

8 June 2017

Company Announcements Office ASX Limited

Notice under ASX Listing Rule 3.10A

In accordance with ASX Listing Rule 3.10A, Vault Intelligence Limited (ASX:VLT) (Company) advises that the following restricted securities will be released from escrow:

Security description	Release date	Number
Ordinary Fully Paid Restricted	23 June 2017	27,130,649¹

Initially the restricted securities were comprised of 14,342,547 Ordinary Fully Paid Restricted and 12,788,102 Contingent Share Rights Restricted. The Contingent Share Rights Restricted were converted to Ordinary Fully Paid Restricted on the same restriction terms on 9 November 2016 on achievement of requisite hurdles.

If you have any queries, please contact the undersigned on (+61 8) 9388 6020.

Yours faithfully

Vault Intelligence Limited

Lloyd Flint

Company Secretary