

**MANHATTAN**

MANHATTAN CORPORATION LIMITED

**ASX Release****Tuesday, 6 June 2017**

**MANHATTAN SUCCESSFULLY COMPLETES \$130,000 SHARE PURCHASE PLAN OFFER  
3.94 MILLION SHARES PLACED AT \$0.033 PER SHARE**

**HIGHLIGHTS**

- *Share Purchase Plan Offer to Manhattan's shareholders successfully raised A\$130,000*
- *Funds raised will be utilised to maintain appropriate levels of capital to progress the exploration and development of the Company's Ponton uranium project, corporate activities and working capital*
- *Shares issued at \$0.033 per share being a 6% discount to the close of trade market price on Wednesday 10 May 2017 on ASX prior to the SPP announcement*
- *3,939,390 shares placed equivalent to 2.8% of Manhattan's issued capital on a fully diluted basis post placement*
- *\$140,000 new capital raised in the last month including the placement to sophisticated and professional investors (ASX Appendix 3B 31 May 2017)*

**DETAILS OF THE SPP ISSUE**

Manhattan Corporation Limited ("**Manhattan**") is pleased to announce it has completed the Share Purchase Plan ("**SPP**") to all shareholders. Shareholders have taken up 3,939,390 new ordinary shares at 3.3 cents (\$0.033) per share to raise A\$130,000 in working capital.

Manhattan has now raised, in the last month, a total of \$140,000 of working capital including the placement to sophisticated and professional investors that raised \$10,000 as announced to ASX on 31 May 2017.

All shares issued pursuant to the SPP offer rank equally in all respects with existing shares of the Company on issue and an immediate application will be made to list the issued shares on the Australian Stock Exchange Limited ("**ASX**").

The additional \$140,000 funds raised by the SPP offer and the investor placement will be applied towards exploration and assessment of its Ponton uranium project in WA, to cover the costs of the capital raising and provide working capital.

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