



MARKET RELEASE

7 June 2017

Central Petroleum Limited

TRADING HALT

The securities of Central Petroleum Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 9 June 2017, or when the announcement is released to the market.

Security Code: CTP

Sebastian Bednarczyk
SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

7 June 2017

Attention: Mr Sebastian Bednarczyk
ASX Compliance Pty Limited
Level 40, Central Park
152 – 158 St Georges Terrace
Perth WA 6000

By email: sebastian.bednarczyk@asx.com.au, tradinghaltsperth@asx.com.au

Dear Sebastian

REQUEST FOR TRADING HALT

Central Petroleum Limited (ASX: CTP) (**Company**) requests an immediate trading halt be granted for all of its securities.

In accordance with Listing Rule 17.1, the Company advises:

- the trading halt is requested pending the Company seeking approval from the Supreme Court of Queensland to provide shareholders with supplementary disclosure materials to the Scheme Booklet dated 28 April 2017 and the Supplementary Scheme Booklet dated 31 May 2017 and to postpone the Scheme Meeting. This is a consequence of the recent release of the Gas Pipeline Information Disclosure and Arbitration Framework by the Gas Market Reform Group on 5 June 2017, as a result of which it is necessary for EY to consider the impact, if any, on the valuation of the Company set out in the Independent Expert's Report (contained in the Scheme Booklet dated 28 April 2017);
- the trading halt is requested to apply until the earlier of a release by the Company of an announcement in connection with the supplementary disclosure, or the commencement of normal trading on Friday, 9 June 2017; and
- the Company is not aware of any reason why a trading halt should not be granted.

Yours sincerely



Joseph Morfea
Company Secretary