



ASX/MEDIA RELEASE
29 May 2017

LIQUEFIED NATURAL GAS LIMITED SHAREHOLDER PRESENTATIONS

Liquefied Natural Gas Limited's (**ASX: LNG; OTC ADR: LNgLY**) (**LNGL** or **the Company**) Chairman, Paul Cavicchi, Managing Director & CEO, Greg Vesey, and Chief Technical Officer, John Baguley, are conducting shareholder presentations in Perth, Melbourne and Sydney in June 2017.

The **purpose of the presentations** are to update shareholders (and other interested parties) on:

- (i)** The Magnolia LNG project in Louisiana, USA;
- (ii)** The Bear Head LNG project in Nova Scotia, Canada; and
- (iii)** The Fisherman's Landing LNG project in Gladstone, Queensland, Australia.

The **dates, local start time and location of the shareholder presentations** are as follows:

- (i)** Monday, 12 June at 12 noon at the Parmelia Hilton (Fremantle Room), 14 Mill Street, **Perth**;
- (ii)** Tuesday, 13 June at 4.00pm at the InterContinental Melbourne The Rialto (Trade Room, Lower Ground Floor), 495 Collins Street, **Melbourne**; and
- (iii)** Wednesday, 14 June at 4.00pm at the Christie Conference Centre, 3 Spring Street, **Sydney**.

Shareholders (and other interested parties) are welcome to attend. Please email lng@lnglimited.com.au to register your interest and indicate which city you will be attending the presentation.

The first presentation in Perth will be recorded and placed on the Company's website (www.lnglimited.com.au) for those interested parties who are unable to attend. A copy of the presentation will be released on the ASX Platform prior to the start of the Perth presentation and it will also be posted on the Company's website.

ABOUT LIQUEFIED NATURAL GAS LIMITED

LNGL is an ASX listed company (Code: **LNG** and OTC ADR: **LNGLY**) whose portfolio consists of 100% ownership of the following companies:

- Magnolia LNG, LLC (**Magnolia LNG**), a US-based subsidiary, which is developing an 8 mtpa or greater LNG export terminal, in the Port of Lake Charles, Louisiana, USA;
- Bear Head LNG Corporation Inc. (**Bear Head LNG**), a Canadian based subsidiary, which is developing an 8 mtpa or greater LNG export terminal in Richmond County, Nova Scotia, Canada with potential for further expansion;
- Bear Paw Pipeline Corporation Inc. (**Bear Paw**), proposing to construct and operate a 62.5 km gas pipeline lateral to connect gas supply to Bear Head LNG;
- Gladstone LNG Pty Ltd, a subsidiary which plans to develop the 3.5 mtpa Fisherman's Landing LNG (**FLLNG**) project at the Port of Gladstone in Queensland, Australia; and
- LNG Technology Pty Ltd, a subsidiary which owns and develops the Company's **OSMR**[®] LNG liquefaction process, a mid-scale LNG business model that plans to deliver lower capital and operating costs, faster construction, and improved efficiency, relative to larger traditional LNG projects.

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Disclaimer

Forward-looking statements may be set out within this correspondence. Such statements are only predictions, and actual events or results may differ materially. Please refer to our forward-looking statement disclosure contained on our website at www.LNGLimited.com.au and to LNG Limited's Annual Report and Accounts for a discussion of important factors that could cause actual results to differ from these forward-looking statements. LNG Limited does not undertake any obligation to update publicly, or revise, forward-looking statements, whether as a result of new information, future events or otherwise, except to the extent legally required.