

1 June 2017

## ENSURANCE LTD – UPDATE ON NON-RENOUNCEABLE ENTITLEMENT OFFER

Ensurance Ltd (**ASX: ENA**) (**the Company**) refers to the announcement of its pro rata non-renounceable entitlement issue of five (5) new fully paid ordinary shares in the capital of the Company (**Shares**) for every eleven (11) Shares held by eligible shareholders to raise up to approximately \$2.07 million (**Entitlement Offer**) made on 22 May 2017. The Company provides the following update on the Entitlement Offer.

### Timetable

The timetable announced on 22 May 2017 has been amended as set out below.

Further details of the Entitlement Offer, including details on how to accept and key risks of the Entitlement Offer will be set out in a prospectus which is expected to be released to the ASX on 6 June 2017 and dispatched to shareholders on 15 June 2017.

Outlined below is the revised, proposed timetable of relevant events and dates relating to the Entitlement Offer. These events and dates are indicative only, subject to change and review by ASX. Subject to the ASX Listing Rules, the *Corporations Act 2001* (Cth) and other applicable laws, the Company's Board reserves the right to modify all dates, including the Entitlement Offer closing date

Lodgement of Prospectus with the ASIC	6 June 2017
Lodgement of Prospectus & Appendix 3B with ASX	6 June 2017
Notice sent to Shareholders	8 June 2017
Ex date	9 June 2017
Record Date for determining Entitlements	13 June 2017
Prospectus despatched to Shareholders & Company announces despatch has been completed	15 June 2017
Closing Date	26 June 2017
Securities quoted on a deferred settlement basis	27 June 2017
ASX notified of under subscriptions	28 June 2017
Issue date of Shares	29 June 2017
Quotation of Shares issued under the Entitlement Offer	30 June 2017

Application for new Shares under the Entitlement Offer may only be made by completing the Application Form which will accompany the prospectus.

### **Enquiries**

Any enquiries regarding the Entitlement Offer should be directed to:

#### **Sam Hallab**

Company Secretary

PH: (02) 9806 2000

Email: [shallab@ensurance.com.au](mailto:shallab@ensurance.com.au)