

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **BLIGH RESOURCES LIMITED**

ACN/ARSN ACN 130 964 162

1. Details of substantial holder (1)

Name **Zeta Resources Limited ARBN 162 902 481 (Zeta), UIL Limited, General Provincial Life Pension Fund (L) Limited, Union Mutual Limited, ICM Limited and Duncan Saville (Zeta Group Members)**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 13 June 2017

The previous notice was given to the company on 8 June 2017

The previous notice was dated 8 June 2017

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	46,457,602	19.64%	53,764,931	22.83%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
13 June 2017	Zeta and Zeta Group Members	On-market purchases by Zeta Resources Limited	A\$0.038 per share	22,631	22,631
13 June 2017	Zeta and Zeta Group Members	On-market purchases by Zeta Resources Limited	A\$0.038 per share	100,000	100,000
13 June 2017	Zeta and Zeta Group Members	On-market purchases by Zeta Resources Limited	A\$0.038 per share	100,000	100,000
13 June 2017	Zeta and Zeta Group Members	On-market purchases by Zeta Resources Limited	A\$0.038 per share	556,250	556,250

13 June 2017	Zeta and Zeta Group Members	On-market purchases by Zeta Resources Limited	A\$0.038 per share	2,500,000	2,500,000
13 June 2017	Zeta and Zeta Group Members	On-market purchases by Zeta Resources Limited	A\$0.038 per share	1,203,409	1,203,409
13 June 2017	Zeta and Zeta Group Members	On-market purchases by Zeta Resources Limited	A\$0.038 per share	517,710	517,710
13 June 2017	Zeta and Zeta Group Members	On-market purchases by Zeta Resources Limited	A\$0.038 per share	1,982,290	1,982,290
13 June 2017	Zeta and Zeta Group Members	On-market purchases by Zeta Resources Limited	A\$0.038 per share	270,000	270,000
13 June 2017	Zeta and Zeta Group Members	On-market purchases by Zeta Resources Limited	A\$0.038 per share	45,039	45,039
13 June 2017	Zeta and Zeta Group Members	On-market purchases by Zeta Resources Limited	A\$0.038 per share	10,000	10,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Zeta Resources Limited	J P Morgan Nominees Australia Limited	Zeta Resources Limited	Beneficial owner	53,764,931 ordinary shares	53,764,931
ICM Limited	J P Morgan Nominees Australia Limited	Zeta Resources Limited	Relevant interest under sections 608(1)(b) and (c) of the Corporations Act by having power to control the exercise of voting or disposal of shares as investment manager for Zeta Resources Limited	53,764,931 ordinary shares	53,764,931
UIL Limited	J P Morgan Nominees Australia Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over Zeta Resources Limited	53,764,931 ordinary shares	53,764,931
General Provincial Life Pension Fund (L)	J P Morgan Nominees Australia Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over UIL Limited	53,764,931 ordinary shares	53,764,931
Duncan Paul Saville	J P Morgan Nominees Australia Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited	53,764,931 ordinary shares	53,764,931
Union Mutual Limited	J P Morgan Nominees Australia Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over General Provincial	53,764,931 ordinary shares	53,764,931

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

N/A	N/A
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6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Zeta Resources Limited, UIL Limited, ICM Limited	34 Bermudiana Road, Hamilton HM12 Bermuda
General Provincial Life Pension Fund (L) Limited	Level 1, Lot 7, Block F, Saguking Commercial Building, Labuan, Malaysia

Signature

print name Peter Sullivan **capacity** Director of Zeta Resources Limited

sign here  **date** 14 June 2017
