



ASX Code: SEG

12 June 2017

Market Announcements Platform
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

SHARE PURCHASE PLAN NOTICE UNDER ASIC CLASS ORDER 09/425

Segue Resources Limited (**Segue** or the **Company**) gives notice under paragraph 7(f)(ii) of ASIC Class Order 09/425 that:

- (a) The Company will make offers to issue ordinary shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (the **Act**);
- (b) This notice is given in accordance with ASIC Class Order 09/425;
- (c) As at the date of this notice, the Company has complied with:
 - i. The provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. Section 674 of the Act; and
- (d) As at the date of this notice, there is no information that is “excluded information” (within the meaning of subsections 708A(7) and 708A(8) of the Act as if this were a notice under paragraph 708(5)(e) of the Act).

Matthew Foy
Company Secretary
Segue Resources Limited
Tel: (08) 9383 3330