



15th June 2017

ASX Company Announcements Office

(ASX: CUX)

CLEANSING STATEMENT

Notice under section 708AA(2)(f) of the *Corporations Act 2001* (Cth)

Section 708A(5)(e) notice – Issue of Ordinary Securities

On 7 June 2017, Crossland Strategic Metals Limited (ACN 087 595 980) issued 589,284,933 fully paid ordinary shares (***Shares***) as follows:

1. 456,784,933 Fully paid shares issued at \$0.005354128; and
2. 132,500,000 Fully paid shares issued at \$0.004

The purpose of the issue was as follows:

1. 557,555,583 shares issued as payment for acquisition of Essential Mining Resources Pty Ltd;
2. 31,729,650 shares issued as payment of amounts owing by the company.

Crossland Strategic Metals Limited gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the ***Corporations Act***) that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, Crossland Strategic Metals Limited has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Crossland Strategic Metals Limited; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and (8) of the Corporations Act.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Andrew Metcalfe", is written over a light grey rectangular background.

Andrew Metcalfe
Company Secretary

CROSSLAND STRATEGIC METALS LIMITED

ABN 64 087 595 980

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