0.05%	0.00%
Elect Mr. Phillip Lockyer as Director	76,236,947	41,072			559,530	99.95%	0.05%	0.00%
Ratification of Issue of Securities	37,705,095	45,072	8,080	8,247,890	30,831,412	99.86%	0.12%	0.02%



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ABOUT RTG MINING INC

RTG Mining Inc. is a mining and exploration company listed on the main board of the Toronto Stock Exchange and Australian Securities Exchange. RTG is focused on developing the high grade copper/gold/magnetite Mabilo Project and advancing exploration on the highly prospective Bunawan Project, both in the Philippines, while also identifying major new projects which will allow the Company to move quickly and safely to production.

RTG has an experienced management team (previously responsible for the development of the Masbate Gold Mine in the Philippines through CGA Mining Limited), and has B2Gold as one of its major shareholders in the Company. B2Gold is a member of both the S&P/TSX Global Gold and Global Mining Indices.

ENQUIRIES

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