



22 May 2017

ASX Market Announcements
Company Announcements Office
ASX Limited
SYDNEY NSW 2000

Results of General Meeting of Shareholders

The results of Mustang Resources Limited's General Meeting held on 22 May 2017 are set out in the **attached** Appendix A.

Resolutions 1 to 4 were carried on a combination of proxy votes and shareholder votes present at the meeting.

The results are provided in accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001 (Cth) and include a summary of the votes by proxies on the Agenda considered at the Annual General Meeting.

A handwritten signature in black ink, appearing to read 'R. Marusco', is written over a horizontal line.

Robert Marusco
Company Secretary

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APPENDIX A

<i>Resolution</i>		<i>Manner in which security holder directed the proxy vote</i>				
	<i>Against</i>	<i>For</i>		<i>Excluded</i>	<i>Abstain</i>	<i>RESULT</i>
1 RUBY ACQUISITION	1,082,701	Shareholders	92,502,583	29,725,308	925	CARRIED
		Chairman	11,415,488			
		TOTAL	103,918,071			
2 RATIFICATION OF PRIOR ISSUE TRANCHE 1 PLACEMENT SHARES	896,795	Shareholders	98,520,554	32,665,000	64,166	CARRIED
		Chairman	2,580,490			
		TOTAL	101,101,044			
3 PLACEMENT OF TRANCHE 2 SHARES	13,771,079	Shareholders	109,445,132	-	95,306	CARRIED
		Chairman	11,415,488			
		TOTAL	120,860,620			
4 APPROVAL UNDER SECTION 195 OF THE CORPORATIONS ACT	1,584,189	Shareholders	121,103,827	-	623,501	CARRIED
		Chairman	11,415,488			
		TOTAL	132,519,315			