

ASX ANNOUNCEMENT

9 June 2017

ASX code: **MLS**

RESULTS OF RESOLUTIONS PUT TO GENERAL MEETING

The following resolutions were put to and passed by the General Meeting of Shareholders held today.

Each resolution was passed unanimously on a show of hands.

In accordance with Section 251AA of the Corporations Act 2001 and ASX Listing Rule 3.13.2, we advise that valid proxy votes were received in respect of each resolution as set out below, with the Chairman voting all undirected proxies, except those covered by voting prohibitions, in favour of each resolution.

	Resolution	For	Proxy's Discretion	Against	Abstain
1	Ratification of Prior Issue of Securities (Shares)	227,841,000 (98.71%)	874,500 (0.38%)	2,100,000 (0.91%)	11,306,325
2	Ratification of Prior Issue of Securities (Options)	227,841,000 (98.71%)	874,500 (0.38%)	2,100,000 (0.91%)	11,306,325
3	Issue of Options to Participants in the Placement	227,841,000 (98.71%)	874,500 (0.38%)	2,100,000 (0.91%)	11,306,325
4	Issue of Options to Broker	237,912,325 (98.26%)	874,500 (0.36%)	3,335,000 (1.38%)	0
5	Issue of Options to Employees, Consultants and Company Secretary	129,164,325 (96.92%)	874,500 (0.66%)	3,233,000 (2.43%)	108,850,00 0



6	Future Issue of Shares and Options	129,617,325 (97.00%)	874,500 (0.65%)	3,130,000 (2.34%)	108,500,000
7	Issue of Consideration Securities for New Quebec Tenements	239,237,325 (98.81%)	874,500 (0.36%)	2,010,000 (0.83%)	0
8	Issue of Facilitation Securities for New Quebec Tenements	129,737,325 (97.09%)	874,500 (0.65%)	3,010,000 (2.25%)	108,500,000

Votes cast by a person who abstained on a resolution were not counted in calculating the required majority on a poll.

No other resolutions were put to the Meeting.

Norman Grafton
Company Secretary
Metals Australia Ltd