

14 June 2017

ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Attention: Dawn James

By Facsimile: (08) 9221 2020
By Email: dawn.james@asx.com.au

Dear Dawn,

Compulsory Acquisition – BCP Energy International Pte Ltd

Nido Petroleum Limited (“Nido” or “the Company”) confirms that the period for shareholders to object to the proposed compulsory acquisition by BCP Energy International Pte Ltd (‘BCPE’) of all of the Company’s ordinary shares and retention rights expired on 13 June 2017.

By letter to ASX Limited dated 14 June 2017 BCPE has confirmed the names and details of the objections received with respect to the compulsory acquisition notice. The number of the objections received is less than 10% of those remaining securities covered by the compulsory acquisition notice.

Nido therefore confirms that the proposed compulsory acquisition by BCP Energy International Pte Ltd of all of the Company’s ordinary shares and retention rights will proceed.

We understand that ASX Limited will now suspend quotation of the Company’s securities pursuant to LR 17.4A.

Yours sincerely



John Newman
Company Secretary