

31 May 2017

ASX Announcements Office
ASX
152–158 St Georges Terrace
Perth WA 6000
Australia

Electronic lodgement

ANNUAL GENERAL MEETING RESULTS

In accordance with ASX listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), Force Commodities Limited (**Force** or the **Company**) (ASX: 4CE) provides the following information in relation to the results of the Company's Annual General Meeting (**AGM**) held earlier today.

Resolution 1: Adoption of the Remuneration Report for the year ended 31 December 2016

"That, for the purposes of Section 250R(2) of the Corporations Act 2001 and for all other purposes, the remuneration report forming part of the Company's 2016 Annual Report be adopted."

Valid proxy votes received in relation to Ordinary Resolution 1 were:

1. 47,390,916 votes in favour of the resolution
2. 751,763 votes against the resolution
3. 9,267,492 votes were excluded for reason of being from Key Management Personnel and their Closely Related Parties
4. 275,000 votes at the Chairperson's discretion
5. 37,500 votes at the proxy's discretion

A poll was not deemed necessary as the valid proxies received in relation to the resolution represented a vote overwhelmingly in support of the 2016 Remuneration Report.

The resolution was **carried**.

Resolution 2: Spill Meeting

As a consequence of shareholders voting for the adoption of the 2016 Remuneration Report under Resolution 1 it was not necessary to consider Resolution 2.

Accordingly, resolution 2 was not put to shareholders.

Resolution 3: Re-election of Director – Mr Mark Darras

Mr Darras tendered his resignation as a director immediately prior to the AGM.

Accordingly, resolution 3 was withdrawn.

Resolution 4: Re-election of Director – Mr Alistair Stephens

“That, for the purposes of Rule 49.1 of the Constitution and for all other purposes, Mr Alistair Stephens, a Director of the Company who was appointed on 28 February 2017, retires and, being eligible, is re-elected as a director of the Company.”

Valid proxy votes received in relation to Ordinary Resolution 4 were:

1. 6,461,255 votes in favour of the resolution
2. 51,249,541 votes against the resolution
3. 275,000 votes at the Chairperson’s discretion
4. 37,500 votes at the proxy’s discretion
5. 59,375 abstentions

A poll was not deemed necessary as the valid proxies received in relation to the resolution represented a vote overwhelmingly against the re-election of Mr Alistair Stephens as a Director.

The resolution was **not carried**.

Resolution 5: Re-election of Director – Mr Peter Smith

Mr Smith tendered his resignation as a director immediately prior to the AGM.

Accordingly, resolution 5 was withdrawn.

Resolution 6: Ratify 2017 Placement

“That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 37,924,800 Shares, on the terms and conditions set out in the Explanatory Statement.”

Valid proxy votes received in relation to Ordinary Resolution 6 were:

1. 50,309,031 votes in favour of the resolution
2. 87,813 votes against the resolution
3. 275,000 votes at the Chairperson’s discretion
4. 37,500 votes at the proxy’s discretion
5. 183,837 abstentions
6. 7,189,490 votes were excluded for reason of participation in the issue

A poll was not deemed necessary as the valid proxies received in relation to the resolution represented a vote overwhelmingly in favour of the ratification of the 2017 Placement.

The resolution was **carried**.

Resolution 7: 10% Enhanced Placement Capacity

“That, pursuant to and in accordance with Listing Rule 7.1A and for all other purposes, Shareholders approve the issue of Equity Securities up to 10% of the issued capital of the Company (at the time of the issue) calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 and on the terms and conditions in the Explanatory Statement.”

Valid proxy votes received in relation to Ordinary Resolution 6 were:

1. 57,381,271 votes in favour of the resolution
2. 341,650 votes against the resolution
3. 322,500 votes at the Chairperson’s discretion
4. 37,500 votes at the proxy’s discretion

A poll was not deemed necessary as the valid proxies received in relation to the resolution represented a vote overwhelmingly in favour of the ratification of the 2017 Placement.

The resolution was **carried**.

Should you have any queries in relation to the above, please contact myself

Yours sincerely
FORCE COMMODITIES LIMITED



MICHAEL FRY
COMPANY SECRETARY