

ASX Release: 06 June 2017

ASX: WSG

Notice under Section 708A(5)(e) of the Corporations Act

Technology rentals company, WolfStrike Rentals Group Limited (the Company) (ASX: WSG) provides notification in accordance with section 708A(5)(e) of the Corporations Act, the details required under section 708A(6) in relation to the issue of the following securities.

Details of the securities issued:

Class of securities: Fully paid ordinary shares (Shares)

Date of issue: 06 June 2017

Total number issued: 2,150,000,000

1,650,000,000 Shares have been issued as part consideration for the acquisition of all the issued shares of FE Investments Limited and are subject to voluntary escrow for a period of 24 months from the date of issue and 500,000,000 Shares were issued to certain vendors of the original WolfStrike business.

Of the 500,000,000 Shares issues, 300,000,000 have been issued to a related party and are subject to ASX mandatory escrow provisions until 29 March 2018 and the remaining 200,000,000 Shares have been issued to a non-related party and are not subject to any escrow terms.

WolfStrike advises

1. The above securities were issued without disclosure to investors under Part 6D.2 of the Act;
2. This Notice is being given under section 708A(5)(e) of the Act;
3. As at the date of this Notice, WolfStrike has complied with the provisions of Chapter 2M and section 674, of the Corporations Act as they apply to WolfStrike;
4. As at the date of this Notice, there is no information that is excluded information within the meaning of section sections 708A(7) and 708A(8) of the Corporations Act, being information that:
 - (a) has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - The assets and liabilities, financial position and performance, profits and losses and prospects of WolfStrike; or
 - The rights and liabilities attaching to the Shares or generally to the ordinary shares in the capital of WolfStrike.

For further information please contact:

Eryn Kestel
Company Secretary

