

ASX ANNOUNCEMENT

Confirmation of Despatch of Share Purchase Plan Booklet to Shareholders

8 June 2017

The Company confirms the despatch of the Share Purchase Plan booklet and Application Form.

K G France
Company Secretary

7 June 2017

Dear Shareholder,

Invitation to Participate in Share Purchase Plan

Walkabout Resources Limited (ACN 119 670 370) (**Walkabout** or the **Company**) is pleased to announce its plans to raise up to approximately \$1.25 million of additional equity capital (**Capital Raising**) under a share purchase plan (**Plan**) to fund the development stage of its Lindi Jumbo Graphite project and for general working capital purposes.

The Company will offer eligible shareholders who are registered holders of ordinary fully paid shares (**Shares**) in Australia or New Zealand (**Eligible Shareholders**) at 5pm (WST) on the Friday, 2 June 2017 (**Record Date**) the opportunity to apply for new Shares (**New Shares**) in the Company (**Offer**) under the Plan.

As Chairman, I am excited and optimistic about the future of your Company. Recent discussions with our newly appointed German alliance partner and the pilot test work conducted independently by well-respected engineering and research company BGRIMM, based in Beijing, has been key to furthering discussions with potential offtake partners in China and in Europe. Through these channels it is now established that our high-grade concentrate, in conjunction with the large flake size distribution, will increasingly be in demand from end users in China and Europe. I remain confident of securing offtake partners for our "best of class" product, and financing the development of our graphite operation in Tanzania, and recommend that all shareholders should take advantage of this capital raising and participate in the Offer.

All Directors of Walkabout are Eligible Shareholders and intend to participate. Please visit the Company's website www.wkt.com.au where you will find details of the Company's current activities as well as announcements lodged with the ASX, which are also available on the ASX website. The Company website also affords you the opportunity to register your details.

The Plan is underwritten by Patersons Securities Limited (**Patersons**) up to an amount of approximately \$1.25 million provided that the Company's placement capacity under ASX Listing Rule 7.1 is not exceeded.

The Plan provides the opportunity for Eligible Shareholders to subscribe for up to \$15,000 worth of New Shares (under a range of amounts) without incurring brokerage or other transaction costs.

The issue price will be set at a 20% discount to the volume weighted average price (**VWAP**) of Shares traded on the ASX during the 5 days immediately prior to the issue date of the New Shares (**Price**).

The VWAP of Shares over the last 5 days on which sales in the Shares were recorded on ASX immediately prior to the date of this Offer was \$0.058.

The Company reserves the right to accept or reject any application under the Plan at its discretion. When determining if an application is to be accepted or rejected, or the amount (if any) by which to scale back an application, the Company will take into account a number of factors, including the size of an applicant's shareholding, the extent to which Eligible Shareholders have sold or bought additional shares after the Record Date and the date an application was made.

An outline of the Plan is set out in this letter and the enclosed Terms and Conditions. An application form for the Plan (**Application Form**) and reply paid envelope are included in this package.

If you have any enquiries in relation to the Plan, please contact the Company Secretary Kim France on +61 (8) 6298 7500.

For and on behalf of Walkabout Resources Limited

T B Benson

Chairman

THE OFFER AT A GLANCE

Offer Details

Item	Details
Price ¹	The issue price will be set at a 20% discount to the 5-day VWAP prior to the issue date of the New Shares.
Minimum Application Amount	\$1,000
Maximum Application Amount	\$15,000
Permitted Application Amounts	Each Eligible Shareholder is entitled to purchase a parcel of New Shares valued at any of \$1,000, \$2,500, \$5,000, \$10,000 or \$15,000
Who is eligible to participate	Shareholders registered on the Record Date with an address in Australia or New Zealand

Note:

- If you apply for New Shares under the Plan, you are applying for a certain value of New Shares at the Price, rather than a certain number of New Shares. Fractional Shares will not be issued and any fraction of a New Share will be rounded up to the nearest whole number of New Shares

Indicative Timetable

Event	Date
Record Date	Friday, 2 June 2017
Announce Plan	Monday, 5 June 2017
Dispatch Plan booklet to shareholders and release Offer Letter on the ASX	Thursday, 8 June 2017
Opening Date	Thursday, 8 June 2017
Closing Date	Friday, 23 June 2017
Company to notify Underwriter of Shortfall	Monday, 26 June 2017
Lodge Appendix 3B, Issue of New Shares under the Plan	Wednesday, 28 June 2017
Quotation on ASX of New Shares under the Plan	Thursday, 29 June 2017

These dates are indicative only. The Company may vary the dates and times of the Offer without notice. Accordingly, shareholders are encouraged to submit their Application Forms as early as possible.

Subscription and Application Procedure

If you would like to participate in the Offer, you can either:

- complete the enclosed Application Form and send it together with your payment by cheque made payable to "**Walkabout Resources Limited**" and drawn in Australian currency for the correct amount, to the Company's share registry, Security Transfer Australia Pty Ltd at PO Box 52, Collins Street West, VIC 8007 (**Share Registry**) to be received by the Share Registry no later than 5pm (WST) on the **Closing Date**. No late applications will be accepted; or
- make a BPAY^{®1} payment from your cheque or savings account by using the Biller Code and Reference Number shown on your Application Form which is required to identify your

¹ ® Registered to BPAY Pty Ltd, ABN 69 079 137 518

holding. If you have multiple holdings you will have multiple BPAY Reference Numbers. To ensure you receive your Shares under the Offer in respect of that holding you must use the specific Biller Code and Reference Number shown on each personalised Application Form when paying for any Shares that you may wish to apply for in respect of that holding. If you inadvertently use the same Reference Number for more than one of your applications, you will be deemed to have applied only for that application to which that Reference Number applies and any excess amount will be refunded. **If you make your payment using BPAY® you do not need to return your Application Form.** New Zealand holders will not be able to make a payment using BPAY®. Payments made by BPAY® received after the closing date will not be accepted. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. You may also have your own limit on the amount that can be paid via BPAY. It is your responsibility to check that the amount you wish to pay via BPAY does not exceed your limit. Applicants should not forward cash and direct bank transfers are not permitted.

Once an application has been made it cannot be revoked. All valid applications shall be deemed accepted if received before the **Closing Date**. If the exact amount of money is not tendered with your application, the Company reserves the right to either:

- (a) return your Application Form and/or payment and not issue any New Shares to you; or
- (b) issue to you the number of New Shares that would have been issued had you applied for the highest designated amount that is less than the amount of your payment and refund the excess application money to you by cheque as soon as possible, without interest.

The maximum investment any shareholder may apply for will remain \$15,000 even if a shareholder receives more than one Offer (whether in respect of a joint holding or because the shareholder has more than one holding under a separate account). It is the responsibility of the applicant to ensure that the aggregate of the Price paid for the New Shares the subject of the application and any other shares and interests in the class applied for by you under the Plan or any similar arrangement in the 12 months prior to the date of submission does not exceed \$15,000.

Walkabout Resources Limited ACN 119 670 370 Shareholder Share Purchase Plan - Terms and Conditions

Purpose

The purpose of the Shareholder Share Purchase Plan (the **Plan**) is to offer shareholders of Walkabout Resources Limited (**Company**) the opportunity to acquire additional fully paid ordinary shares (**Shares**) in the Company (**New Shares**) up to a maximum of \$15,000 (when combined with any shares issued under any share purchase plan in the 12 months preceding the date of the Plan). The issue price under the Plan will be at a discount of 20% to the volume weighted average price (**VWAP**) for the Shares over the last 5 days on which sales in the shares were recorded on the financial market operated by ASX Limited (**ASX**) before the day on which the issue was made. The New Shares will also be issued without the need to pay brokerage costs. The Plan is governed upon such terms and conditions as the board of directors of the Company (**Directors**), in its absolute discretion, sees fit.

The Offer of New Shares under the Plan is made in accordance with ASIC Corporations (Sale Offers That Do Not Need Disclosure) Instrument 2016/80 and therefore does not require a prospectus for the purposes of Chapter 6D of the Corporations Act (2001) (Cth).

Shareholders Eligible to Participate

Holders of Shares that are registered with an Australian or New Zealand address at the relevant Record Date are eligible shareholders (**Eligible Shareholders**) and may participate in the Plan, unless such registered shareholder holds Shares on behalf of another person who resides outside Australia or New Zealand. Due to foreign securities laws, it is not practical for shareholders resident in other countries to be offered the opportunity to participate in the Plan.

Participation in the Plan is optional and is subject to these Terms and Conditions. Offers made under the Plan are non-renounceable (i.e. Eligible Shareholders may not transfer their rights to any New Shares offered under the Plan). Eligible Shareholders who wish to take up New Shares issued under the Plan agree to be bound by the Company's constitution in respect of New Shares issued under the Plan.

An offer may, at the discretion of the Directors, be made under the Plan once a year. The maximum amount which any shareholder may subscribe for in any consecutive 12 month period is \$15,000. The Directors may also determine in their discretion the minimum amount for participation, the multiple of Shares to be offered under the Plan and the period the offer is available to Eligible Shareholders.

Foreign offer restrictions

This document may not be released or distributed in any country other than Australia and New Zealand. This document does not constitute an offer to sell, or a solicitation of an offer to buy, securities in any other country. In particular, any securities described in this document have not been, and will not be, registered under the US Securities Act of 1933 (as amended) and may not be offered or sold in the United States except in transactions exempt from, or not subject to, registration under the US Securities Act and applicable US state securities laws.

New Zealand Shareholders

The New Shares offered under the Plan are not being offered or sold to the public within New Zealand other than to existing shareholders of the Company with registered addresses in New Zealand and to whom the Offer is being made in reliance on the *Securities Act (Overseas Companies) Exemption Notice 2013* (New Zealand).

This document has not been registered, filed with or approved by any New Zealand regulatory authority under the *Securities Act 1978* (New Zealand). This document is not an investment

statement or prospectus under New Zealand law and is not required to, and may not, contain all the information that an investment statement or prospectus under New Zealand law is required to contain.

Acceptance of Risk Factors

On the last trading day immediately prior to the announcement date of the Offer, the closing price of the Shares traded on ASX was \$0.06 on 31 May 2017. The market price of Shares in the Company may rise and fall between the date of the Offer and the date that any New Shares are issued to you as a result of your application under this Offer.

By making an application under this Offer and applying for New Shares under the Plan, each Eligible Shareholder will be acknowledging that although the Price is at a discount, Shares are a speculative investment and the price of Shares on ASX may change between the date of the Company announcing its intention to make an Offer and the date of issue of New Shares under that Offer and that the value of the New Shares received under the Plan may rise or fall accordingly.

The Board recommends that you obtain your own financial advice in relation to the Offer and consider price movements of Shares in the Company prior to making an application under this Offer.

Underwriting

The Offer is underwritten by Patersons Securities Limited (ABN 69 008 896 311) (**Underwriter**) up to the value of \$1.25 million provided that the Company's placement capacity under ASX Listing Rule 7.1 is not exceeded (**Underwritten Amount**). In the event that Eligible Shareholders do not subscribe for New Shares under the Plan to the Underwritten Amount, then the resultant shortfall up to the Underwritten Amount (**Shortfall**) will, subject to the terms of the underwriting agreement, be placed at the discretion of the Underwriter. The underwriting agreement contains customary conditions, warranties and undertakings and is subject to various termination events exercisable by either parties.

In addition to the Underwritten Amount, the Company may in consultation with the Underwriter elect to undertake a placement of additional Shares at the same price as the Offer of New Shares under the Plan (**Top-Up Placement**). If the Top-Up Placement occurs, the Shares issued under it will be issued using the Company's existing placement capacity under Listing Rule 7.1.

The Underwriter will be entitled to a fee of 6% of the funds raised under the Plan and the Top-Up Placement.

The Company may exercise the right to terminate the Capital Raising and underwriting agreement at its discretion. If the Underwriting Agreement is terminated by the Company without cause, the Company has agreed to pay a termination fee of \$10,000 to the Underwriter.

Price of New Shares

The price of New Shares to be issued under the Plan will be set at a 20% discount of the VWAP for the Shares over the last 5 days on which sales in the Shares were recorded before the day on which the issue was made (**Price**).

Issue of New Shares

New Shares to be issued under the Plan will be issued as soon as reasonably practicable after the Closing Date specified by the Directors in the relevant Offer.

New Shares issued under the Plan will rank equally in all respects with all other fully paid ordinary shares in the Company from the date of issue.

Shareholding statements or CHESS notification will be issued in respect of all New Shares issued under the Plan. The Company will, promptly after the issue of the New Shares under the Plan, make application for those New Shares to be listed for quotation on the official list of ASX.

Raising Amount and Scale back

The Company seeks to raise approximately \$1.25 million provided the Company does not exceed the 30% threshold pursuant to ASX Listing Rule 7.2 (Exception 15). However, the maximum number of New Shares that can be issued is 35,423,508 and the Company reserves absolute discretion regarding the final amount raised under the Plan, subject to the ASX Listing Rules.

In the event of an oversubscription by the Closing Date the Directors may, in their absolute discretion, scale-back all applications on an equitable basis. Scale-back for Shares held by Custodians will be applied at the level of the underlying Beneficiary. Directors may also, in their absolute discretion, decide to increase acceptances in the event of oversubscriptions.

If the Company rejects or scales-back an application or purported application, the Company will promptly return to the shareholder the relevant application monies, without interest.

Applications and Notices

At the discretion of the Directors, the Company will send Eligible Shareholders a letter of offer and acceptance procedures, inviting them to subscribe for New Shares under the Plan, and accompanied by these Terms and Conditions of the Plan and an Application Form. Applications will not be accepted after the Closing Date of the Offer. Over subscriptions to an offer may be refunded without interest.

Notices and statements made by the Company to participants may be given in any manner prescribed by its Constitution.

Custodians, trustees and nominees

If you are an Eligible Shareholder and hold Shares as a custodian (as defined in ASIC Class Order [CO 09/425] (refer below) (**Custodian**) or in any more specific ASIC relief granted to the Company in relation to the Plan), you may apply for up to the maximum of New Shares for each beneficiary for whom you act as custodian provided you annexe to your Application Form a certificate to the Company (**Custodian Certificate**) with the following information:

- that you held Shares on behalf of one or more other persons who are resident in Australia or New Zealand (each a **Participating Beneficiary**) at the Record Date who have subsequently instructed you to apply for New Shares under the Plan on their behalf;
- the number of Participating Beneficiaries and their names and addresses;
- the number of Shares that you hold on behalf of each Participating Beneficiary;
- the dollar amount of New Shares that each Participating Beneficiary has instructed you, either directly or indirectly through another custodian, to apply for on their behalf;
- that the Price for New Shares applied under the Offer for each Participating Beneficiary for whom you act plus the application price for any other Shares issued to you as custodian for that Participating Beneficiary under any arrangement similar to the Plan in the prior 12 months does not exceed \$15,000;
- that a copy of the written offer document was given to each beneficiary; and
- where you hold Shares on behalf of a beneficiary indirectly, through one or more interposed custodians, the name and address of each interposed custodian.

For the purposes of ASIC Class Order [CO 09/425] you are a 'custodian' if you are a registered holder that:

- holds an Australian financial services licence that allows you to perform custodian or depository services or operate IDPS accounts;
- is exempt under:
 - (i) paragraph 7.6.01(1)(k) of the *Corporations Regulations 2001* (the **Regulations**); or
 - (ia) paragraph 7.6.01(1)(na) of the Regulations; or
 - (ii) ASIC Class Order CO 14/1000 or ASIC Class Order CO 14/1001; or
 - (iia) ASIC Class Orders CO 03/1099, CO 03/1100, CO 03/1101, CO 03/1102, CO 04/829 or CO 04/1313; or
 - (iib) an individual instrument of relief granted by ASIC to the person in terms similar to one of the class orders referred to in subparagraph (iia); or
 - (iii) paragraph 911A(2)(h) of the Act;from the requirement to hold an Australian financial services licence for the provision of a custodial or depository service; or
- is a trustee of a self managed superannuation fund;
- is a trustee of superannuation master trusts;
- is a responsible entity of IDPS like schemes; or
- is noted on the Company's register of members as holding the shares on account of another person.

If you hold Shares as a trustee or nominee for another person or persons but are not a Custodian as defined above, you cannot participate for beneficiaries in the manner described above. In this case, the rules for multiple single holdings (above) apply.

Custodians should request a Custodian Certificate when making an application on behalf of Participating Beneficiaries. To request a Custodian Certificate and if you would like further information on how to apply, you should contact the Company's Share Registry at any time from 8.30am to 5.00pm (WST time) Monday to Friday during the Offer period.

The Company reserves the right to reject any application for New Shares to the extent it considers that the application (whether alone or in conjunction with other applications) does not comply with these requirements. The Company reserves the right to reject applications in accordance with these Terms and Conditions.

Modification and Termination of the Plan

The Company may modify or terminate the Plan at any time. The Company will notify ASX of any modification to, or termination of, the Plan. The omission to give notice of any modification to, or termination of, the Plan or the failure of ASX to receive such notice will not invalidate the modification or termination.

Without limiting the above, the Company may issue to any person fewer New Shares than the person applied for under the Plan if the issue of New Shares applied for would contravene any applicable law or the Listing Rules of ASX.

Dispute Resolution

The Company may, in any manner it thinks fit, settle any difficulties, anomalies or disputes which may arise in connection with or by reason of the operation of the Plan, whether generally or in relation to any participant, application or New Shares. The decision of the Company in this respect will be conclusive and binding on all shareholders and other persons to whom that determination relates.

The Company reserves the right to waive strict compliance with any provision of these terms and conditions. The powers of the Company under these conditions may be exercised by the directors of the Company or any delegate of the directors of the Company.

Questions and Contact Details

If you have any questions regarding the Plan or how to deal with this Offer, please contact your stockbroker or professional adviser or Kim France, Company Secretary on +61 8 9 6298 7500.

This page has been left blank intentionally.

This page has been left blank intentionally.

This page has been left blank intentionally.

SHARE PURCHASE PLAN APPLICATION FORM

THIS DOCUMENT IS IMPORTANT. IF YOU ARE IN DOUBT AS TO HOW TO DEAL WITH IT, PLEASE CONTACT YOUR STOCK BROKER OR LICENSED PROFESSIONAL ADVISOR.

REGISTERED OFFICE:
LEVEL 3
681 MURRAY STREET
WEST PERTH WA 6005
AUSTRALIA

WALKABOUT RESOURCES LTD

ACN: 119 670 370

SHARE REGISTRY:
Security Transfer Australia Pty Ltd

All Correspondence to:
PO Box 52
Collins Street West VIC 8007



«Post_zone»
«Company_code» «Sequence_number»

T: 1300 992 916 F: +61 8 9315 2233
E: Australia@securitytransfer.com.au
W: www.securitytransfer.com.au

«Holder_name»
«Address_line_1»
«Address_line_2»
«Address_line_3»
«Address_line_4»
«Address_line_5»

Code:	WKT
Holder Number:	
Record Date:	2 June 2017

NON-RENOUNCEABLE SHARE PURCHASE PLAN OFFER CLOSING AT 5.00PM WST ON 23 JUNE 2017

THE NUMBER OF NEW SHARES TO BE ISSUED BY THE COMPANY ON THE ISSUE DATE WILL BE DETERMINED ON A SUBSCRIPTION PRICE FOR EACH NEW SHARE EQUAL TO 20% DISCOUNT TO THE VOLUME WEIGHTED AVERAGE PRICE (AS DEFINED IN THE LISTING RULES OF THE AUSTRALIAN SECURITIES EXCHANGE LIMITED) OF EXISTING FULLY PAID ORDINARY SHARES IN THE COMPANY QUOTED ON THE ASX DURING THE PERIOD OF 5 DAYS ON WHICH SALES WERE RECORDED IMMEDIATELY PRIOR TO THE ISSUE DATE OF THE NEW SHARES.

(1) I/We, the above mentioned, wish to apply for the number of Fully Paid Ordinary Shares which will be issued in accordance with the Share Purchase Plan (SPP) and the Constitution of the Company as stated below: **(please mark "X" to indicate one choice only)**


		TOTAL SUBSCRIPTION AMOUNT APPLIED FOR
OFFER A – Maximum amount	<input type="checkbox"/>	\$ 15,000
OFFER B	<input type="checkbox"/>	\$ 10,000
OFFER C	<input type="checkbox"/>	\$ 5,000
OFFER D	<input type="checkbox"/>	\$ 2,500
OFFER E	<input type="checkbox"/>	\$ 1,000

- (2) I/We have enclosed/made payment for the amount shown above (following the payment instructions as detailed overleaf).
 (3) I/We agree to be bound by the terms of the SPP.
 (4) I/We hereby agree to accept any lesser number of new Shares applied for.
 (5) I/We hereby certify that the amount of Shares subscribed for by me/us pursuant to the SPP (being a maximum of \$15,000 worth of Shares) does not exceed \$15,000 taking into account the Shares the subject of this application and any other Shares applied for by me/us under the SPP or any other similar arrangement within the 12 months prior to this application including other beneficial interests. **Limit on Participation and Custodian Certification - see overleaf for details.**
 (6) My/Our contact details in case of enquiries are:

NAME TELEPHONE NUMBER ()

EMAIL ADDRESS

PAYMENT INFORMATION - Please also refer to payment instructions overleaf.



Billers code: 159483
Ref: <<EFT_REFERENCE_NUMBER>>

Telephone & Internet Banking – BPAY®
Contact your bank or financial institution to make this payment from your cheque, savings, debit, or transaction account.
More info: www.bpay.com.au

CHEQUE / MONEY ORDER

All cheques (expressed in Australian currency) are to be made payable to **WALKABOUT RESOURCES LTD** and crossed "Not Negotiable".

REGISTRY DATE STAMP

E & O.E.

Your BPAY reference number is unique to this offer and is not to be used for any other offer.

BPAY PAYMENT OR THE RETURN OF THIS FORM WITH THE REQUIRED REMITTANCE WILL CONSTITUTE YOUR ACCEPTANCE OF THE OFFER.

You do not need to return this form if you have made payment via BPAY.

+

+

LODGEMENT INSTRUCTIONS

PAYMENT INFORMATION



Biller code: 159483

© Registered to BPAY Pty Ltd ABN 69 079 137 518

Contact your bank or financial institution to make this payment from your cheque, savings, debit, or transaction account.
More info: www.bpay.com.au

Your reference number is quoted on the front of this form.

Multiple acceptances must be paid separately.

Applicants should be aware of their financial institution's cut-off time (the time payment must be made to be processed overnight) and ensure payment is processed by their financial institution on or before the day prior to the Closing Date of the offer. BPAY® applications will only be regarded as accepted if payment is received by the registry from your financial institution on or prior to the closing date. It is the Applicant's responsibility to ensure funds are submitted correctly by the Closing Date and time.

Your BPAY® reference number will process your payment to your entitlement electronically and you will be deemed to have applied for such Shares for which you have paid.

LIMITATION ON PARTICIPATION

The maximum subscription limitation of \$15,000 will apply even if an eligible Holder has received more than one form (whether in respect of a joint holding or because the eligible Holder has more than one holding under separate Security accounts).

CUSTODIAN CERTIFICATION

If you are a Custodian (as defined in ASIC Class Order 09/425), you must submit a custodian certificate to Walkabout Resources Ltd. If you did not receive a custodian certificate, contact Security Transfer Australia Pty Limited. If you need further information to determine whether you are a Custodian, refer to the terms and conditions of the Plan which accompany this Share Purchase Plan Application Form or contact Security Transfer Australia Pty Limited.

CHEQUE / MONEY ORDER

All cheques should be drawn on an Australian bank and expressed in Australian currency and crossed "Not Negotiable".

Sufficient cleared funds should be held in your account as your acceptance may be rejected if your cheque is dishonoured.

Cheques or bank drafts drawn on overseas banks in Australian or any foreign currency will NOT be accepted. Any such cheques will be returned and the acceptance deemed to be invalid.

Do not forward cash as receipts will not be issued.

When completed, this form together with the appropriate payment should be forwarded to the share registry:

Security Transfer Australia Pty Ltd
PO Box 52
Collins Street West VIC 8007

Applications must be received by Security Transfer Australia Pty Ltd no later than 5.00pm WST on the Closing Date.

CERTIFICATION

By making payment for the application monies, I/we hereby:

1. Acknowledge that I/we have read and understood the Terms of the SPP;
2. Agree to be bound by the Terms of the Constitution of the Company and the SPP;
3. Agree to accept any lesser number of new Shares than the number of Shares applied for; and
4. (If not a Custodian as defined in ASIC Class Order 09/425) Certify that the amount of Shares subscribed for by me/us pursuant to the SPP does not exceed the maximum amount taking into account the Shares the subject of this application and any other Shares applied for by me/us under the SPP or any other similar arrangement within the 12 months prior to this application including joint and other beneficial interests.

ENQUIRIES

All enquiries should be directed to the Company's share registry:

Security Transfer Australia Pty Ltd
PO Box 52, Collins Street West, VIC, 8007
Telephone 1300 992 916
Facsimile +61 8 9315 2233
Email: Australia@securitytransfer.com.au

PRIVACY STATEMENT

Personal information is collected on this form by Security Transfer Australia Pty Ltd as the Australia for securities issuers for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. Your personal details may be disclosed to related bodies corporate, to external service providers such as mail and print providers, or as otherwise required or permitted by law. If you would like details of your personal information held by Security Transfer Australia Pty Ltd or you would like to correct information that is inaccurate please contact them on the address on this form.

+ WKTSPW5230617

+