

6 June 2017

ASX Limited
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

REQUEST FOR TRADING HALT – EXTERRA RESOURCES LIMITED

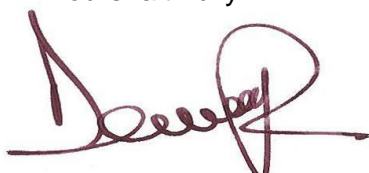
In accordance with ASX Listing Rule 17.1, Exterra Resources Limited (Company) requests an immediate halt in the trading of its securities (Halt) pending the release of announcement relating to a scheme of arrangement material to the Company.

The Company requests that the Halt end on the earlier of the commencement of normal trading on Thursday, 8 June 2017, or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the Halt should not be granted, nor of any other information necessary to inform the market about the Halt.

Should you have any queries or require any clarification please contact me on (08) 9389 2111.

Yours faithfully



Dennis Wilkins
Company Secretary