

19 May 2017

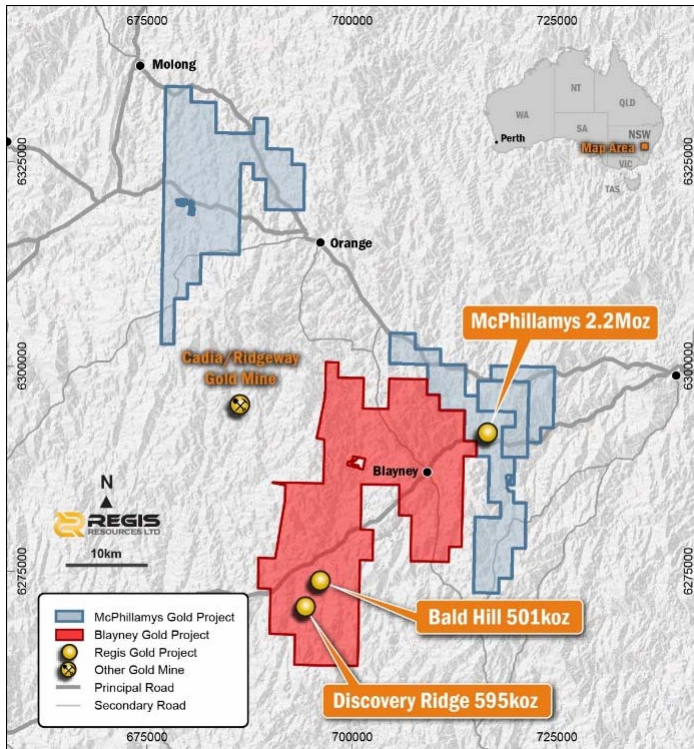
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COMPLETION OF BLAYNEY GOLD PROJECT ACQUISITION

The board of Regis Resources Ltd is pleased to advise that the acquisition of the Blayney Gold Project has today been completed with the payment of \$3.25 million to the vendor, Aeris Resources Limited.

The Blayney Gold Project covers 493 square kilometres and lies contiguous to the Regis' McPhillamys Gold Project. It is reported to host Mineral Resources at two gold deposits. Discovery Ridge has an Indicated and Inferred MRE of 501,000 ounces and Bald Hill has an Inferred MRE of 595,000 ounces (Refer ASX announcement 23 February 2017 for details).



Regis intends to study the Discovery Ridge deposit with a view to generating a satellite open pit operation to be developed contemporaneously with the McPhillamys project.

Yours sincerely
Regis Resources Limited

Mark Clark
Executive Chairman