

24 May 2017

Rights Issue - revised share issue date

Consolidated Zinc Limited (**CZL or the Company**) advises that shares to be issued under its Renounceable Rights Issue, which was announced on 1 May 2017 and closed on 19 May 2017, will be issued on 29 May 2017.

The revised timetable is as follows:

Date for the issue of the Shares and sending of security holder statements	29 May 2017
Deferred settlement trading ends	29 May 2017
Normal (T+2) trading starts	30 May 2017
Settlement of on-market trades conducted on a deferred settlement basis and the first settlement of trades conducted on a T+2 basis	1 June 2017