4]47747Rule 2.7, 3.10.3, 3.10.4, 3.10.5

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity	**WolfStrike Rentals Group Limited**
ACN	**107 745 095**

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

1	+Class of +securities issued or to be issued	Shares
2	Number of +securities issued or to be issued (if known) or maximum number which may be issued	2,150,000,000
3	Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion)	Fully paid Ordinary Shares
4	Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities? If the additional securities do not rank equally, please state: • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment	Yes, Issued Shares will rank equally with existing fully paid Ordinary Shares on issue, except for the Shares subject to the escrow provisions detailed in Part 6.

5	Issue price or consideration	No cash issue price was payable for the issue of the Shares.
6	Purpose of the issue (If issued as consideration for acquisition of assets, clearly identify those assets)	1,650,000,000 Shares Issued to the FE Investments Limited vendors, in accordance with the terms of the Share Purchase Agreement in consideration of 100% of the issued capital of FE Investments Limited. These Shares will be voluntarily escrowed for a period of 24 months from the date of issue. 500,000,000 Shares Deferred consideration shares issued to certain vendors of the original Wolfstrike business following the achievement of agreed performance conditions as a result of the FEI acquisition. 300,000,000 Shares have been issued to a related party and are subject to ASX mandatory escrow until 29 March 2018 and the remaining 200,000,000 Shares have been issued to a non-related party and are not subject to any escrow terms.
6a	Is the entity an +eligible entity that has obtained security holder approval under rule 7.1A? If Yes, complete sections 6b – 6h *in relation to the +securities the subject of this Appendix 3B*, and comply with section 6i	Yes but he Company's ability to issue Securities under Rule 7.1A has ceased following Shareholder approval under ASX Listing Rule 11.1.2 of the FEI acquisition at the general meeting held on 8 March 2017.
6b	The date the security holder resolution under rule 7.1A was passed	At the 30 November 2016 Annual General Meeting.
6c	Number of +securities issued without security holder approval under rule 7.1	N/A
6d	Number of +securities issued with security holder approval under rule 7.1A	N/A
6e	Number of +securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)	200,000,000 Shares issued under ASX Listing Rules 7.1 and 7.3 following Shareholder approval obtained at 8 March 2017 General Meeting; and 300,000,000 Shares issued under ASX Listing Rule 10.11 and 10.13 and Section 208 of the Corporations Act following Shareholder approval obtained at 8 March 2017 General Meeting
6f	Number of securities issued under an exception in rule 7.2	1,650,000,000 Shares issued under ASX Listing Rule 7.2 Exception 16,in accordance with item 7 section 611 of the Corporations Act following Shareholder approval obtained at 8 March 2017 General Meeting

6g	If securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the issue date and both values. Include the source of the VWAP calculation.	N/A
6h	If securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements	N/A
6i	Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements	Remaining Issue Capacity under Rule 7.1 399,392,782 Securities Remaining Issue Capacity under Rule 7.1A Nil
7	Dates of entering +securities into uncertificated holdings or despatch of certificates	6 June 2017

		Number	+Class
8	Number and +class of all +securities quoted on ASX (as at current date)	2,928,964,106	Fully paid Ordinary Shares (1,650,000,000 Shares voluntarily escrowed until 6 June 2019)
9	Number and +class of all +securities not quoted on ASX (*including* the securities in section 2 if applicable)	226,844,580	Ordinary Shares subject to 24 month escrow from date of official re-quotation
		300,000,000	Ordinary Shares subject to ASX mandatory escrow until 29 March 2018
		125,000,000	Unlisted Options exercisable at 2 cents on or before 18 March 2018 (9,375,000 subject to 24 month escrow)
		25,000,000	Unlisted Options exercisable at 2.5 cents on or before 16 December 2018
		1,006,190	Unlisted Options exercisable at 2 cents on or before 10 May 2019

10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Not Applicable

Part 2 - Bonus issue or pro rata issue

Questions 11 to 33 are not applicable

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities
(*tick one*)

(a) √ *Of the Securities described in Part 1, quotation is sought for only 1,850,000,000 Shares*.
The balance (300,000,000 Shares) are subject to an ASX Mandatory escrow and quotation will be sought in March 2018.

(b) ☐ All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)
Questions 35 to 42 are not applicable

Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.

- There is no reason why those +securities should not be granted +quotation.

- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

  Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.

- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: Date: 6 June 2017

Print name: **Eryn Kestel**
Company Secretary

Appendix 3B – Annexure 1

Calculation of placement capacity under rule 7.1 and rule 7.1A for +eligible entities

Introduced 01/08/12

Part 1

Rule 7.1 – Issues exceeding 15% of capital	
Step 1: Calculate "A", the base figure from which the placement capacity is calculated	
Insert number of fully paid ordinary securities on issue 12 months before date of issue or agreement to issue	842,775,340
Add the following: • Number of fully paid ordinary securities issued in that 12 month period under an exception in rule 7.2 • Number of fully paid ordinary securities issued in that 12 month period with shareholder approval • Number of partly paid ordinary securities that became fully paid in that 12 month period *Note:* • *Include only ordinary securities here – other classes of equity securities cannot be added* • *Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed* • *It may be useful to set out issues of securities on different dates as separate line items*	- *At 08 March 2017 General Meeting* *359,573,767 Shares issued on 10/05/2017* *2,150,000,000 Shares issued on 06/07/2017*
Subtract the number of fully paid ordinary securities cancelled during that 12 month period	N/A
"A"	3,352,349,107

Step 2: Calculate 15% of "A"	
"B"	0.15 *[Note: this value cannot be changed]*
Multiply "A" by 0.15	**502,852,366**
Step 3: Calculate "C", the amount of placement capacity under rule 7.1 that has already been used	
Insert number of equity securities issued or agreed to be issued in that 12 month period *not counting* those issued: • Under an exception in rule 7.2 • Under rule 7.1A • With security holder approval under rule 7.1 or rule 7.4 *Note:* • *This applies to equity securities, unless specifically excluded – not just ordinary securities* • *Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed* • *It may be useful to set out issues of securities on different dates as separate line items*	103,459,579 Shares - - -
"C"	**103,459,579**
Step 4: Subtract "C" from ["A" x "B"] to calculate remaining placement capacity under rule 7.1	
"A" x 0.15 *Note: number must be same as shown in Step 2*	502,852,366
Subtract "C" *Note: number must be same as shown in Step 3*	103,459,579
Total ["A" x 0.15] – "C"	***399,392,787*** *[Note: this is the remaining placement capacity under rule 7.1]*

Part 2

Part 2
The Company's ability to issue Securities under Rule 7.1A has ceased following Shareholder approval on 8 March 2017 under Listing Rule 11.1.2 of the FE Investment Limited acquisition

Rule 7.1A – Additional placement capacity for eligible entities	
Step 1: Calculate "A", the base figure from which the placement capacity is calculated	
"A" *Note: number must be same as shown in Step 1 of Part 1*	-
Step 2: Calculate 10% of "A"	
"D"	0.10 *Note: this value cannot be changed*
Multiply "A" by 0.10	**-**
Step 3: Calculate "E", the amount of placement capacity under rule 7.1A that has already been used	
Insert number of equity securities issued or agreed to be issued in that 12 month period under rule 7.1A *Notes:* • *This applies to equity securities – not just ordinary securities* • *Include here – if applicable – the securities the subject of the Appendix 3B to which this form is annexed* • *Do not include equity securities issued under rule 7.1 (they must be dealt with in Part 1), or for which specific security holder approval has been obtained* • *It may be useful to set out issues of securities on different dates as separate line items*	-
"E"	**Nil**

Step 4: Subtract "E" from ["A" x "D"] to calculate remaining placement capacity under rule 7.1A	
"A" x 0.10 *Note: number must be same as shown in Step 2*	-
Subtract "E" *Note: number must be same as shown in Step 3*	-
Total ["A" x 0.10] – "E"	***Nil*** *Note: this is the remaining placement capacity under rule 7.1A*