



Notification of dividend / distribution

Update Summary

Entity name

KATANA CAPITAL LIMITED

Security on which the Distribution will be paid

KAT - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

Friday May 19, 2017

Reason for the Update

Confirmation of the DRP price.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

KATANA CAPITAL LIMITED

1.2 Registered Number Type

ABN

Registration Number

56116054301

1.3 ASX issuer code

KAT

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Confirmation of the DRP price.

1.4b Date of previous announcement(s) to this update

Thursday April 20, 2017

1.5 Date of this announcement

Friday May 19, 2017

1.6 ASX +Security Code

KAT



ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Friday March 31, 2017

2A.4 +Record Date

Thursday April 27, 2017

2A.5 Ex Date

Wednesday April 26, 2017

2A.6 Payment Date

Friday May 19, 2017

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.00500000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)



2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.00500000

3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.2a Is the ordinary dividend/distribution fully franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

50.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00250000

3A.5 Percentage amount of dividend which is unfranked

50.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00250000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Friday April 28, 2017 16:00:00

4A.3 DRP discount rate

%

4A.4 Period of calculation of reinvestment price

Start Date

Thursday April 27, 2017

End Date

Thursday May 18, 2017



4A.5 DRP price calculation methodology

The pricing methodology used to determine the DRP price will be the weighted average share price during the on-market DRP buyback programme.

4A.6 DRP Price (including any discount):

AUD 0.730485

4A.7 DRP +securities +issue date

Friday May 19, 2017

4A.8 Will DRP +securities be a new issue?

No

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

No

4A.11 Are there any other conditions applying to DRP participation?

No

4A.12 Link to a copy of the DRP plan rules

<http://www.katanacapital.com.au/katana-capital-limited-charters-policies.html>

4A.13 Further information about the DRP

If shareholders wish to register for the DRP, they may do so by immediately contacting Computershare and making such arrangements as are necessary. Computershare may be contacted for these purposes as follows:

Within Australia: 1300 557 010

Outside Australia: +613 9415 4000

Facsimile: +618 9323 2033

By Mail: GPO Box 2975, Melbourne VIC 3001

Website: computershare.com.au

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

The Board of Katana is pleased to declare a 50% franked dividend of 0.5 cents per share for the quarterly period ended 31 March 2017.

5.2 Additional information for inclusion in the Announcement Summary