



ASX Release: 15 June 2017

ASX: WSG

Consolidation Completed

At the 8 March 2017 General Meeting of the shareholders of WolfStrike Rentals Group Limited, (ASX: WSG) (the **Company** or **WolfStrike**), it was resolved that the Company's securities would be consolidated on a 30:1 basis. (**Consolidation**).

The Consolidation has been completed and the Company's securities are now trading on a post Consolidation basis. The Company now has the following on issue:

Securities Description	Post Consolidation Balance	Expiry Date	Escrow Date
Quoted, unrestricted fully paid ordinary shares	42,632,137	-	-
Quoted, voluntarily restricted fully paid ordinary shares	55,000,000	-	06 June 2019
Quoted, voluntarily restricted fully paid ordinary shares	10,000,000	-	08 June 2019
Unquoted, mandatory restricted fully paid ordinary shares	17,561,486	-	18 March 2018
Unquoted, mandatory restricted options exercisable at 60 cents	312,500	18 March 2018	18 March 2018
Unquoted, unrestricted options exercisable at 60 cents	3,854,167	18 March 2018	-
Unquoted, unrestricted options exercisable at 75 cents	833,333	16 December 2018	-
Unquoted, unrestricted options exercisable at 60 cents	33,540	10 May 2019	-

Consolidation statements will be forwarded to Security holders on 21 Jun 2017.

Following completion of the Company's acquisition of FE Investments Limited (**FEI**) on the 6th June 2017 and as advised in the Company's ASX Announcement on 8 June 2017, it is expected that the vendors of FEI will be eligible to receive the balance of the tranche 2 Earn out Shares under the share purchase agreement following completion of the audit on FEI's accounts for the 2017 financial year. This represents a further 8,884,974 (on a post Consolidated basis) which are expected to be issued in August 2017.

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About WolfStrike Rentals

WolfStrike Rentals Group is an Australasian Company with a core focus on the financing and management of rental contracts for technology solutions. With operations throughout Australia and New Zealand, WolfStrike provides a range of financial and operational services to SMEs.

In addition to providing rental facilities, WolfStrike also manages its own direct and agent-based sales network which provides a consistent deal flow to the rental Company.

About FE Investments Limited

**WOLFSTRIKE RENTALS GROUP LIMITED**

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FE Investments Limited (**FEI**) has been operating since July 2003. It is a non-bank deposit taker (NBDT) operating under the relevant regulations issued by the Reserve Bank of New Zealand. FEI lends money and provides financial support to enterprises in the business and property sectors.

In addition, FEI enters into underwriting commitments for debt securities issued by third party issuers. FEI earns fees from such underwriting commitments and when called upon, would subscribe for the securities which it has agreed to underwrite.

FEI is part of the FE Group, a New Zealand financial services group. FE Group also include FE Securities Limited, which is a corporate advisory business. FE Securities specialises in innovative structures in raising capital. The Company has only acquired FEI under the Acquisition, and the other entities in the FE Group will continue with their existing lines of business.

For further information please contact:

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