



MARKET RELEASE

22 May 2017

Meteoric Resources NL

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Meteoric Resources NL (the “Company”) will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement.

Security Code: MEI

Dawn James

Adviser, Listings Compliance (Perth)



METEORIC RESOURCES

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ABN 64 107 985 651

22 May 2017

Mr James Rowe
Principal Advisor
ASX Limited
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

Dear James,

REQUEST FOR VOLUNTARY SUSPENSION

Pursuant to ASX Listing Rule 17.2, Meteoric Resources NL (**ASX: MEI**) ("**Meteoric**") hereby requests a voluntary suspension of trading in respect of its quoted securities.

Meteoric advises that:

1. the suspension is requested in relation to the proposed acquisition of several exploration packages as advised in the Request for a Trading Halt lodged with ASX on Thursday 18 May 2017. An announcement is expected to be made in respect of the status of the acquisition once continuing negotiations have been finalised together with an additional announcement in relation to drilling activities by Chalice Gold Mines Limited at Meteoric's joint-ventured Warrego North Project;
2. it is expected that the voluntary suspension will remain in place until the finalisation of the aforementioned negotiations, in any case, no later than the commencement of trading on Wednesday, 24 May 2017;
3. it is not aware of any reason why the suspension should not be granted; and
4. no other information is necessary to inform the market about the suspension.

Yours faithfully,

**COMPANY SECRETARY
RUDOLF TIELEMAN**