

13 June 2017

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER ASIC CLASS ORDER 09/425 (ASIC INSTRUMENT 2016/80)

This notice is given by Walkabout Resources Limited (ACN 119 670 370) (**Company**) pursuant to Class Order 09/425 (ASIC Instrument 2016/80).

The Company hereby confirms that:

1. it will make offers to issue shares under a share purchase plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**);
2. this notice is being given in accordance with ASIC Instrument 2016/80 and ASIC Class Order 09/425;
3. as at the date of this notice, the Company has complied with:
the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
section 674 of the Corporations Act; and
4. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) and 708A(8) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Kim France
Company Secretary
Walkabout Resources Limited