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Investor Presentation

June 2017



Disclaimer



Forward Looking Statements

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- include, among other things, statements regarding incomplete and uncertain proposals or targets, production and prices, operating costs and results, capital expenditures, and are or may be based on assumptions and estimates related to future technical, economic, market, political, social and other conditions;
- are necessarily based upon a number of estimates and assumptions that, while considered reasonable by KSN, are inherently subject to significant technical, business, economic, competitive, political and social uncertainties and contingencies; and
- involve known and unknown risks and uncertainties that could cause actual events or results to differ materially from estimated or anticipated events or results reflected in such forward looking statements.

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Competent Persons Statement

The information in this report that relates to Exploration Results, Mineral Resources or Reserves is based on information compiled by Mr Andrew Paterson, who is a member of the Australian Institute of Geoscientists. Mr Paterson is a full-time employee of the Company and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a competent person as defined in the 2012 Edition of the "Australasian Code for reporting of Exploration Results, Mineral Resources and Ore Reserves" (JORC Code). Mr Paterson consents to the inclusion in this report of the matters based upon the information in the form and context in which it appears.

Exploration by Other Explorers

This presentation contains information sourced from the reports of Other Explorers. References to the original reports are provided as footnotes where the information is cited in this presentation. KSN does not vouch for the accuracy of these reports. KSN has taken the decision to include this information as it is in the public domain and as we assess it to be of relevance to shareholders and investors.

2017 Exploration Priorities



- Over the balance of 2017 Kingston Resources expects to take significant steps forward at three key projects:

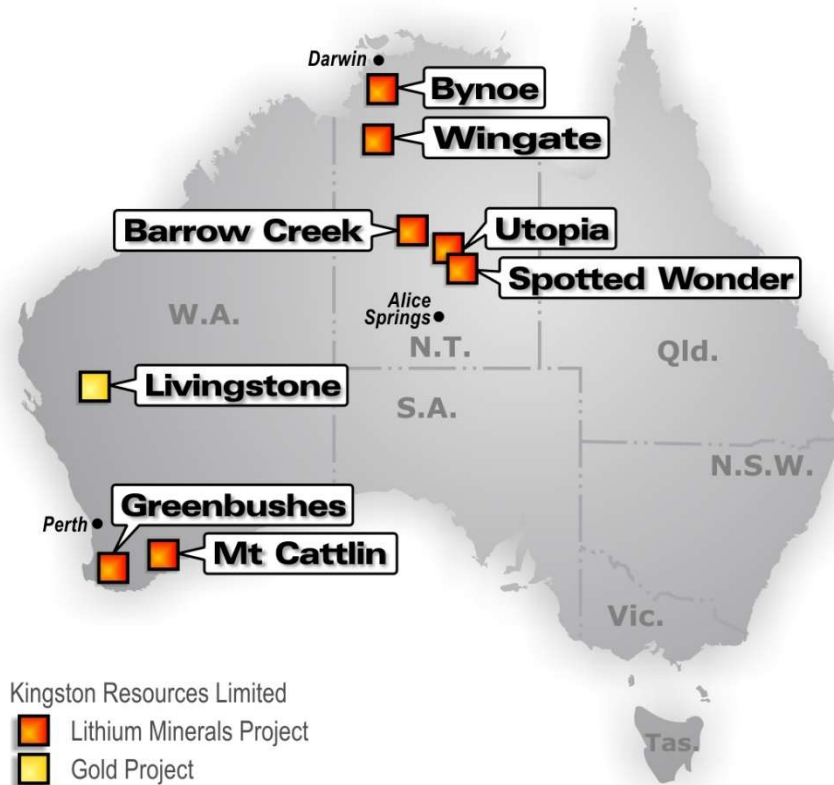
- Bynoe** ➡ Maiden drilling at Bynoe is underway
Geochemistry program to expand current targets and identify new drill areas
Second follow up drill program expected in Q3 2017
- Arunta** ➡ Two target areas identified from greenfield mapping and sampling program
Drilling applications submitted
Maiden drilling at Arunta expected in H2 2017
- Livingstone** ➡ Auger program over the large Livingstone's Find anomaly underway
Second drill program planned at Livingstone
Advancing early stage development options for Homestead and Winja deposits

- The Company remains comfortably funded to continue to advance exploration and development of all of its key projects.

Exciting Exploration Portfolio



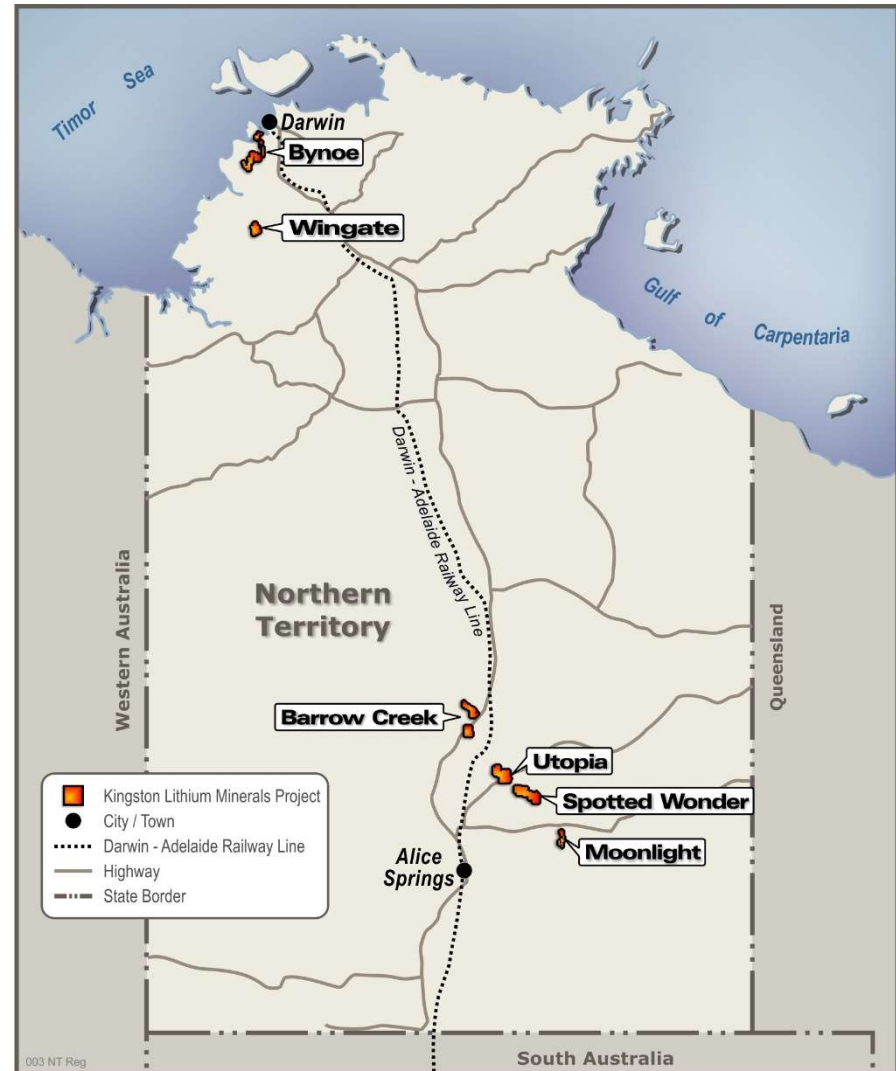
*“Metals exploration
with a strong focus on
lithium”*



*“Bynoe and Arunta
lithium exploration
drilling over 2017.”*

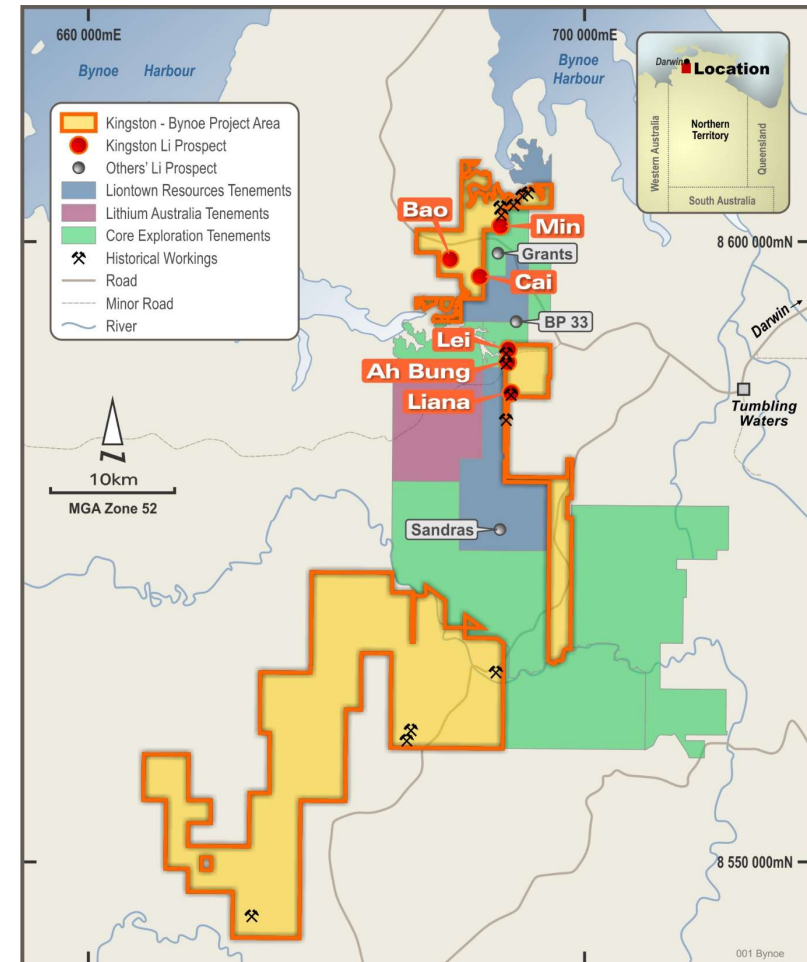
Bynoe, Wingate & Arunta

- KSN holds a significant tenure package covering over 400 km² within the Litchfield Pegmatite Belt.
- ASX peer lithium exploration companies delivering successful results from initial drilling campaigns in adjacent Bynoe tenements.
- The Bynoe Pegmatite Field is **three** times the size of the Pilgangoora Field. The early exploration success suggests there is significant potential within Bynoe.
- Bynoe tenements are 30km South-West of Darwin. Wingate tenements are 170km South-West of Darwin.
- KSN holds 1550km² in Arunta near Alice Springs. Recent initial fieldwork has identified new greenfield targets to follow up on, including high level (>100ppm) lithium in soil anomalies and high grade rock chips.



Bynoe drilling Q2 2017

- Overlays part of the Bynoe pegmatite field which has hosted many historical tin and tantalum deposits.
- The Bynoe production advantage:
 - Scale: The Bynoe Pegmatite Field is 70km long, 15km wide.
 - Port Darwin: Australia's northern gateway with strategic advantages of being in close proximity to key Asian markets. Multi modal, multi user deep water port.
 - Main Roads: Access to all tenements within Bynoe
 - Mains Power: Supply to the local area of Bynoe
 - Gas Supply: The Northern Territory is a net exporter of gas with gas pipeline access within 30 km of Bynoe
 - Residential workforce: Darwin Population is estimated at over 150,000 people.
- KSN holds 188km² of granted exploration tenements. Sampling and mapping program ongoing, regional geophysics survey completed in conjunction with Core Exploration and Lontown Resources.
- Multiple drill targets identified from initial surface work with the maiden drill program underway May 2017.



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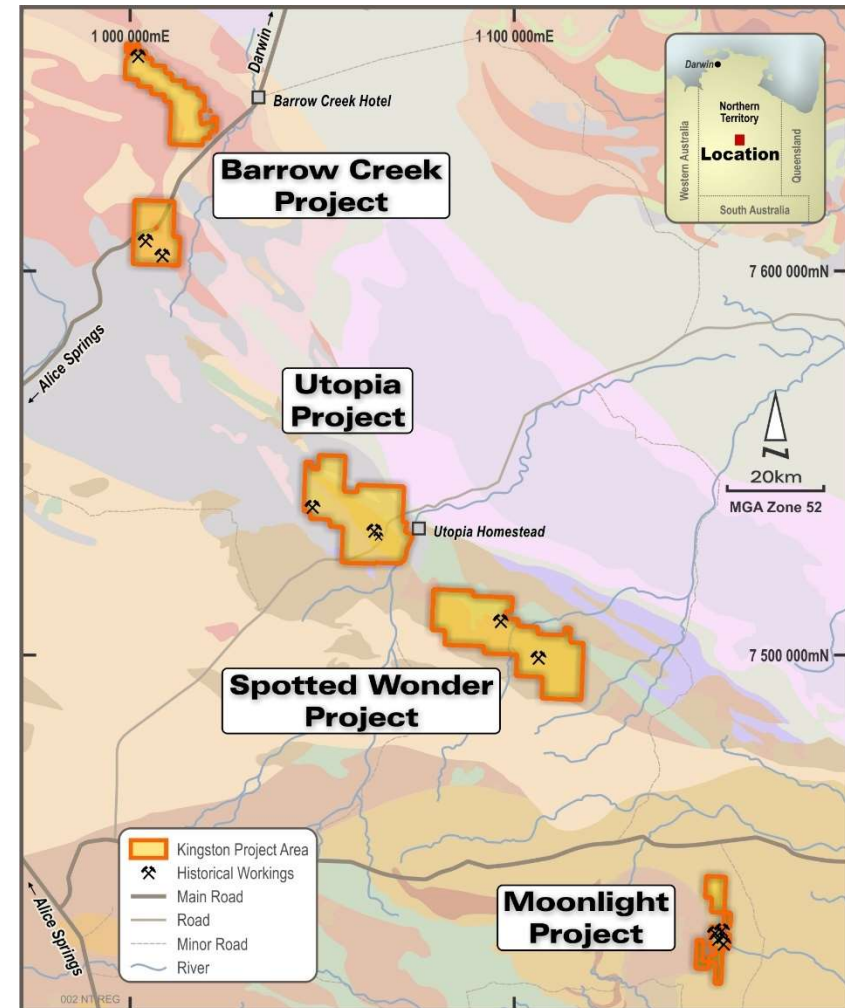
https://www.darwinport.com.au/sites/default/files/images/DPC_2015_A-R_trade_report_web.pdf

<http://www.aemc.gov.au/Australias-Energy-Market/Markets-Overview/National-gas-market>

Various listed ASX company announcements

North Arunta

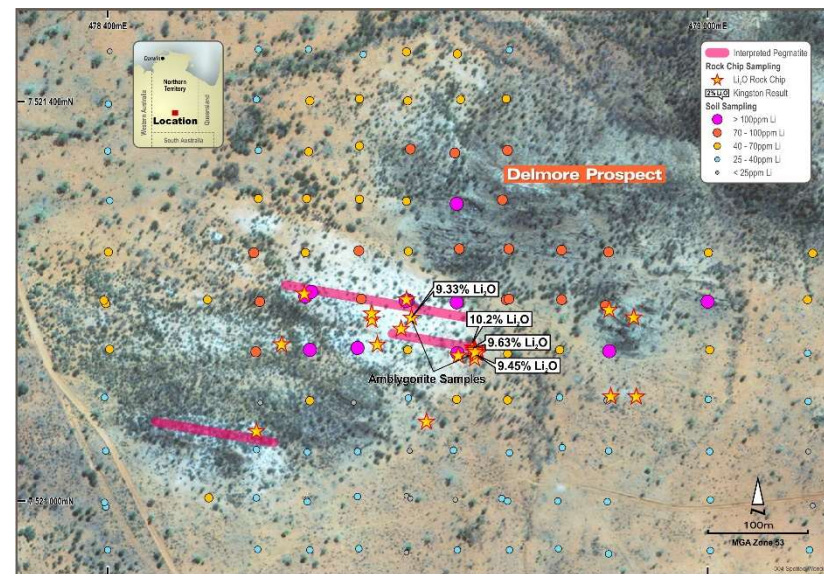
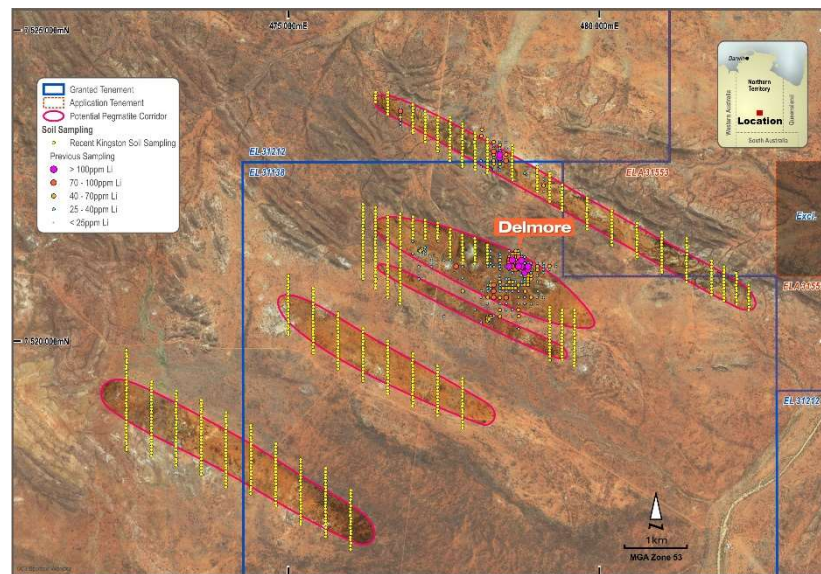
- Eight granted tenements located within the Barrow Creek Pegmatite Field and the Alcoota Pegmatite Region.
- Multiple historic workings for tin, tantalum and tungsten. Historic and current exploration has built a strong case for lithium potential in the area.
- Project requires modern, focused exploration to fully assess the area's potential.
- Initial soil surveys identify new target area, the Delmore prospect within the Spotted Wonder Project, with +100ppm lithium in soil anomalism and high grade rock chips. A second target, Tank Hill, identified 1 km north of Delmore prospect.
- Drilling approvals underway for Delmore and Tank Hill.



*NTGS Wholerock database SampleID 5109740

North Arunta

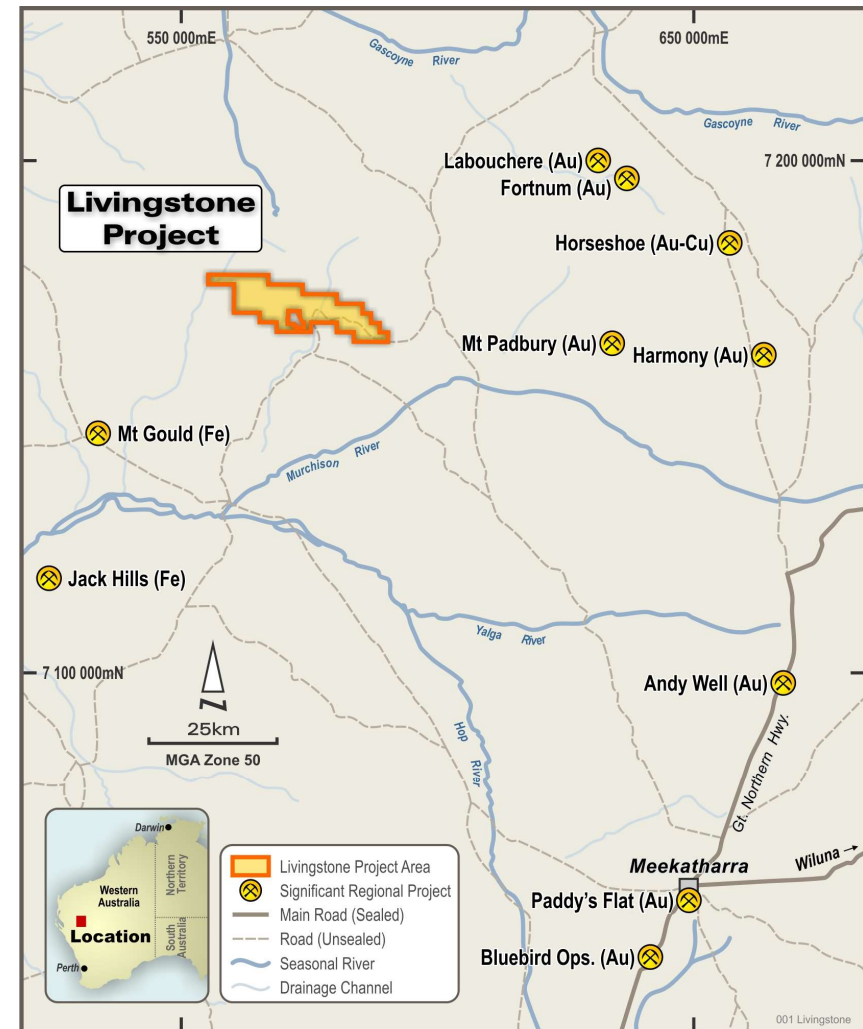
- Two initial targets identified through KSN geochemical surveys.
- Drilling approvals submitted in May.
- Target drilling Q4 2017 following Bynoe drilling programs.



Livingstone Gold Project

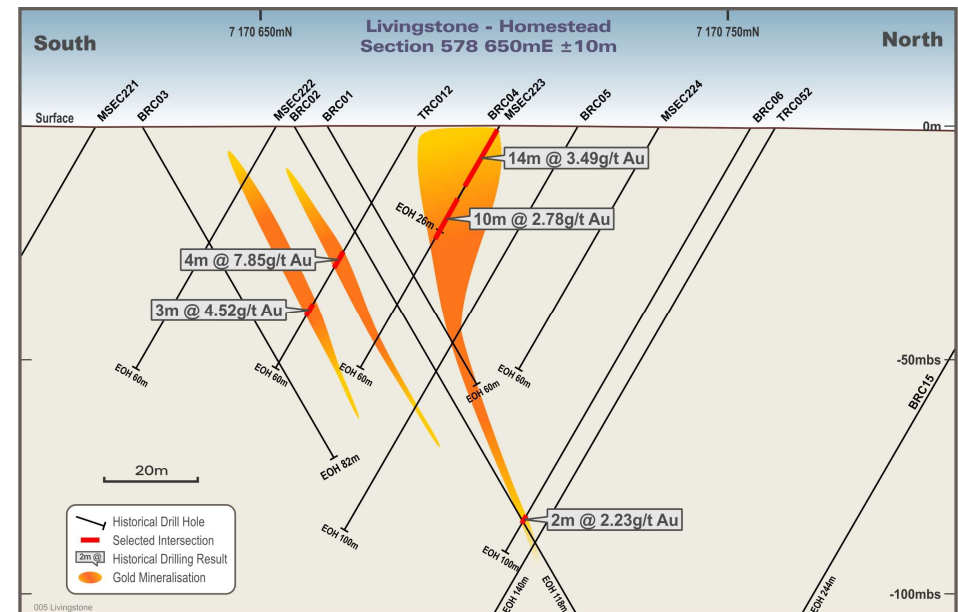
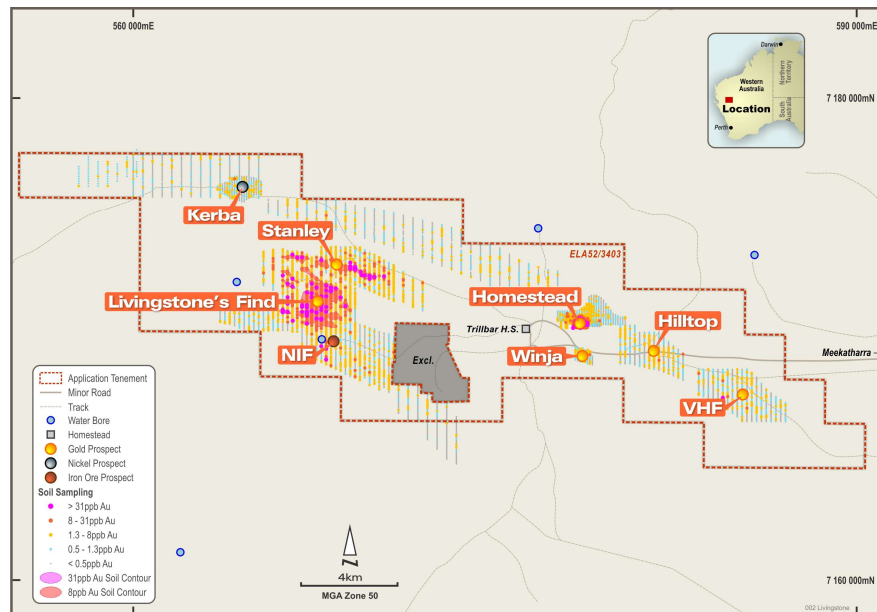


- KSN has purchased an option to acquire a 75% interest in the Livingstone Gold Project, located 140km northwest of Meekatharra.
- The project holds a JORC2004 Inferred resource of 49,900oz and numerous high grade historic intersections including:
 - 18m @ 7.85g/t from 68m
 - 5m @ 20.5g/t from 3m
 - 14m @ 3.49g/t from 2m
- KSN has completed an initial drill program to investigate the shallow, high grade prospects at Homestead and Winja. The program was completed in March 2017 with best results including
 - 7m @ 12.59g/t from 35m in KLRC005
 - 3m @ 5.81g/t from 30m in KLRC003
 - 12m @ 2.46g/t from 87m in KLRC007
 - 18m @ 3.03g/t from 45m in KLRC014
- An extensive augur program has commenced across the larger scale Livingstone's Find target.



Livingstone

- The most advanced prospect is Homestead, where historic drilling culminated in an Inferred mineral resource (JORC2004) being announced in 2006 of 989,000 @ 1.6g/t.
- The nearby Winja also hosts high-grade mineralisation which will be a high priority for ongoing exploration.
- Livingstone's Find represents the largest geochemical anomaly within the project area, and yet it has been largely overlooked since a series of shallow RAB holes were drilled there by Endeavour Resources in 1986. This will be a priority exploration target for KSN.



Source : Livingstone JORC resource: Harry Cornelius (2007): Trillbar Project – Boundary Resource Estimate 2006. Talisman Mining Ltd

Corporate Snapshot



CAPITAL STRUCTURE

Shares on issue	665,769,985 shares
Market capitalisation (@ A\$0.019 per share)	A\$12.6m
Cash on hand (March 31, 2017)	A\$4.5m

Kingston Resources Ltd

Australia: KSN • May 30

0.019



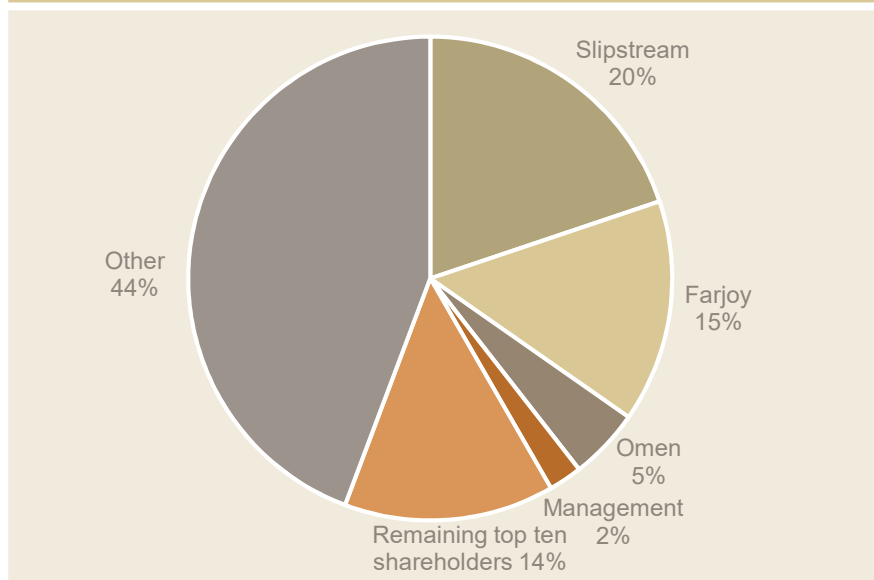
- 104.5 m milestone shares, 5 Mt resource at min 1% Li₂O
- 104.5 m milestone shares, 15 Mt resource at min 1% Li₂O
- 13.5 m STI options - 4 cps, expiry 30th June 2018 *
- 13.5 m LTI options - 7 cps, expiry 30th June 2019 *
- 7,058,823 options, 3 cps, expiry 30 June 2019 (KSNOA) *
- 5,000,000 options, 2.5cps, expiry 22 Dec 2019 (Livingstone Gold Project) *

* all options are unlisted

KEY PERSONNEL

Non-Exec Chairman	Anthony Wehby FCA, MAICD
Managing Director	Andrew Corbett BE(Hons) MBA
Executive Director	Andrew Paterson BEng MAIG GAICD
Non-Exec Director	Stuart Rechner BSc LLB GAIG GAICD
Commercial Manager	Chris Drew BCom(Hons) CFA

SHAREHOLDER STRUCTURE

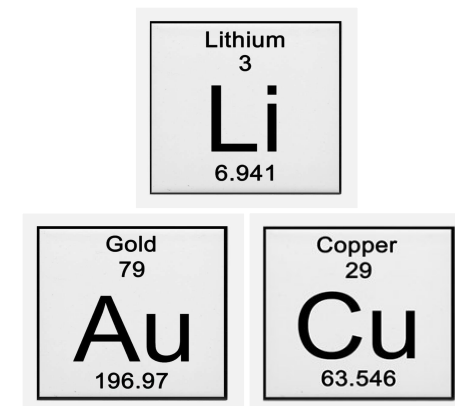


Corporate Snapshot



Kingston Resources is an ASX listed diversified metals exploration company focused on delivering shareholder returns through the discovery, acquisition and development of natural resource projects in lithium, gold and copper. Our focused plan is expected to see the Company move from successful explorer to mine operator over the medium term.

- Experienced management team – mining, geology and capital markets.
- Lithium – Four WA and NT exploration projects:
 - Diverse portfolio of attractive lithium tenements
 - Historical mining for tin and tantalum (LCT mineralogy)
 - Adjacent or near operating mines
 - Positive surface geochemical results
 - Excellent infrastructure and close port access to Asia
 - Low sovereign risk
- Gold – Livingstone Gold Project:
 - Focused on early stage cash flow
 - Advancing small scale, low cost, rapid start up gold project
 - Project holds potential for a larger scale opportunity, further exploration underway



The Lithium Advantage



- The physical and chemical properties of lithium enable lightweight and powerful batteries.
- Lithium-ion is a proven technology with decades of investment behind it.
- That investment has delivered substantial battery cost reductions in recent years and leaves lithium-ion well ahead of competing technology in terms of commercialisation.
Battery costs have fallen:
 - 12-14% pa from 2000 to 2016
 - From ~U\$900/kWh in 2010 to ~U\$225/kWh in 2016 and forecast to ~U\$150/kWh or less in 2020.
- Major capital investment is underway in Li-ion battery manufacturing
 - Over U\$20b committed to lithium-ion battery factories, global battery manufacturing capacity is expected to lift to 174GWh by 2020, a 521% increase from 2016
- Alongside the EV story:
 - Home storage - low cost solar power enabling uptake in Li-ion batteries
 - Over 40 years, home based solar power generation costs have fallen from U\$76/watt to U\$0.30/watt
 - Grid storage - remains a virtually untapped market but given the scale of the opportunity it could ultimately be a larger demand driver than electric vehicles.

Source : Benchmark, Navigant Research, Cairn ERA, Deutsche Bank Estimates

The Lithium Advantage

How much lithium will Electric Vehicles need?

- An EV battery uses **~0.8kg** of lithium carbonate (LCE) per kwh.
- A 60kwh battery (such as in the Tesla Model 3), equates to **48kg** of LCE per vehicle.
- One million EV's will therefore contain **~48kt LCE**, compared to 2016 LCE demand of **~200kt**.
- One million EVs would represent approximately **1%** global market share for annual light vehicles sales.
- Consensus has EV market share reaching **~3.5%** by 2025 vs the current **<1%**. This adds **144ktpa** of LCE demand. Consensus estimates of EV penetration rates continue to rise over time, while several automakers expect 15% EV market share.
- Each **1%** EV market share requires the equivalent of Albermarle's current production to feed.



Global lithium-ion battery production capacity will increase by **521%** between 2016 and 2020.

Capacity in
2016

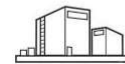


28
GWh

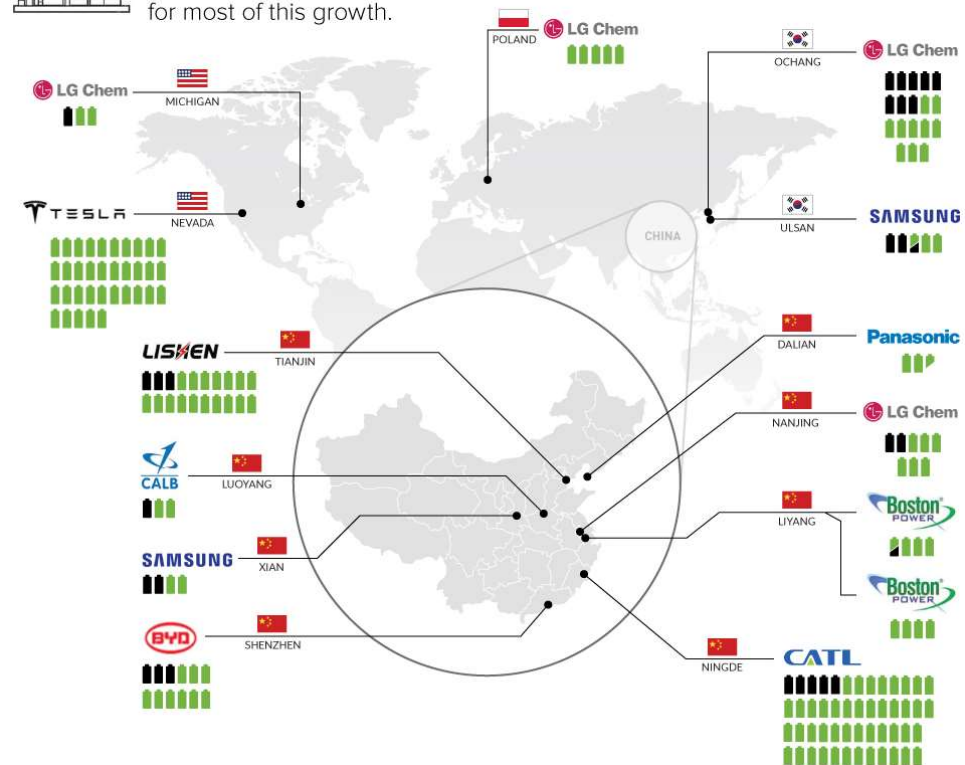
Capacity in
2020



174
GWh

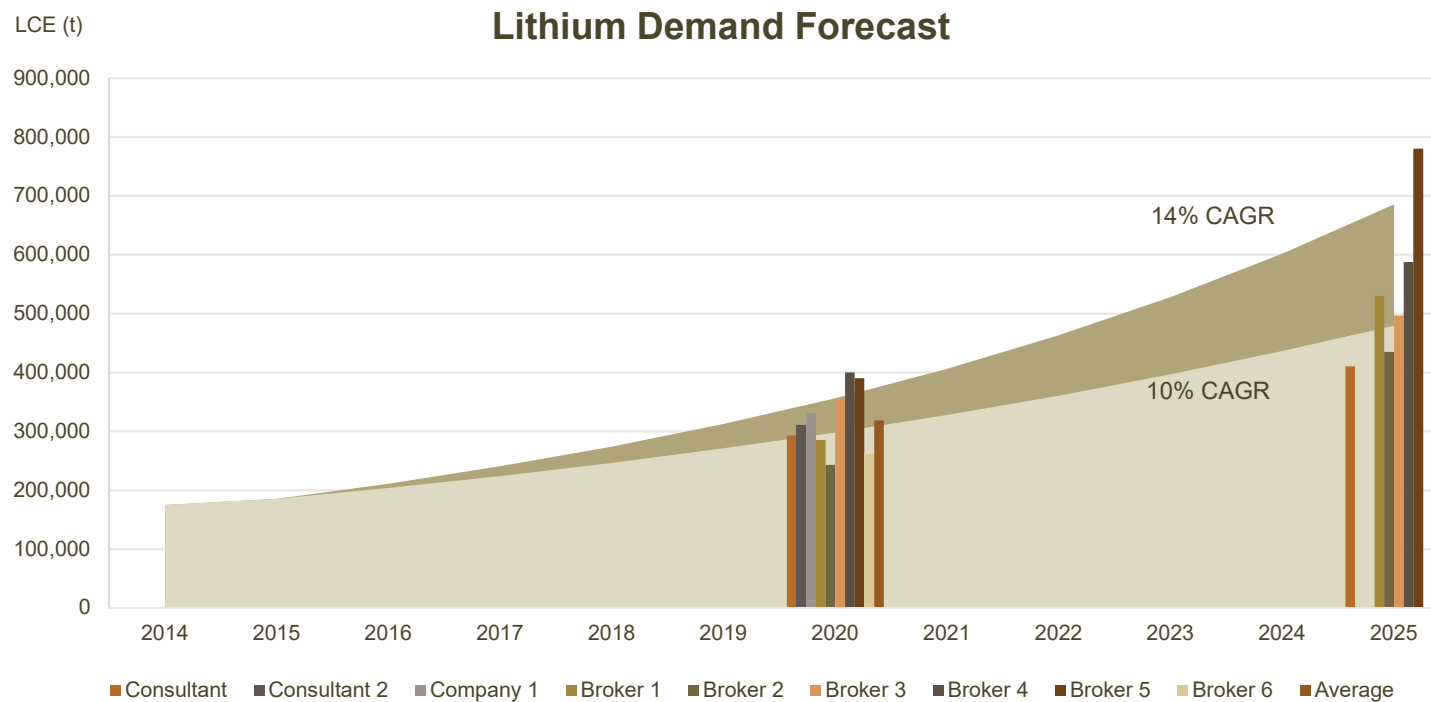


China's battery sector continues to be a hub for most of this growth.



Source : Tesla, Visual Capitalist, Company estimates

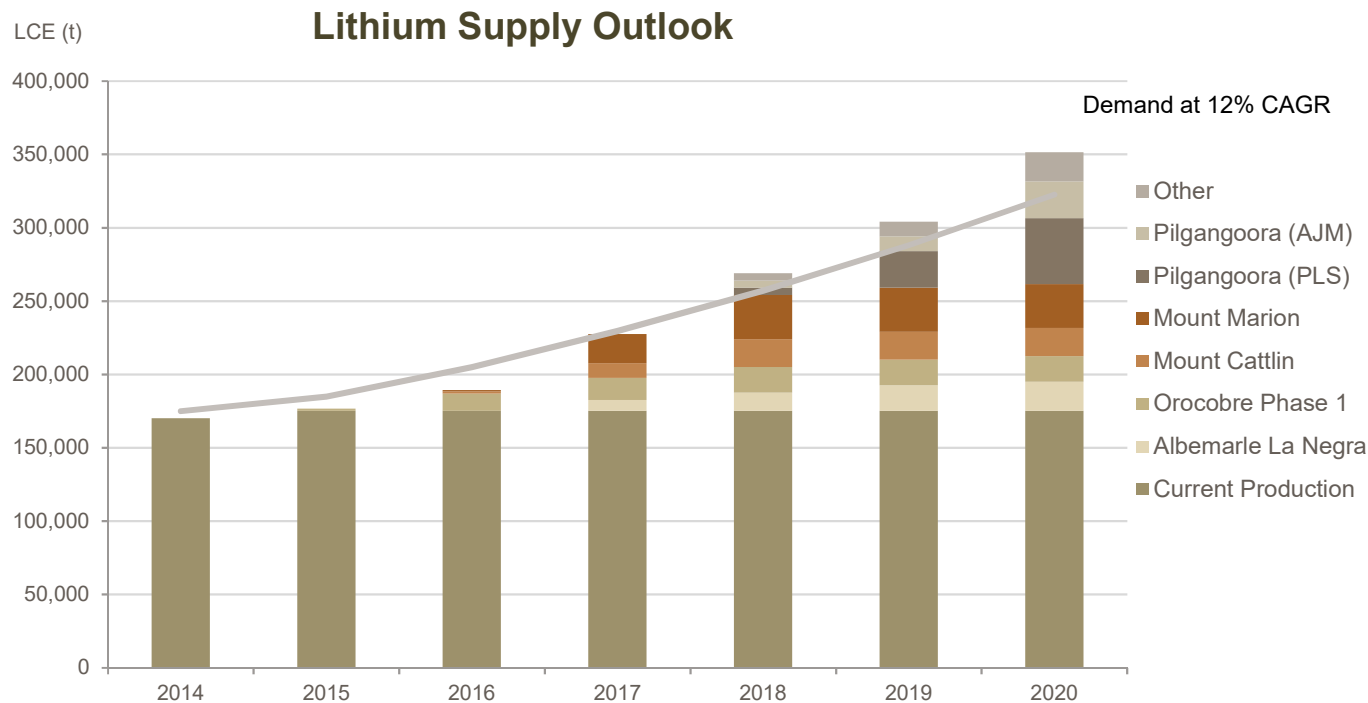
Current demand outlook



From 2000 to 2014 demand grew at an 8% CAGR with essentially no impact from EVs

Source : Albemarle, Canaccord, Citigroup, Deutsche Bank, Goldman Sachs, Macquarie, Morgan Stanley, Stormcrow.

Current supply outlook



Near term, market likely to swing between temporary surpluses and deficits as both supply and demand step up meaningfully. Project delays likely to lead to deficits.

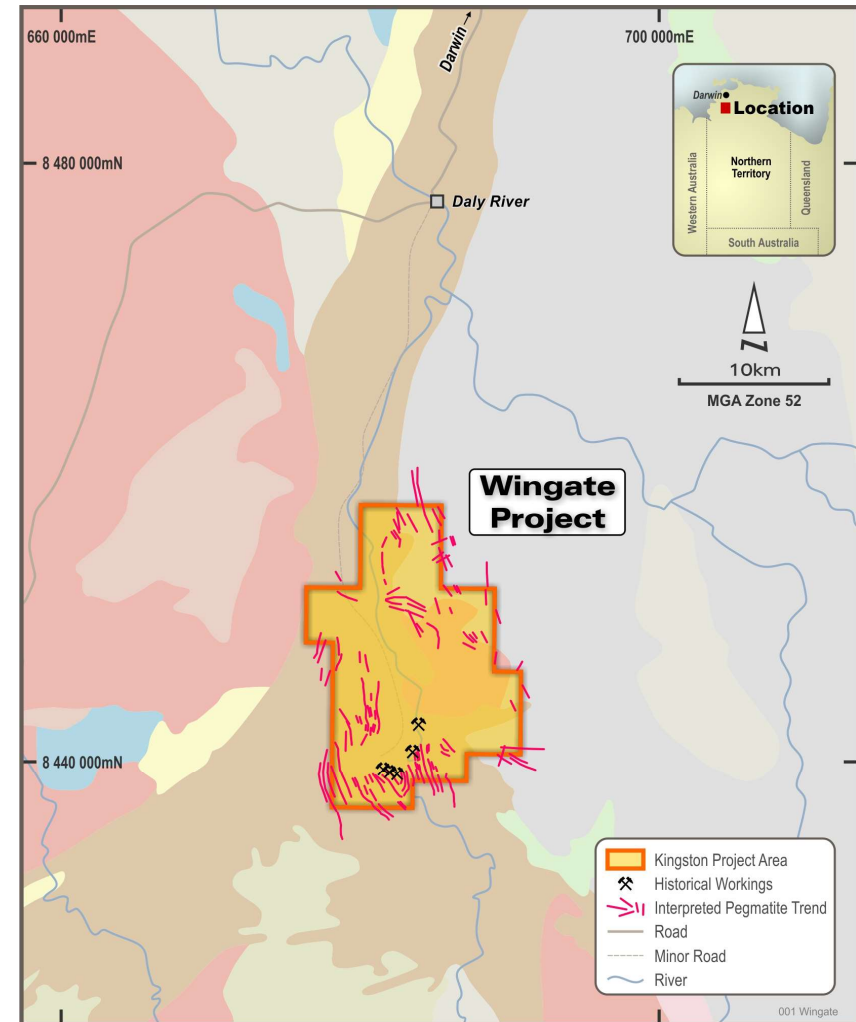
Source : Company Data

Appendices



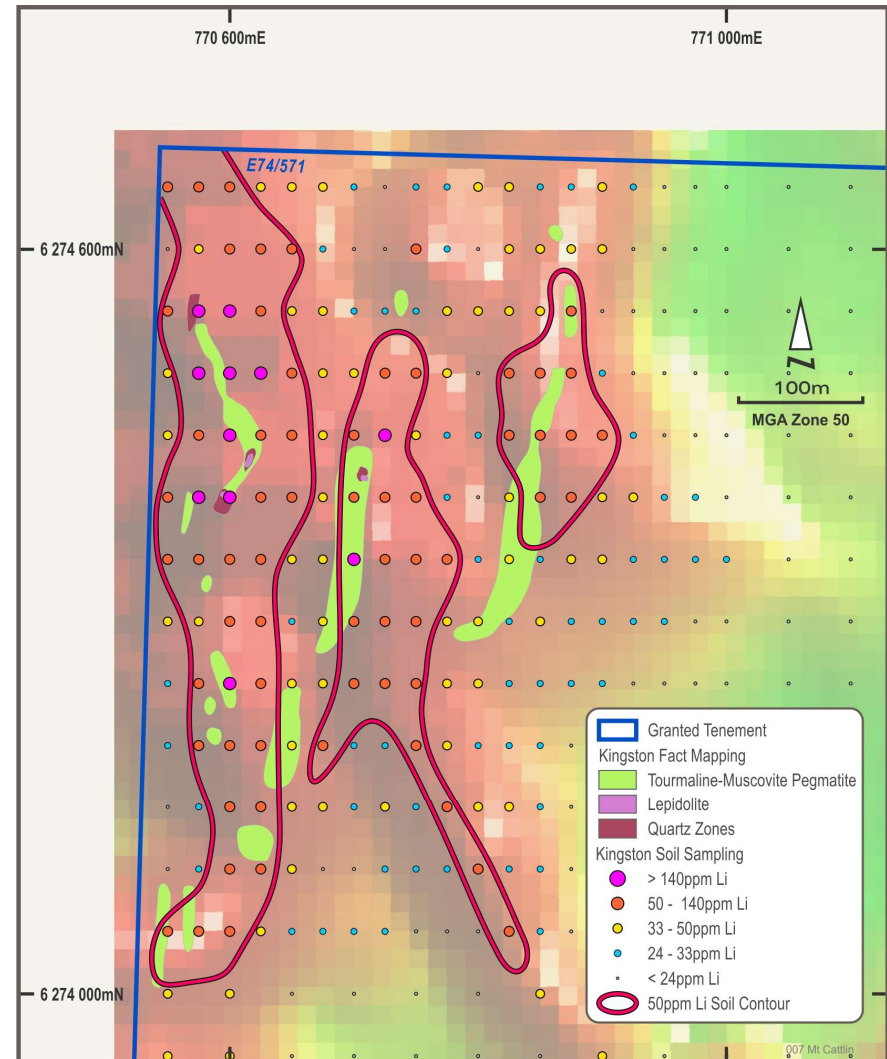
Wingate

- Wingate represents the southern extension of the Litchfield Pegmatite belt, with Bynoe in the North.
- Historical tin workings within the tenement, part of the Buldiva tin field
- Gold workings also present within the project area, and to the southwest
- Known pegmatite targets identified in NTGS data
- Previous work has provided promising indicators for the presence of lithium



Mt Cattlin

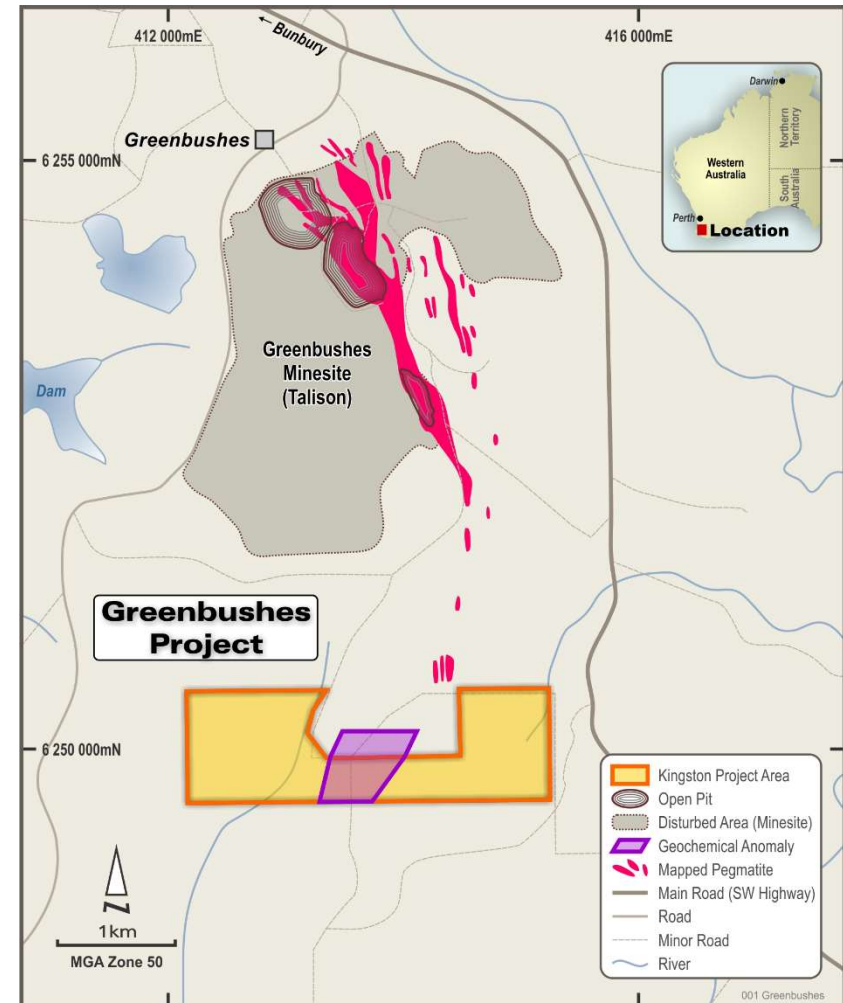
- Soil sampling program confirmed the scale of the Deep Purple South anomaly at approximately 650m long, with a second parallel anomaly also identified.
- An additional 600m long soil anomaly has also been identified 2km south of Deep Purple.
- Initial Deep Purple South drilling program cut short due to difficult field conditions (weather and terrain), however, three pegmatite horizons were intersected including a best intersection of 5m @1.11% Li_2O .
- Work will now focus on identifying further targets and improving understanding of the regional geology



Greenbushes

- Geochemical anomaly exploration target
- Requiring modern exploration to fully evaluate
- Neighbouring Greenbushes mine, the largest hard rock lithium mine globally. Resource 118.4 @ 2.4% Li₂O *
- Strategic regional asset

* Ingham, P.; Brett, A.; White, I.; Jackson, S. *Greenbushes Lithium Operations NI 43-101 Technical Report*, by Behre Dolbear Australia, 2011



Board and Management



Anthony Wehby – Chairman

- Anthony was a founding director and former Chairman of Aurelia Metals Ltd, an ASX listing mining company, in his role oversaw the progression of the company from exploration through to production. Prior roles include Chairman of Tellus Resources and a director of Harmony Gold (Aust) Pty Ltd. Since 2001, Anthony has also maintained a corporate finance consulting practice. Prior to 2001 Anthony was a partner in PricewaterhouseCoopers for 19 years where he managed the corporate finance operation of the Australian business.

Andrew Corbett – Managing Director

- Andrew has operated in the mining industry for over 22 years. Prior roles include Portfolio Manager of the Global Resource Fund at Perpetual Investments and General Manager with Orica Mining Services, based in Germany. Mine management and operational experience includes contractor and owner mining experience combined with statutory mine management responsibilities, mining engineer and project evaluation/feasibility work. Andrew has a Bachelor of Engineering Mining (Honours) from Western Australian School of Mines, a Masters of Business Administration from Newcastle University and a First Class Mine Managers Certificate.

Andrew Paterson – Executive Director

- Andrew is a highly experienced geologist with a diverse career incorporating operations, exploration and corporate roles in the gold, nickel sulphide and iron ore industries. Andrew ran the Geology function for Atlas Iron Limited from 2008 until late 2012. He has managed mining and exploration teams for local and international mining companies in the Yilgarn and Murchison goldfields of Western Australia. In 2006 Andrew was the inaugural Managing Director of Mount Magnet South NL. Since 2014 he has been running a successful geological consultancy. Andrew has a Bachelor of Engineering degree in Geology and a Graduate Diploma in Mining, both from the Western Australian School of Mines, and 22 years industry experience.

Stuart Rechner – Non-Executive director

- Mr Rechner is an experienced company director and geologist with a background in project generation and acquisition. Mr Rechner holds degrees in both geology and law and is a member of the Australian Institute of Geoscientists and the Australian Institute of Company Directors. For over ten years Mr Rechner was an Australian diplomat responsible for the resources sector with postings to Beijing and Jakarta.

Chris Drew – Commercial Manager

- Chris has over 15 years experience in the financial services industry. Most recently he has worked as a mining sector equity analyst and commodity analyst for the Royal Bank of Canada, prior to that Chris was an equity analyst for UBS Australia. Chris is a CFA Charterholder and holds a BCom (Hons) from the University of Auckland.